



Poised for Discovery

Corporate Presentation
August 2023

TSX.V: CCCM

C3METALS.COM

FORWARD-LOOKING STATEMENT

- **Forward-Looking Statement** This presentation contains certain statements that may constitute forward-looking information under applicable securities laws. All statements, other than those of historical fact, which address activities, events, outcomes, results, developments, performance or achievements that C3 Metals anticipates or expects may or will occur in the future (in whole or in part) should be considered forward-looking information. In some cases, forward-looking information is identified by the use of terms and phrases such as “anticipate”, “believe”, “could”, “estimate”, “expect”, “intend”, “may”, “plan”, “predict”, “project”, “will”, “would”, and similar terms and phrases, including references to assumptions. Such information may involve, but is not limited to, comments with respect to strategies, expectations, planned operations or future actions. These forward-looking statements are based on currently available competitive, financial and economic data and operating plans as of the date of this presentation but are subject to known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements or industry results to be materially different from those expressed or implied by such forward-looking information. Such factors are based on information currently available to C3 Metals, including information obtained from third-party industry analysts and other third-party sources, and are based on management’s current expectations regarding future growth, results of operations, future capital (including the amount, nature and sources of funding thereof) and expenditures. The forward-looking information contained in this presentation is expressly qualified by this cautionary statement
- A number of risks, uncertainties and other factors could cause actual results to differ materially from the results discussed in the forward-looking information, including, but not limited to, the following: risks associated with reliance on key personnel; financial health of C3 Metals’ and its related cash flows; general industry and market conditions and growth rates; failure to realize anticipated benefits of acquisitions and monetization opportunities; legislative and regulatory developments; reliance on major customers; general economic conditions and levels of economic activity including interest rate and currency exchange rate fluctuation; current global financial conditions; failure to realize on growth initiatives; financing risks; degree of competition in the industry; risks associated with the development of projects; changes in employee relations; control of costs and expenses including inability to repay maturing debt and to fund capital expenditures and future acquisitions and dependence on information systems and technology; retaining main customers risk.
- Forward-looking information reflects C3 Metals’ current beliefs and is based on information currently available to C3 Metals and on assumptions it believes to be reasonable. In some instances, material factors or assumptions are discussed in this presentation in connection with statements containing forward-looking information. Such material factors and assumptions include, but are not limited to: the Company’s ability to execute on its business plan; the continued success of business development activities; new assets or projects will continue to be added to the Company’s portfolio. The forward-looking information is made as of the date of this presentation and C3 Metals assumes no obligation to update or revise such information to reflect new events or circumstances, except as may be required by applicable law. Because of the risks, uncertainties and assumptions contained herein, prospective investors should not read forward-looking information as guarantees of future performance or results and should not place undue reliance on forward-looking information. Nothing in this presentation is, or should be relied upon as, a promise or representation as to the future.
- There is no warranty or guarantee given by any person as to any forecast or financial outlook contained herein. In addition, such forecasts and financial outlooks reflect various assumptions by C3 Metals. Although C3 Metals believes these assumptions to be reasonable, C3 Metals can give no assurance that such assumptions will prove to be correct and readers are cautioned that such assumptions may prove to be incorrect. The actual results achieved will vary from the forecast or financial outlook results and the variations may be material. There is no guarantee that any forecasts or financial outlooks will be achieved in whole or in part. To the extent any forward-looking statements contain forecasts or financial outlooks, such information is being provided solely to enable a reader to assess C3 Metals’ financial condition and its operational history and experience in the resource exploration industry. Readers are cautioned that this information may be not appropriate for any other purpose, including investment decisions.
- Industry and other statistical data presented in this presentation, except where otherwise noted, have been compiled from sources and participants which, although not independently verified by C3 Metals, are considered by C3 Metals to be reliable sources of information. References in this presentation to research reports or to articles and publications should be not construed as depicting the complete findings of the entire referenced report or article.
- Data for the Jasperoide Project was retrieved from Hochschild Mining’s database and internal reports. Hochschild was operator on the Jasperoide project from 2011 to 2012 and completed 2 drill Programs. C3 Metals had access to the entire drill database and was confident that the reporting of the information was to industry standard practice. The Company has not completed sufficient work to verify all the historic information on the Jasperoide Project.
- The Qualified Person responsible for the technical information in this presentation is Stephen Hughes P. Geo., C3 Metals’ Vice President Exploration, who has approved the technical information included herein. Any reference to historical estimates and resources should not be relied upon. These are not current and a Q.P. has not done sufficient work to classify these historical estimate and C3 Metals Inc. is not treating the historical estimate as a current resource estimate.

C3 METALS' BUSINESS STRATEGY



VISION

C3 Metals is focused on the discovery and development of large copper/gold deposits through safe, environmentally sound, community-focused, ethical and legal mineral exploration and development.

1

STEP 1

Set Up Discovery Stage

- ✓ Secure district-scale opportunities for meaningful copper/gold deposit discoveries
- ✓ Rate and rank exploration targets
- ✓ Secure capital to fund exploration programs
- ✓ Discovery phase holds the potential for the highest return on investment

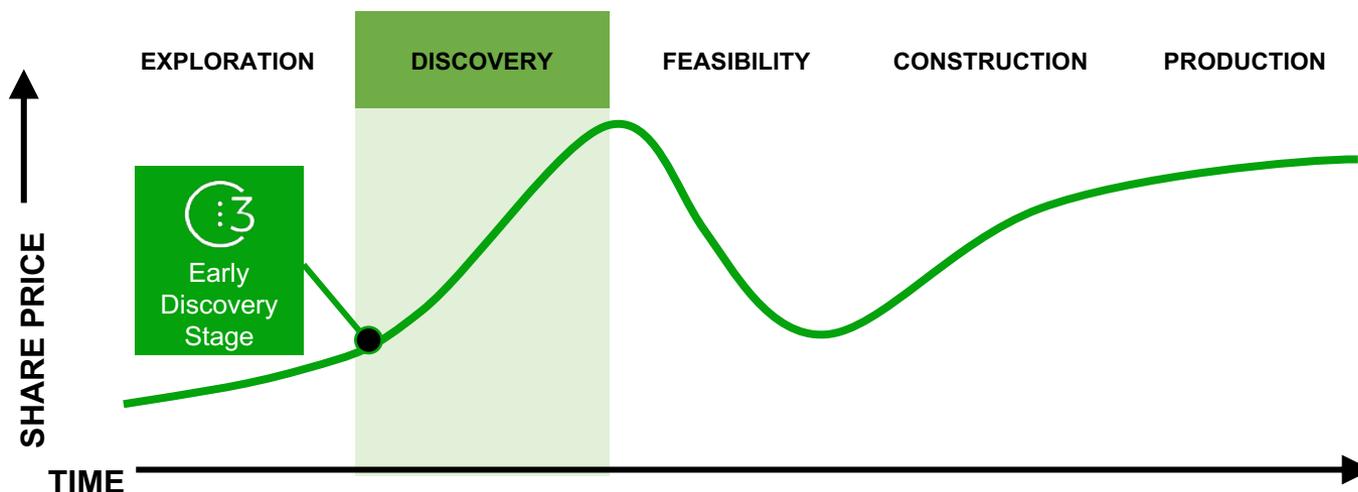
2

STEP 2

Managing Risk

- ✓ Risk vs. reward assessment for optimal return on investment
- ✓ Create and maximize portfolio optionality
- ✓ Evaluate strategic investments, partnerships, business transactions, etc.
- ✓ Razor-sharp focus on stakeholder relations/communication

LIFECYCLE OF A JUNIOR MINING COMPANY*



* Life cycle of a Junior Mining Company chart is conceptual in nature and not intended to be relied upon.



C3 METALS: Investment Opportunity

Unlocking C3 Metals' Value



Poised for Discovery

C3 METALS' BOARD & SENIOR MANAGEMENT

Serial Resource Industry Value Creators



DAN SYMONS
President & CEO, Director

- +15 years of mining industry experience in business development, corporate development and investor relations
- Argonaut Gold, Romarco Minerals and Renmark Financial



TONY MANINI BSc (Hons), FAusIMM, FSEG
Chairman

- +30 years in exploration, mine development, mine operations, corporate and capital markets
- Rio Tinto, Oxiana, Co-founder EMR Capital



ZIMI MEKA B.Eng (Mech) Hons, FAusIMM, MAICD, FIEAust
Independent Director

- +25 years experience in the design, construction and operation of processing and infrastructure globally
- Founder, MD and CEO of Ausenco



FERNANDO PICKMANN LL.M.
Independent Director

- Lawyer and partner in Dentons' Lima Peru office. Consultant to Peru Government and legal advisor to resource companies
- President, COO and Director of Regulus Resources



YALE SIMPSON BApsc
Independent Director

- +30 years experience
- Co-chairman Extorre Gold Mines Ltd bought by Yamana Gold
- Co-Chairman of Exeter Resources bought by Goldcorp/Barrick



KIMBERLY ANN ARNTSON
Independent Director

- Founder, CEO and Director of LARG. Corporate development and finance specialist
- Prodigy Gold, M&A \$340M bought by Argonaut Gold

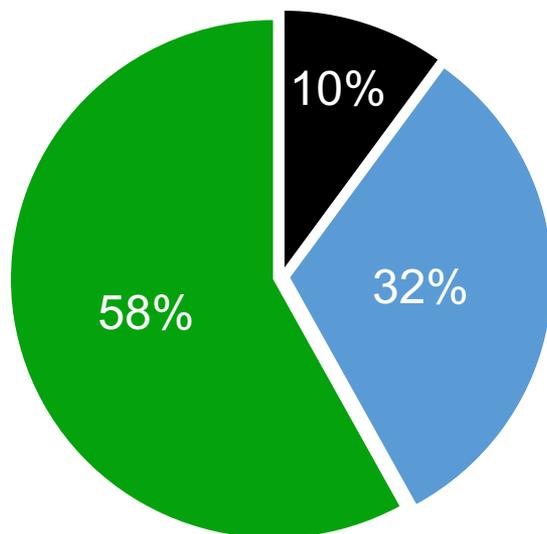


STEPHEN HUGHES BSc (Hons), APGNS, PGO (P.Geo)
Vice President Exploration, Director

- +25 years technical and management experience in exploration, development and mine geology
- 12 years Freeport McMoRan Copper & Gold

SHAREHOLDER BREAKDOWN & ANALYST COVERAGE

Over 30% Institutionally Held



■ INSIDERS ■ INSTITUTIONAL ■ HIGH NET WORTH /RETAIL

Institutions

	Ingalls & Snyder Investment Management
	Equinox Partners Investment Management
	Resource Capital Partners
	Luxor Capital Group
	Fourth Sail Capital
	Pathfinder Asset Management

Analyst Coverage



BEACON

Beacon Securities
Michael Curran



PARADIGM
CAPITAL

Paradigm Capital
Lauren McConnell

Recent Financing

C\$5M raised at C\$0.05 closed
May 1, 2023

64% institutional participation

10% insider participation

Financing Oversubscribed

C3 Metals

Focused on creating substantive value through the discovery and development of **LARGE COPPER-GOLD DEPOSITS**

PERU

Known world class Copper/Gold district



30,000 hectares
in Andahuaylas-Yauri district

JAMAICA

Where we believe we will show the world a new district



20,700 hectares
in Crawl River Fault district

THE POWER OF COPPER



Supply/Demand Fundamentals Extremely Favourable

- Copper named a **critical mineral** by multiple nations (USA, Canada, EU, Australia, Japan, etc.)
- Increasing demand + constrained supply = long term bull market



Demand Anticipated to Surge:

- Driven by the global shift towards renewable energy and infrastructure development
 - Electric vehicles, power infrastructure, solar panels, wind turbines, etc.



Initiatives are underway to address supply challenges, but there is no quick solution:

- Increased exploration efforts
- Innovation in mining techniques
- Development of new copper projects to ensure a stable supply for the clean energy revolution

PERU: A Copper Legacy



2nd

Largest
Worldwide
Copper Producer



11%

of Global Copper
Production



10%

of Peru's GDP



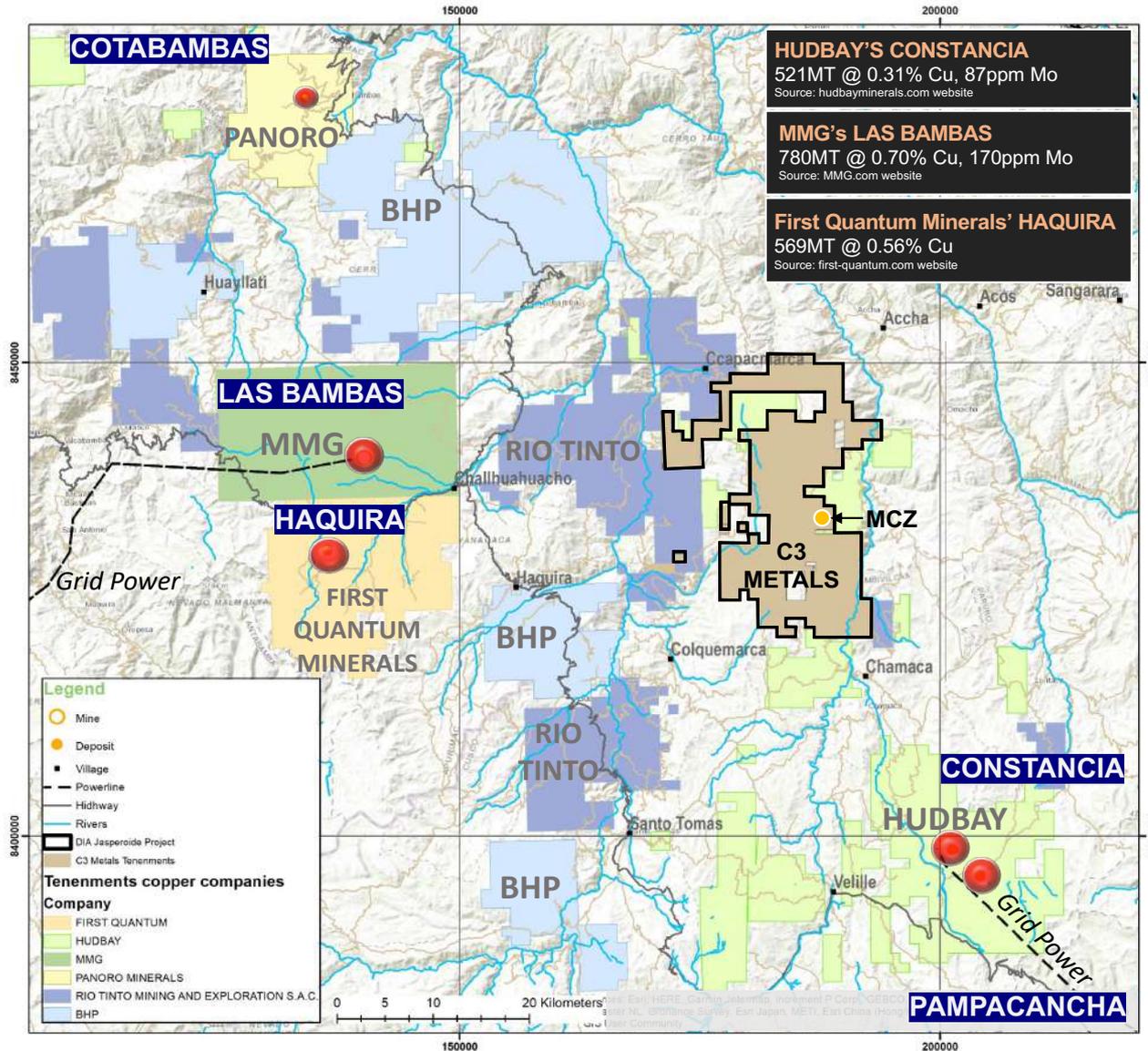
2.2M

metric tonnes
produced in 2022

Rich Mining History

- History of copper mining dating back **thousands of years**.
- Attracts significant investments from international mining companies due to the country's **favorable geology and mining-friendly policies**.
- Cerro Verde Mine - one of the **largest copper mines in the world** in operation since the 1970s.
- Continues to thrive with **ongoing exploration projects** and the **discovery of new copper deposits**

C3 Metals in PERU: Strategic Land Package in the Right Location

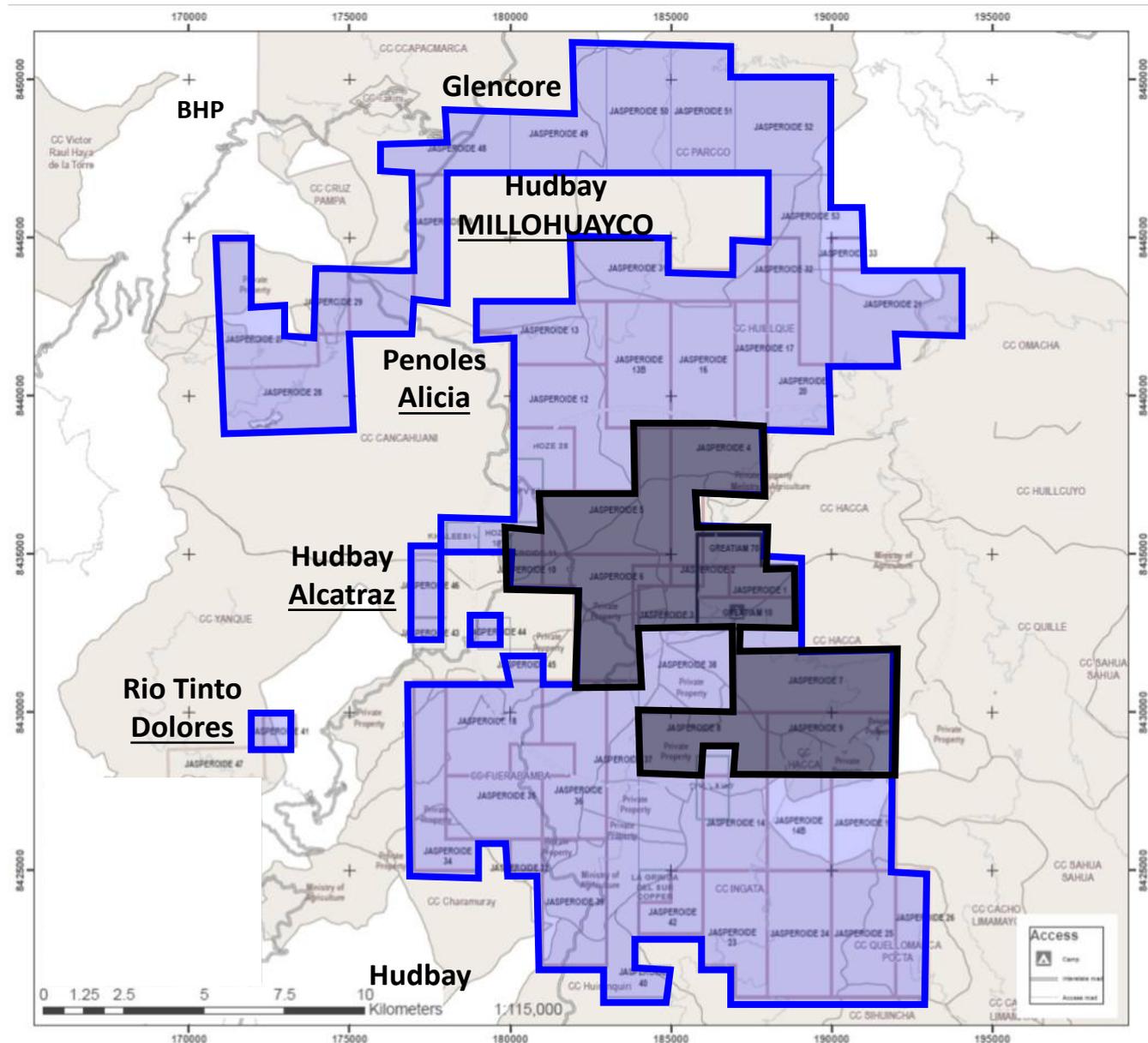


C3 Metals in Peru

30,000 hectares in a world-class copper-gold belt surrounded by majors:

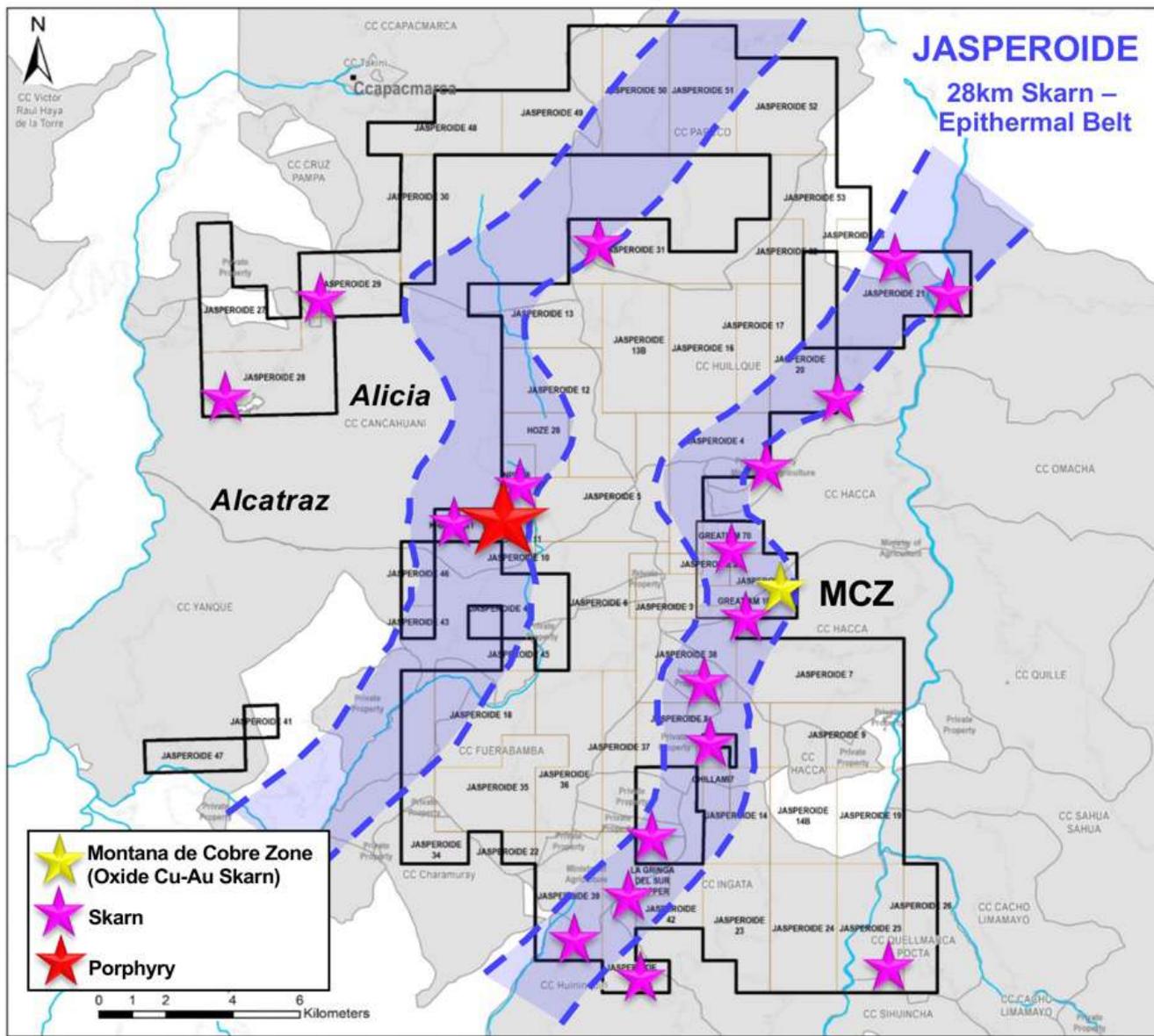
- operating mines
- development projects
- exploration projects

C3 Metals in Peru: Land Package increased 426% in Two Years



**DISTRICT SCALE
PORPHYRY/SKARN POTENTIAL**
Two Parallel, Copper and Gold Mineralized Belts

KHALEESI
Porphyry – Skarn-
Epithermal Belt



JASPEROIDE
28km Skarn –
Epithermal Belt

Alicia
CC CANCAHUANI

Alcatraz

MCZ

-  Montana de Cobre Zone (Oxide Cu-Au Skarn)
-  Skarn
-  Porphyry

0 1 2 4 6 Kilometers

MAIDEN RESOURCE - Montaña de Cobre Zone

Mineral Resource Category	Tonnes (Kt)	Copper Grade (%)	Gold Grade (g/t)	Contained Copper (M lbs)	Contained Gold (K oz)	Total Tonnes in Conceptual Pit
Measured	28,636	0.60	0.24	380.0	218.2	
Indicated	23,304	0.37	0.15	189.1	108.6	
Measured & Indicated	51,940	0.50	0.20	569.1	326.8	97,057
Inferred	4,005	0.32	0.11	28.3	14.6	

Notes:

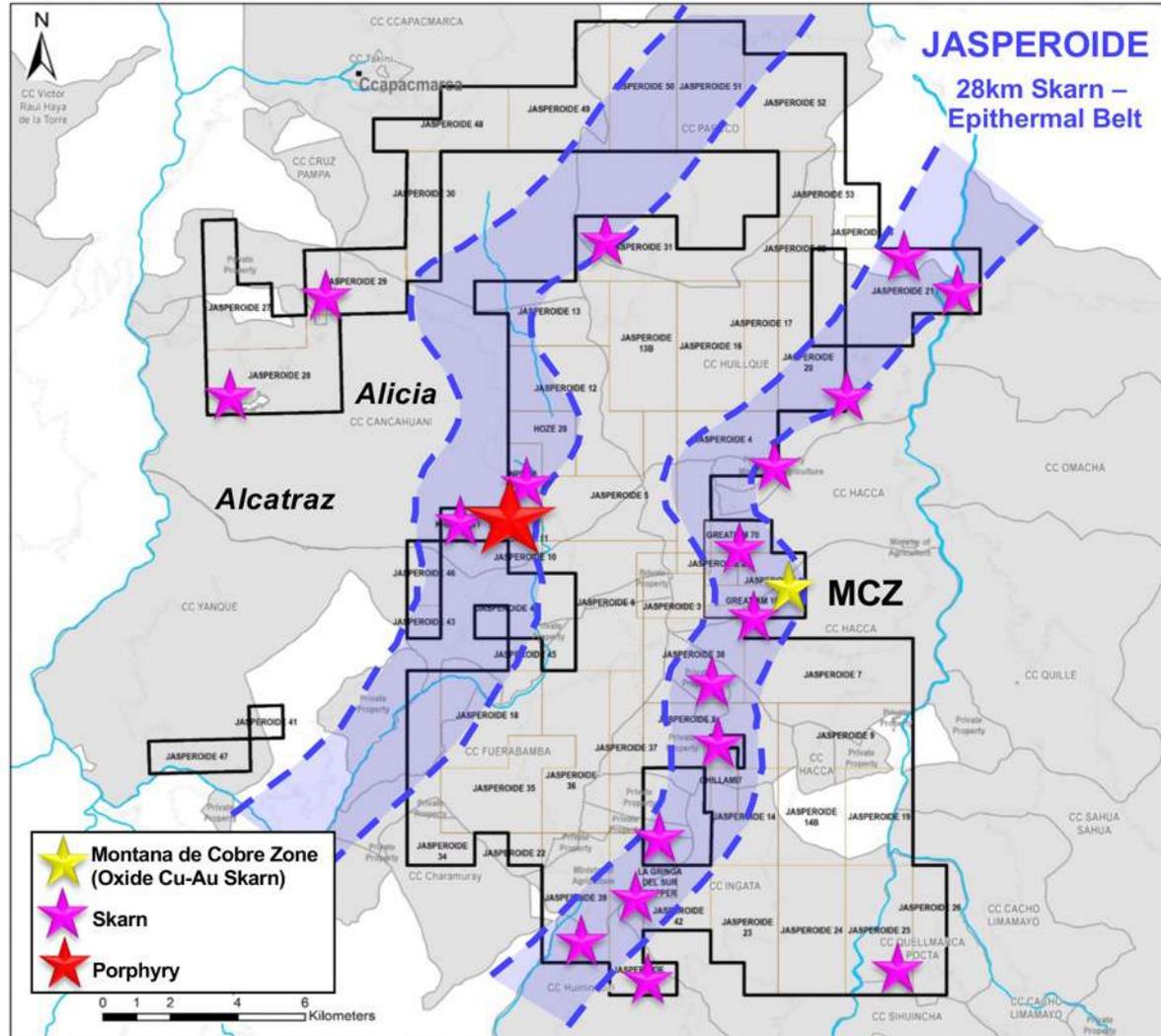
1. The Mineral Resource estimate has an effective date of 1 May 2023 and the estimate was prepared using the definitions in CIM Definition Standards (10 May 2014).
2. The CCPS used to calculate the Mineral Resource estimate uses a copper price of \$3.75/lb, a copper recovery of 75%, an open pit mining unit cost of \$2.35/t, processing costs of \$4.66/t and G&A cost of \$1.37/t. The breakeven cut-off grade using these parameters is 0.14% copper.
3. Mineral Resources are reported in relation to a CCPS in order to demonstrate reasonable prospects for eventual economic extraction, as required by the definition of Mineral Resource in NI 43-101; mineralization lying outside of the pit shell is excluded from the Mineral Resource. Potential revenue from gold was not considered for the development of the constraining pit shell; the Mineral Resource estimate is not dependent on recovering gold.
4. The quantity and grade of reported Inferred Mineral Resources in this estimate are uncertain in nature and there has been insufficient exploration to define these Inferred Mineral Resources as Indicated or Measured Mineral Resources.
5. All figures are rounded to reflect the relative accuracy of the estimate and therefore numbers may not appear to add precisely.
6. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.
7. The Mineral Resource estimate is prepared by IMC of Tucson, AZ, under the direction of Michael G. Hester, FAusIMM, a Qualified Person.

C3 Metals in PERU: District-Scale Potential

**DISTRICT SCALE
PORPHYRY/SKARN POTENTIAL**
Two Parallel, Copper and Gold Mineralized Belts

KHALEESI
Porphyry – Skarn-
Epithermal Belt

JASPEROIDE
28km Skarn –
Epithermal Belt

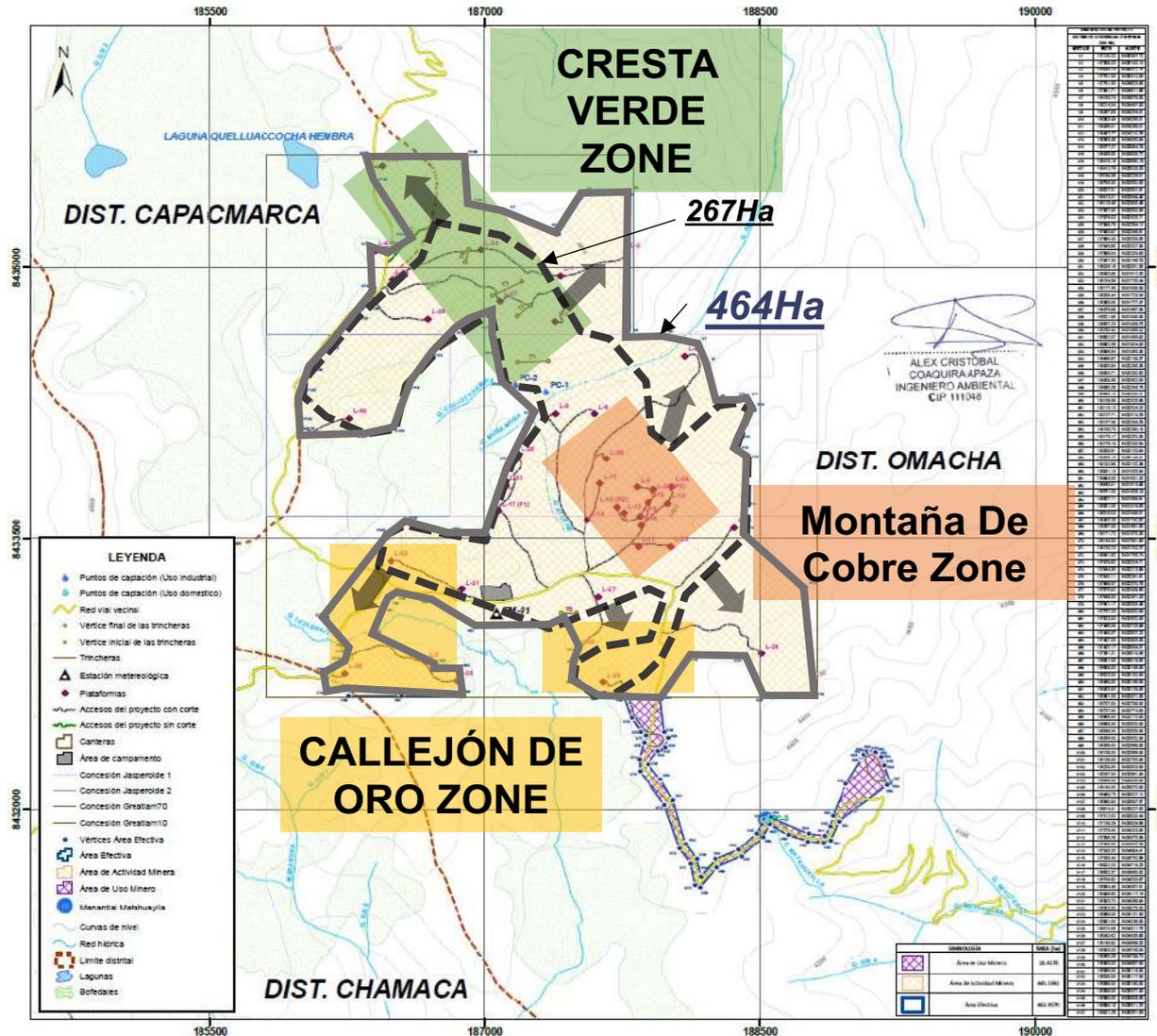


MODIFYING DRILL PERMIT BOUNDARY

24 platforms and 53 Drill Holes Remain

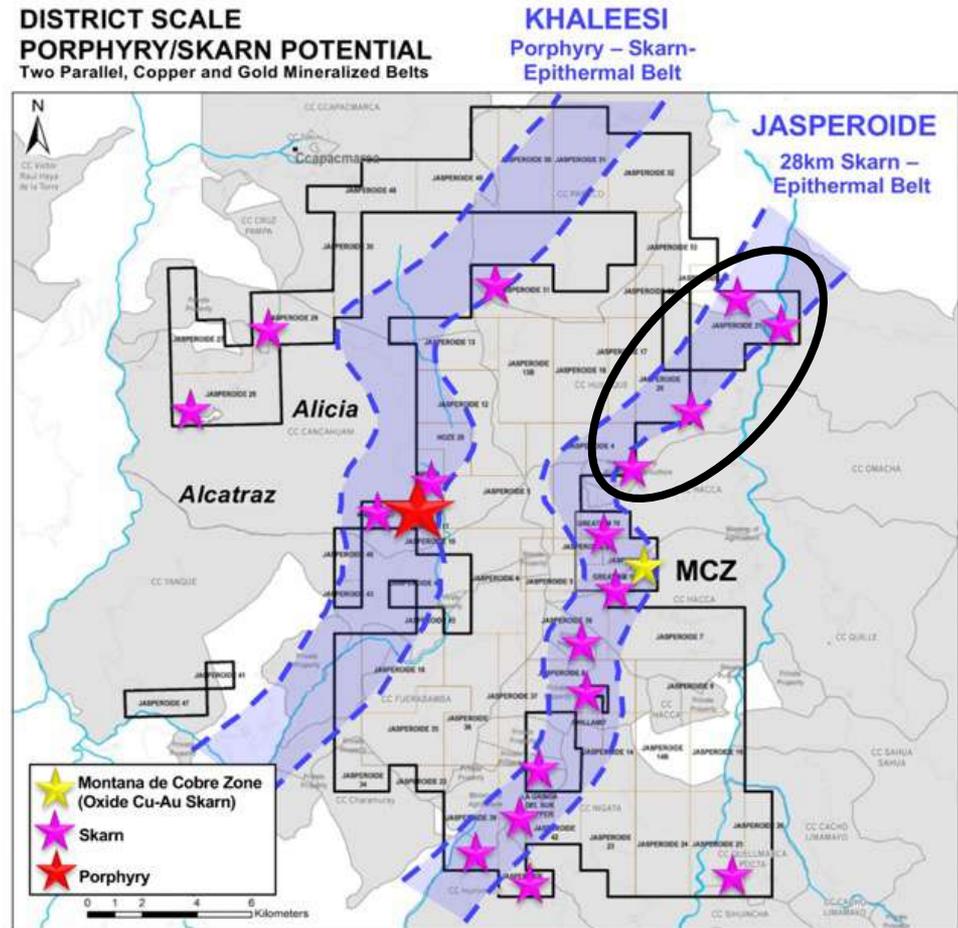
EXPANDED PERMIT AREA

- 74% increase in permit zone: from 267Ha to 464Ha
- 2 additional skarn targets
- Potential porphyry blind target identified as possible feeder source
- Modified permit will provide access to Cresta Verde and Callejón De Oro Zones – two additional drill-ready targets



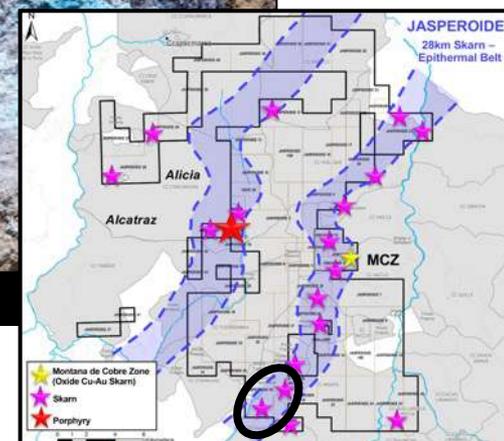
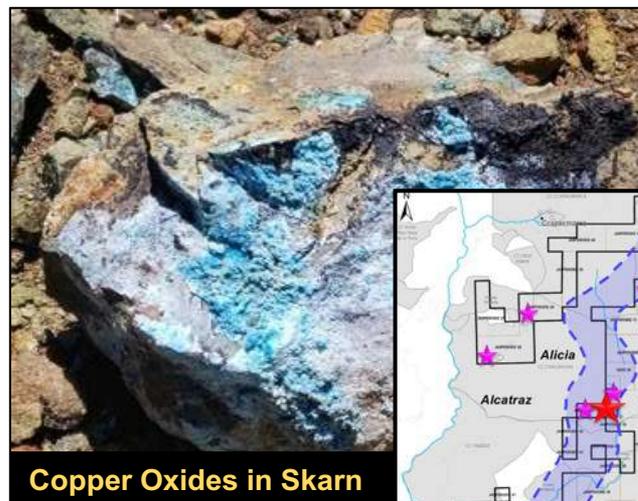
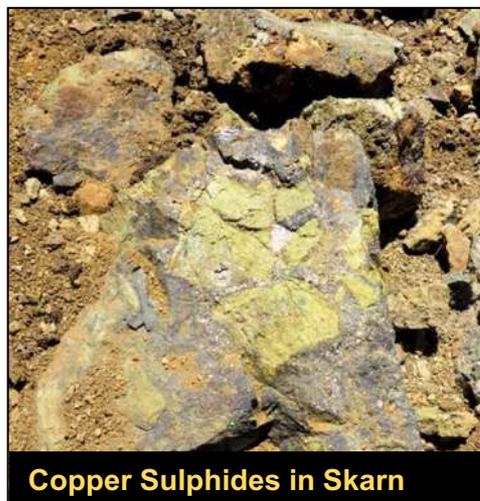
Northern Jasperoide Belt: Big Tonnage is Known but Not Explored For Copper

- 632M tonnes of mineralized material identified in northern Jasperoide Belt
- Indicated 55.6Mt at 46.75% Fe; cut-off 20.0% Fe (Orcopura)
- Inferred 576.4 Mt at 43.44% Fe; cut-off 13.4% Fe (Orcopura, Huillque, Bob1 and Aurora)
- Never explored for copper, but reports indicate copper is present



SOUTHERN JASPEROIDE BELT:

Extensive Informal Mining on Multiple Copper-Gold Skarn Bodies



KHALEESI PROJECT

Skarn, Epithermal and Porphyry Mineralization at Surface



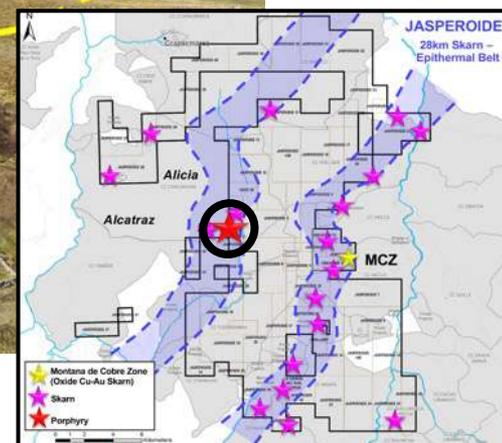
Epithermal quartz breccia assayed 2.60% Cu, 6.0g/t Au



Skarn with bornite assayed 2.61% Cu, 0.11g/t Au



Phyllic altered diorite porphyry assayed 1.41% Cu and 0.98g/t Au



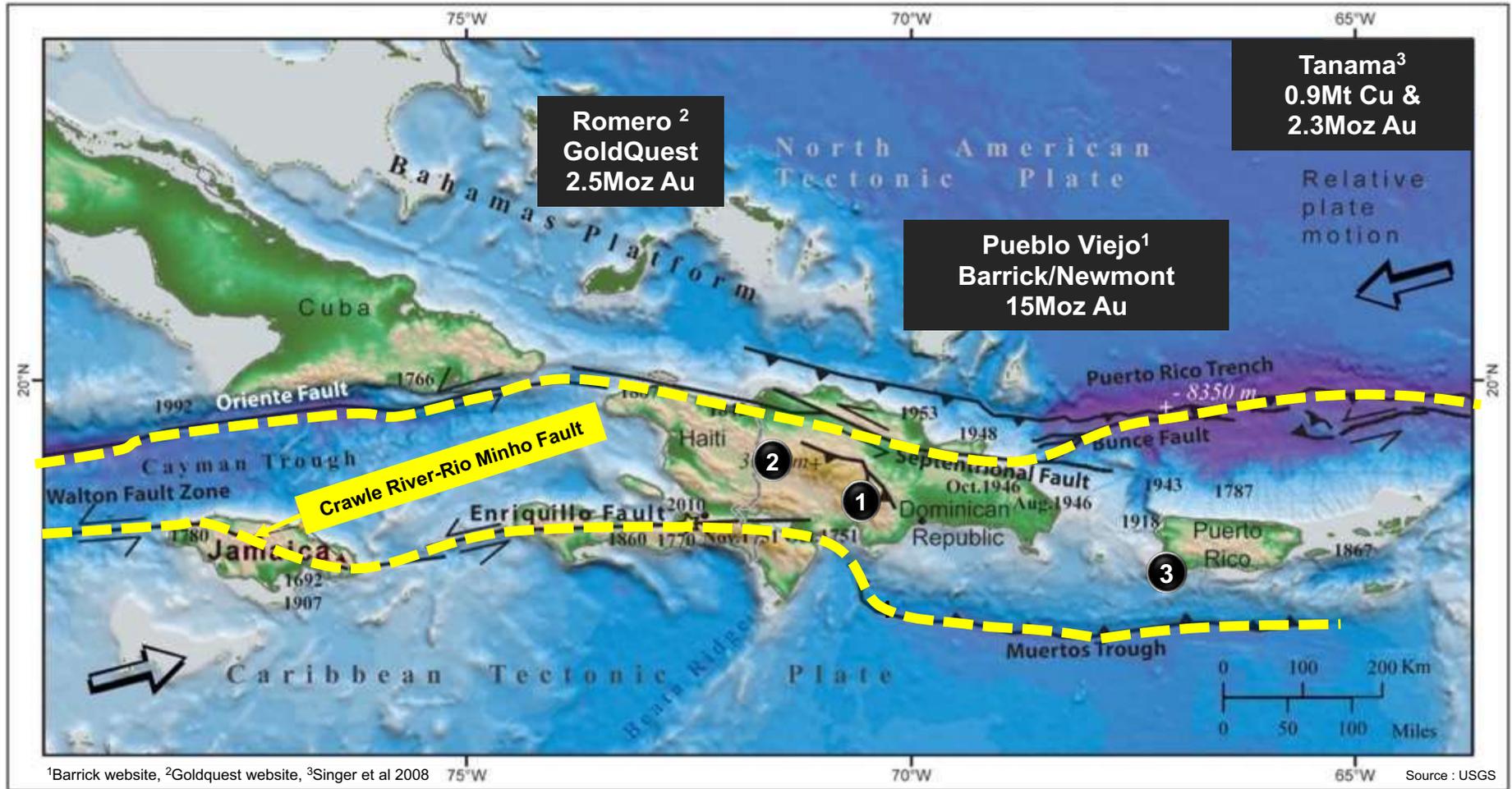
C3 METALS IN PERU: SUMMARY

- Secured over 30,000 hectares in a strategic, world-class copper jurisdiction
- Maiden Resource reported May 23, 2023 on 1st of numerous targets
- Identified two parallel copper-gold, skarn-porphyry belts within C3 concession package: Jasperoide & Khaleesi Belts
- Identified 13 targets along the Jasperoide belt
- Outcropping porphyry, skarn and epithermal mineralization on Khaleesi Belt
- Have only systematically drill tested first target along the two belts
- Preliminary metallurgical test work underway on MCZ material
- Expanding existing drill permit area by 74% and continue to focus on drill permits for other targets

JAMAICA: A Hidden Gem

NEW & EMERGING PORPHYRY & EPITHERMAL DISTRICT

Crawle River-Rio Minho Fault Porphyry & Epithermal District Highly Underexplored



¹Barrick website, ²Goldquest website, ³Singer et al 2008

This is the C3 Metals opportunity!



JAMAICA: Government Supportive & Favorable Environment



Mining **2nd**
Largest Industry
in Jamaica



70+ year

Bauxite industry

- US\$500-600M annual exports
- Alumina refinery in country



75+ years

Mining law in
place
(since 1947)



150+

Open-pit
limestone /
aggregate mines

Jamaican Mining History

- Historical Mining – 1600s and 1800s, Spanish and British
- Modern day gold mine (Pennants) closed as recently as 2004
- Supportive government
- Streamlined permitting
 - Two-three months to obtain five year drill permits

STAMFORD HILL AND CHARING CROSS MINED IN 1800s

62 Adits & Multiple Shafts Sunk



Adit to the 2nd Level at Stamford Mine



Closed adit



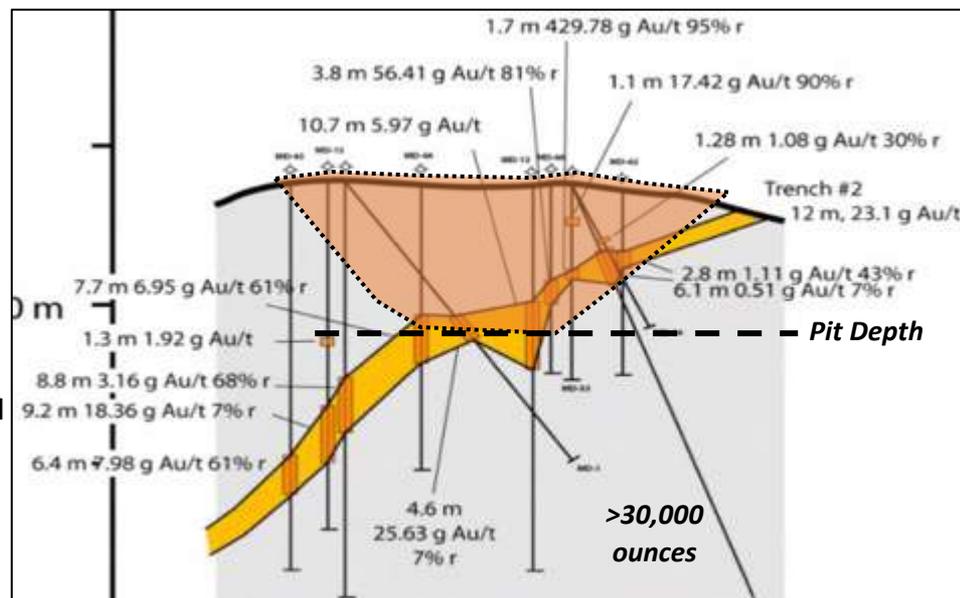
Old mine workings at the Stamford Mine, Bellas Gate SEPL

- **British mined high-grade epithermal copper-gold veins in the 1800s**
- Stamford Hill and Charing Cross veins mined during the 1850s.
- Operated until 1863
- Reports indicate between 1854-1857, 188 tonnes of copper was shipped to England grading 14.3% Cu.
- **Adits between 0.5km to 3.0km from 12 porphyry targets**

PENNANTS GOLD MINE (2002 – 2004)

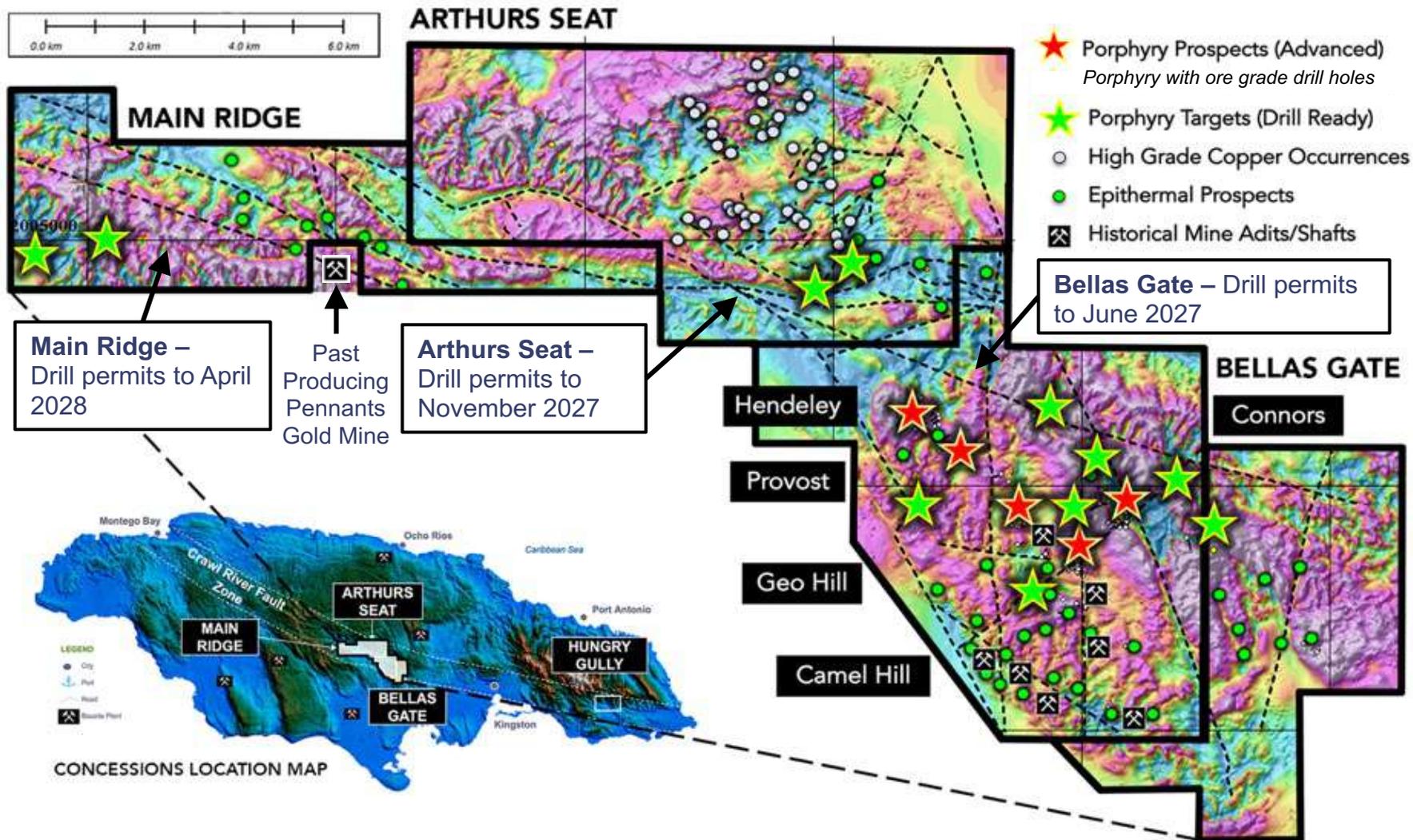
First Gold Deposit in Jamaica to be put into Production

- **BHP (1992)** defined a 3km gold in soil anomaly, discovered Pennants epithermal veins system
- **Orvana (1995-1998)** reported bonanza gold grades in Pennants drill holes, including
 - 1.7m @ 429.78g/t gold in MD53
 - 3.8m @ 56.41g/t gold in MD60
 - 4.6m @ 25.63g/t gold in MD1
 - 9.2m @ 18.36g/t gold in MD12
- Historic resource reported at **72,753t @ 21.32g/t gold**, partnered with AusJAM
- **AusJAM** constructed Pennants in 2002, mine development costs reported at USD 7.5M
- **Pennants Mine closed after 2-years**, due to low gold price and numerous operations issues, reported to have extracted 16,000oz
- **USD 7 million** paid to the Jamaican government in royalties (or 4.25%)



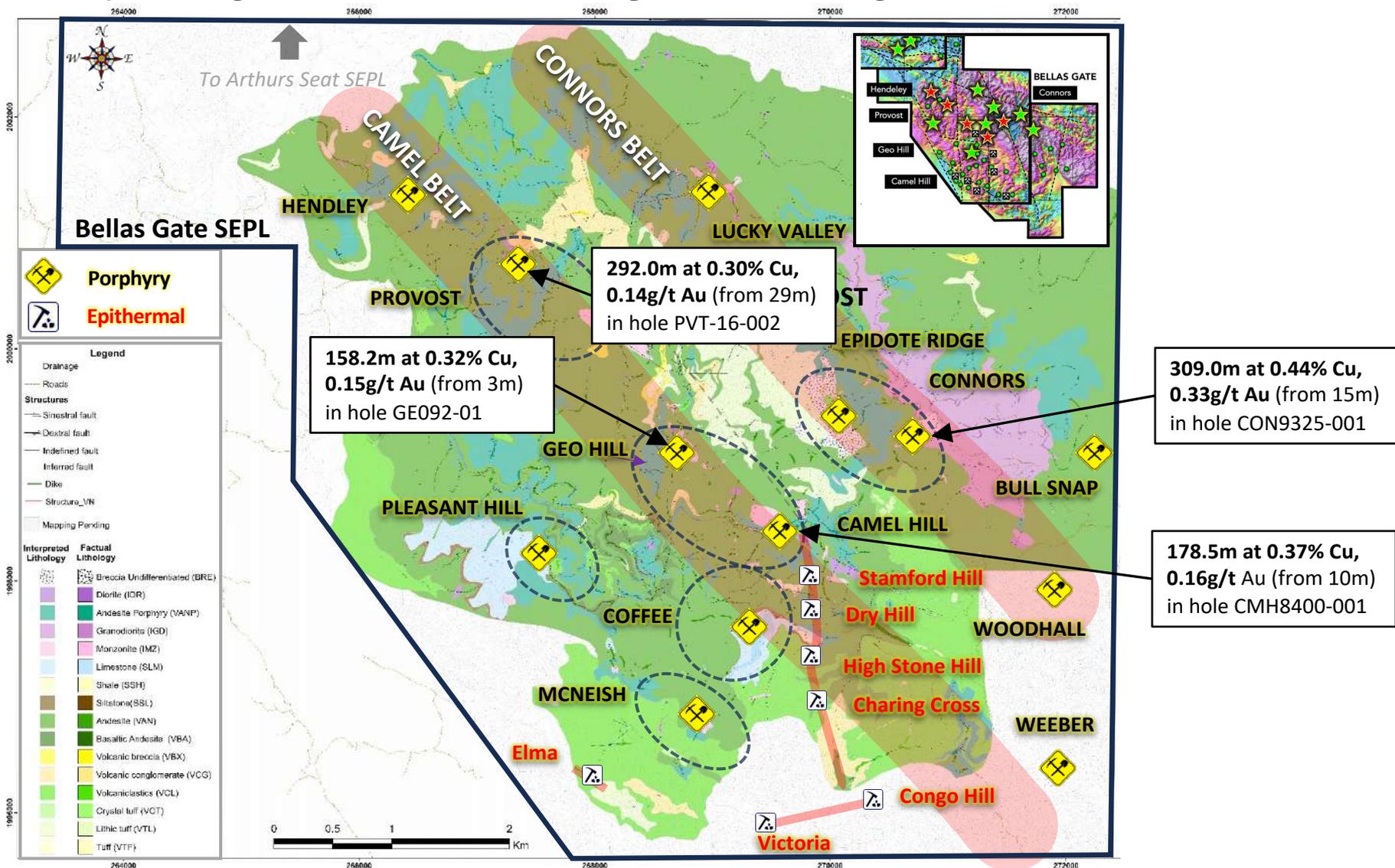
C3 METALS IN JAMAICA: A New & Emerging District

16 Porphyry & 40 Epithermal Targets Identified Over 30km Strike



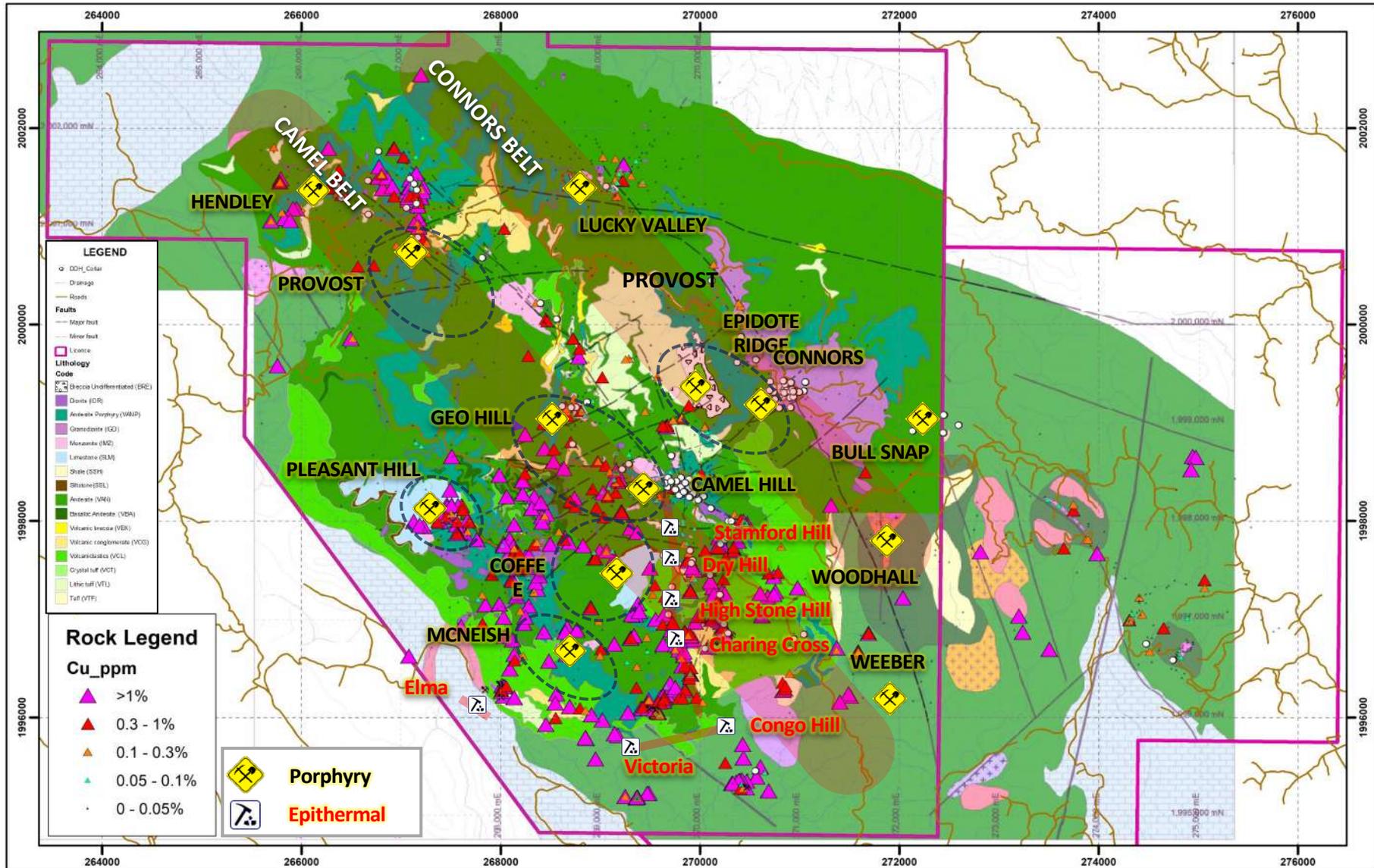
BELLAS GATE IS HOST TO 12 PORPHYRY TARGETS

Multiple Targets Confirmed Through Drill Testing



EXTENSIVE REMAPPING AND SAMPLING PROGRAM

Large Quantity of Rock Chip Samples Assayed Over 1% Copper



GEO HILL-EPIDOTE RIDGE-CONNORS

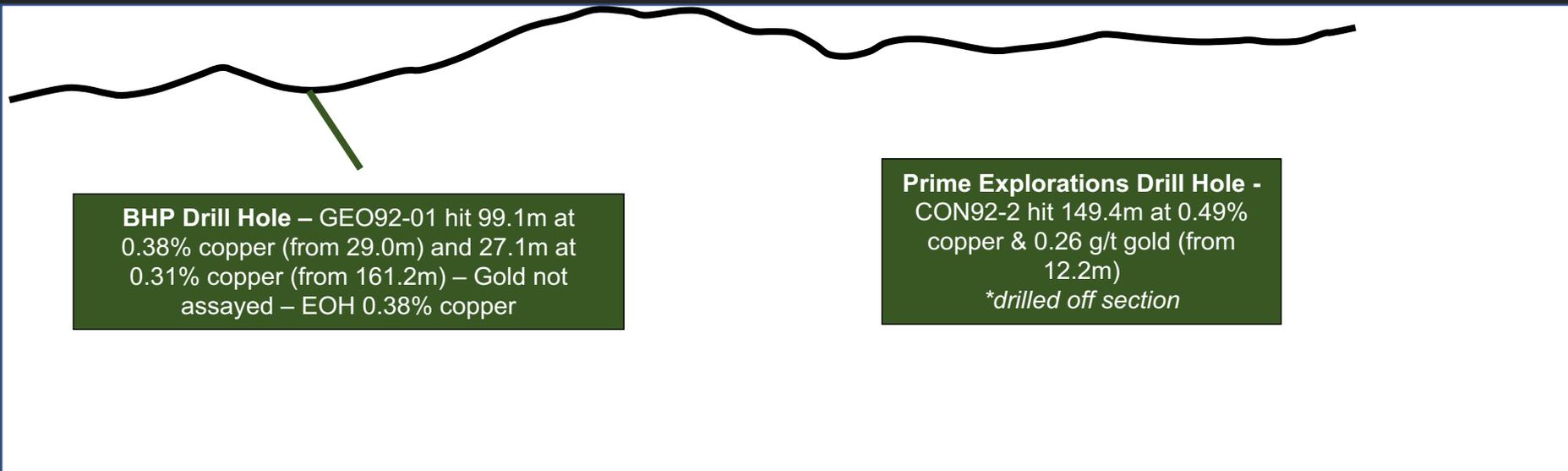
Mag and IP Converge with Depth, Interpreted Bornite-Core

DRILLING
TIMELINE
1992

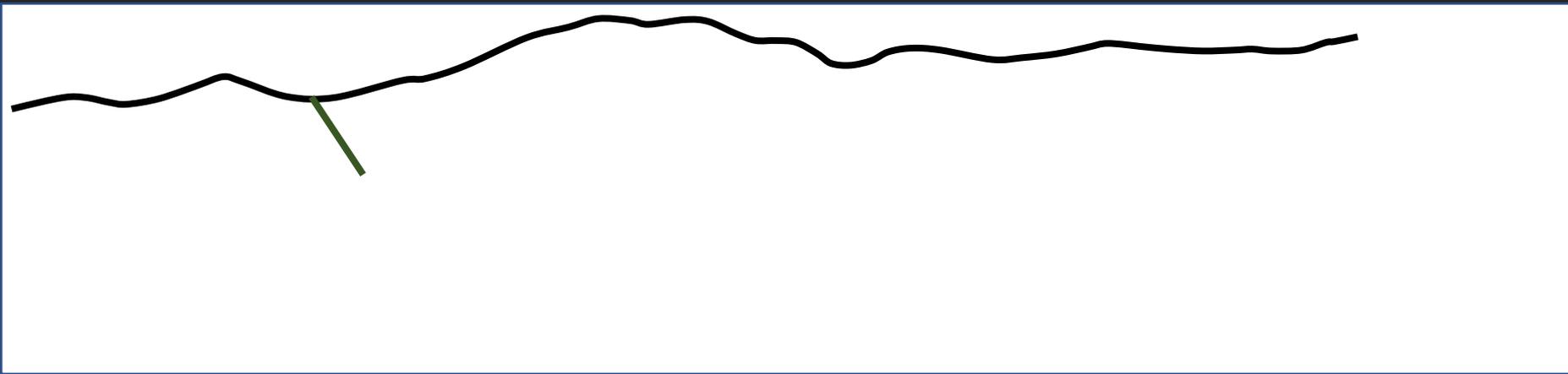
GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY



BHP Drill Hole – GEO92-01 hit 99.1m at 0.38% copper (from 29.0m) and 27.1m at 0.31% copper (from 161.2m) – Gold not assayed – EOH 0.38% copper



Prime Explorations Drill Hole - CON92-2 hit 149.4m at 0.49% copper & 0.26 g/t gold (from 12.2m)
**drilled off section*

GEO HILL-EPIDOTE RIDGE-CONNORS

Mag and IP Converge with Depth, Interpreted Bornite-Core

DRILLING
TIMELINE
2014

GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY

OZ Minerals Drill Hole – CON-14-004
hit 116.0m at 0.58% copper & 0.48 g/t
gold (from 28.0m)
**drilled off section*

GEO HILL-EPIDOTE RIDGE-CONNORS

Mag and IP Converge with Depth, Interpreted Bornite-Core

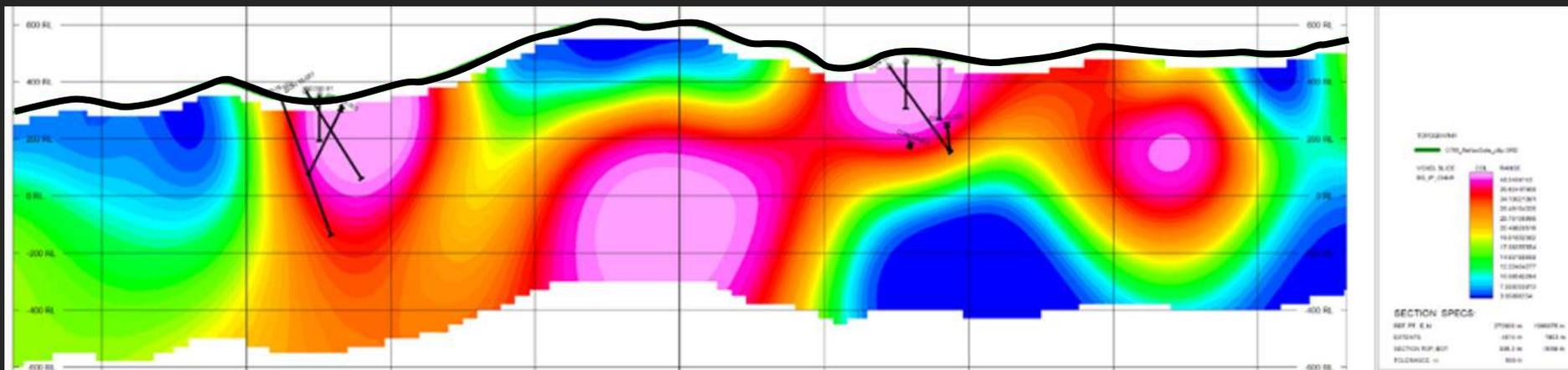
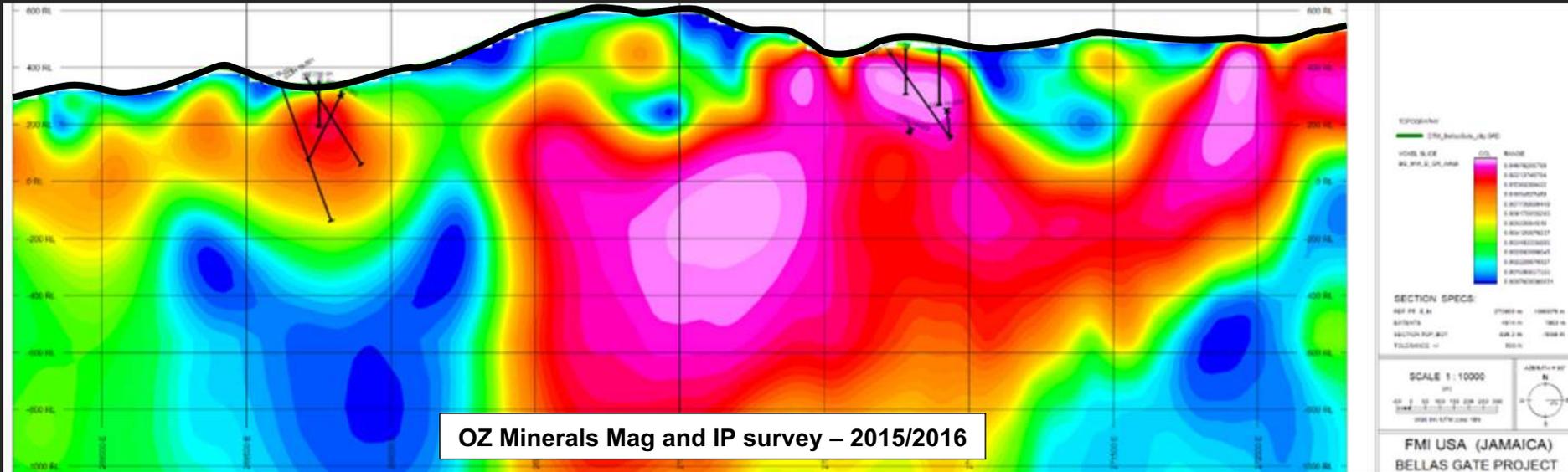
GEOPHYSICS

2015-16

GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY



GEO HILL-EPIDOTE RIDGE-CONNORS

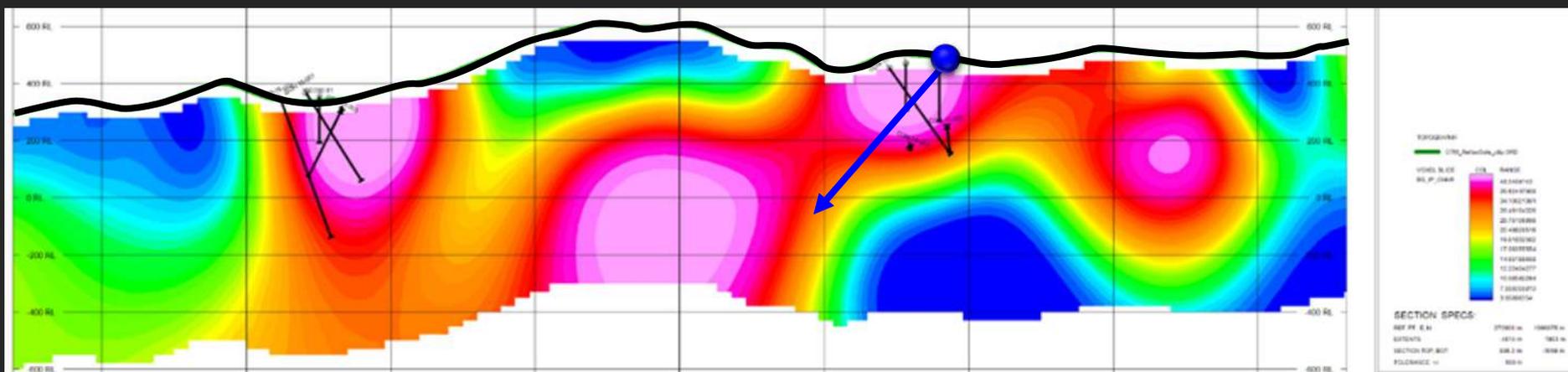
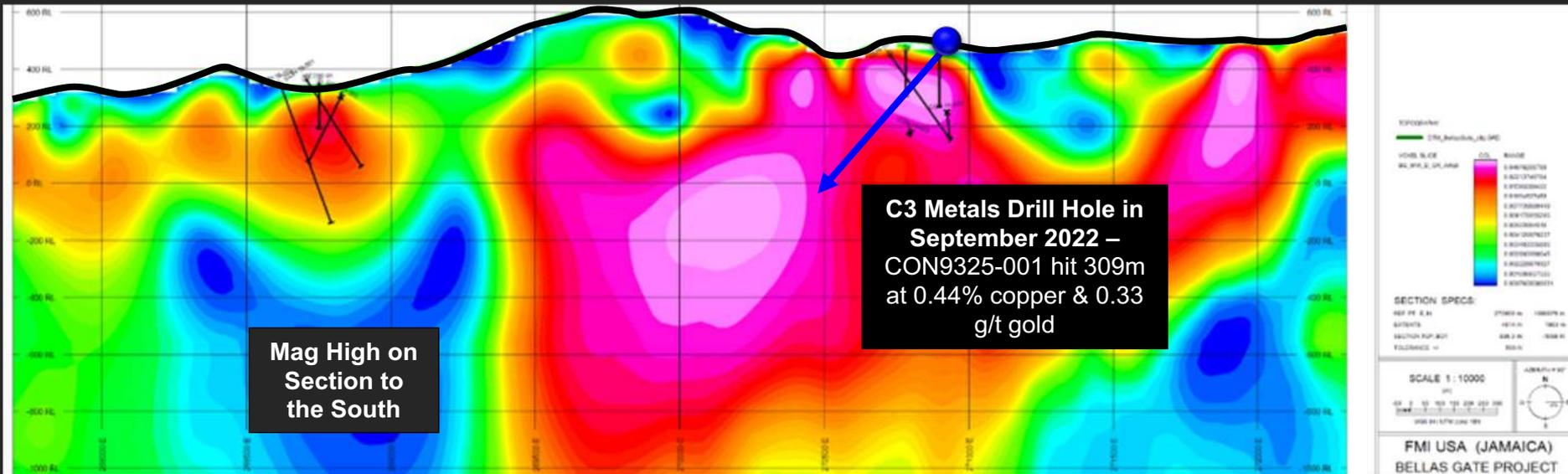
Mag and IP Converge with Depth, Interpreted Bornite-Core

**DRILLING
TIMELINE
2022**

GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY



GEO HILL-EPIDOTE RIDGE-CONNORS

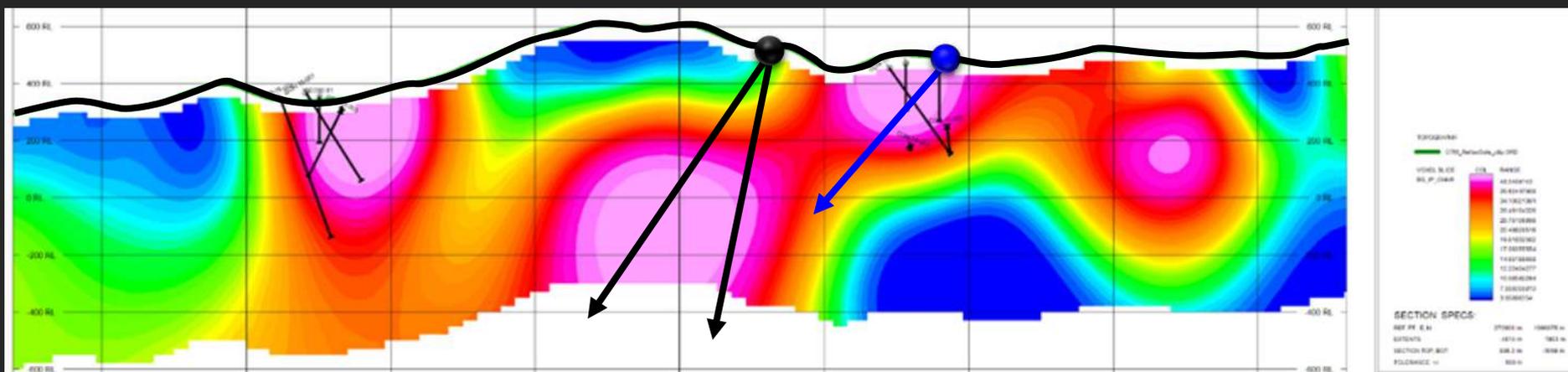
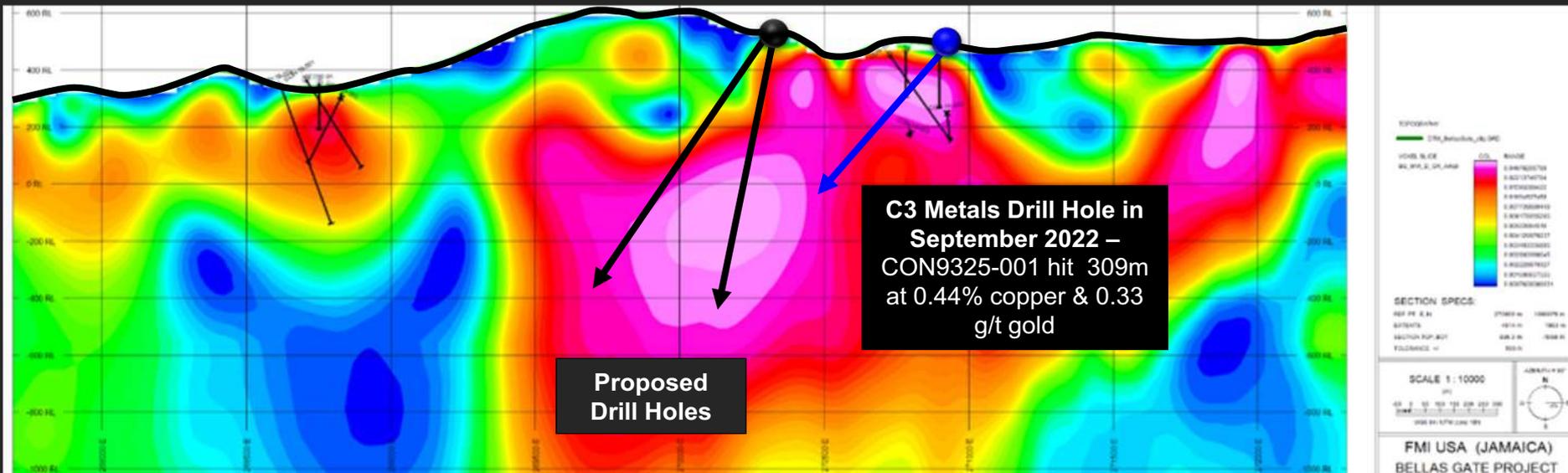
Mag and IP Converge with Depth, Interpreted Bornite-Core

**DRILLING
TIMELINE
2023**

GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY

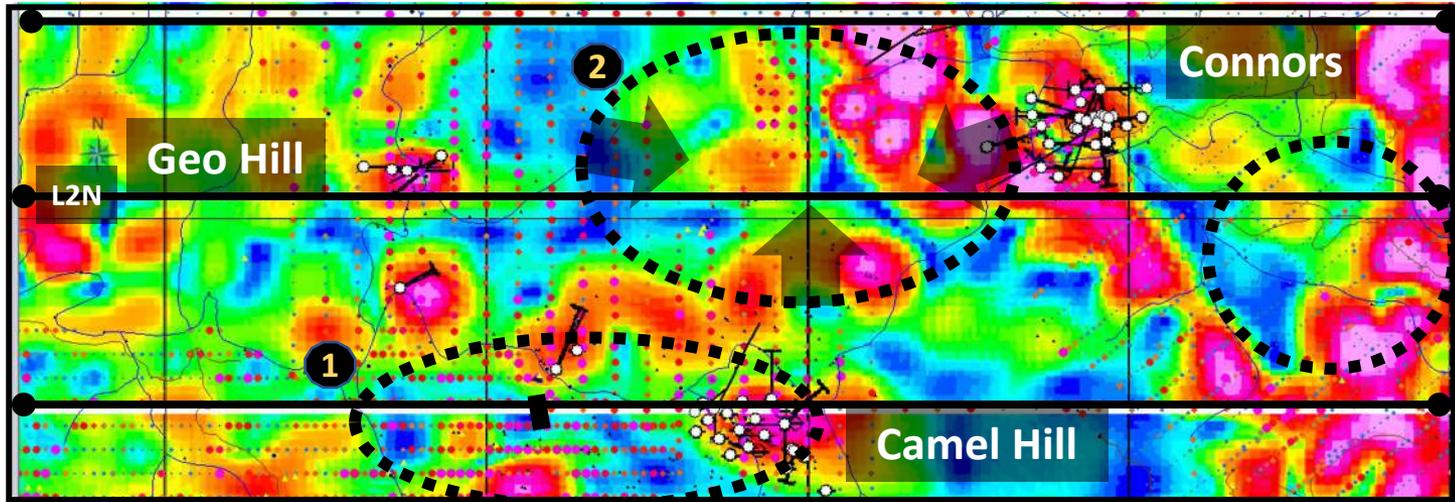


MULTIPLE KNOWN PORPHYRIES MAY CONVERGE AT DEPTH

All Drilling Currently Relatively Shallow

MAGNETIC VECTOR INVERSION

Level Plan
Slice 100m

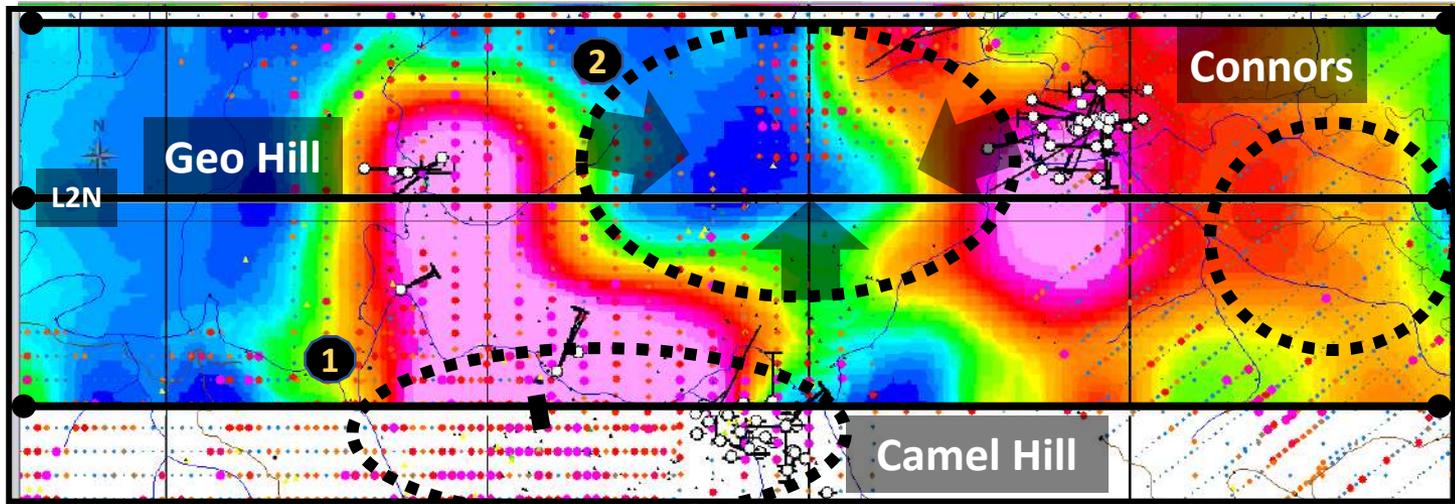


3
Blind
Porphyry
Target

IP CHARGEABILITY

1000m

Level Plan
Slice 100m



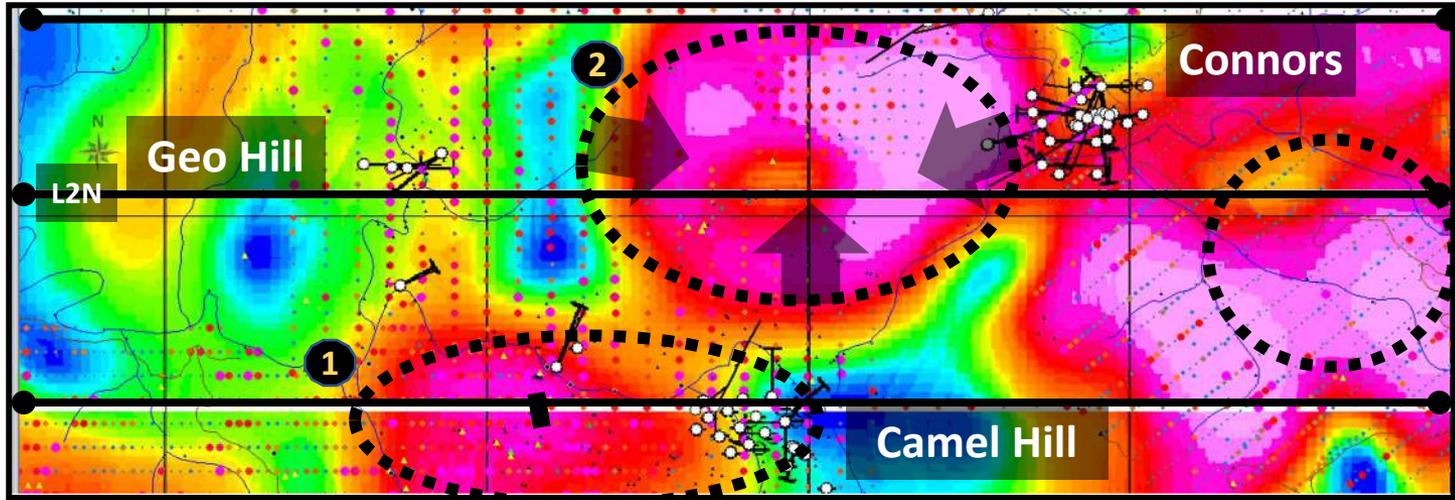
3
Blind
Porphyry
Target

MULTIPLE KNOWN PORPHYRIES MAY CONVERGE AT DEPTH

All Drilling Currently Relatively Shallow

MAGNETIC VECTOR INVERSION

Level Plan
Slice 400m

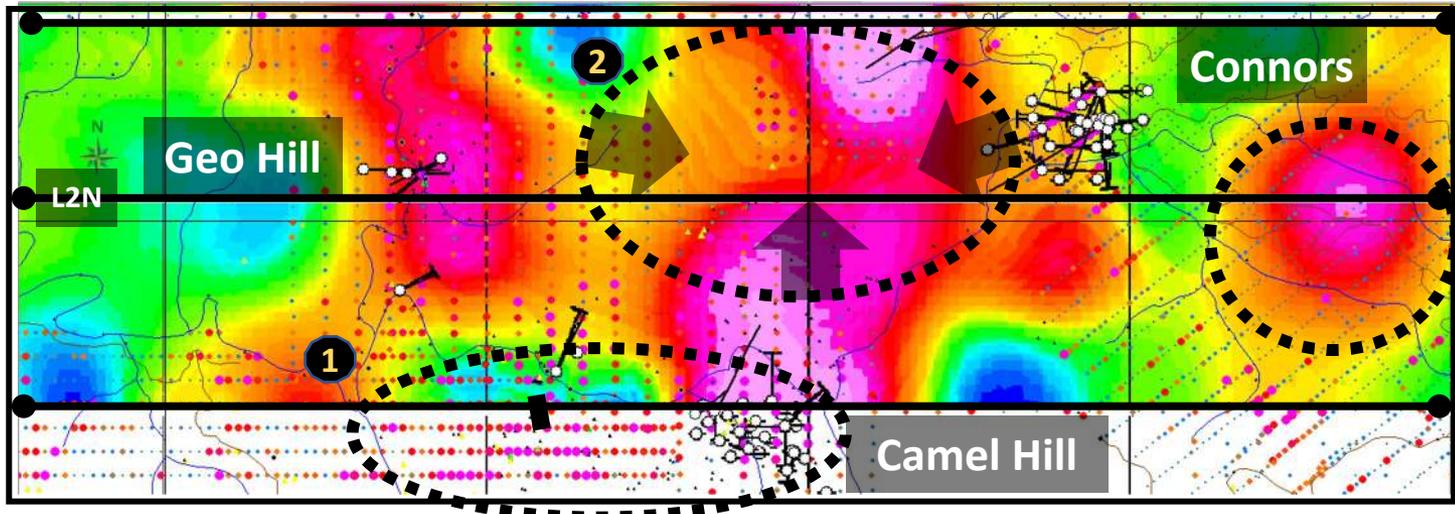


3
Blind
Porphyry
Target

IP CHARGEABILITY

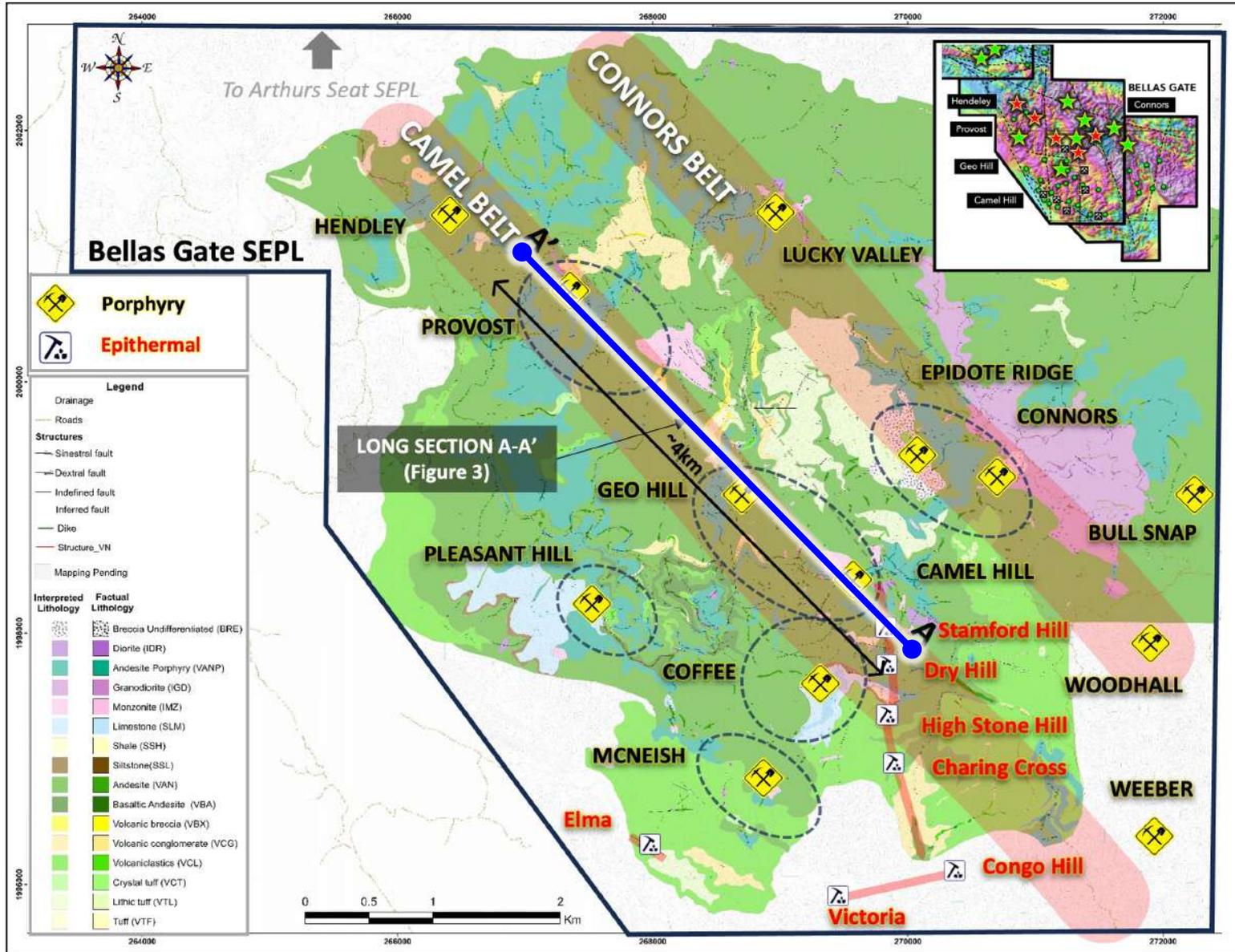
1000m

Level Plan
Slice 400m



3
Blind
Porphyry
Target

CAMEL HILL – GEO HILL - PROVOST TARGETS



OVER 4KM TREND WITH LIMITED SHALLOW DRILLING

CAMEL HILL PROSPECT

- ✓ Best Drill Assay CAM92-01, Weighted Avg
 - 236.2m @ 0.44% Cu and 0.20g/t Au
- ✓ Copper in Soil Anomaly 1400m X 600m
- ✓ Most Historical Drilling Done in BQ Core Size
- ✓ 75% of Holes Terminated in Mineralization

GEO HILL PROSPECT

- ✓ Best Drill Assay GEO92-01, Weighted Avg
 - 158.2m @ 0.32% Cu and 0.15/t Au
- ✓ Copper in Soil Anomaly 900m X 500m
- ✓ Only 5 Drill Holes and 2 Holes Terminated in Mineralization

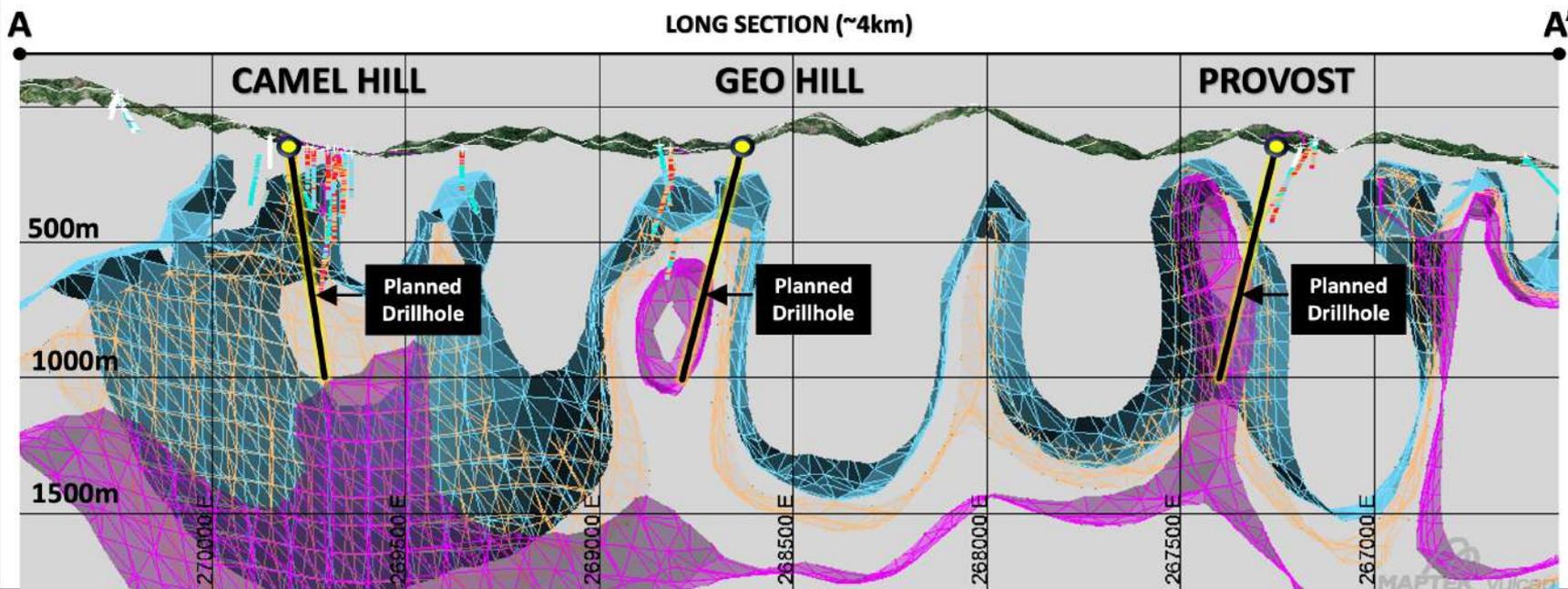
PROVOST PROSPECT

- ✓ Best Drill Assay PVT-16-002, Weighted Avg
 - 292m @ 0.30% Cu and 0.14g/t Au
- ✓ Copper in Soil Anomaly 700m X 600m
- ✓ Well Developed Argillic Alteration Zone and Only 9 Drill Holes

Project ID	Total Meters	Total Holes	Average Depth
Camel Hill	6,828	31	220

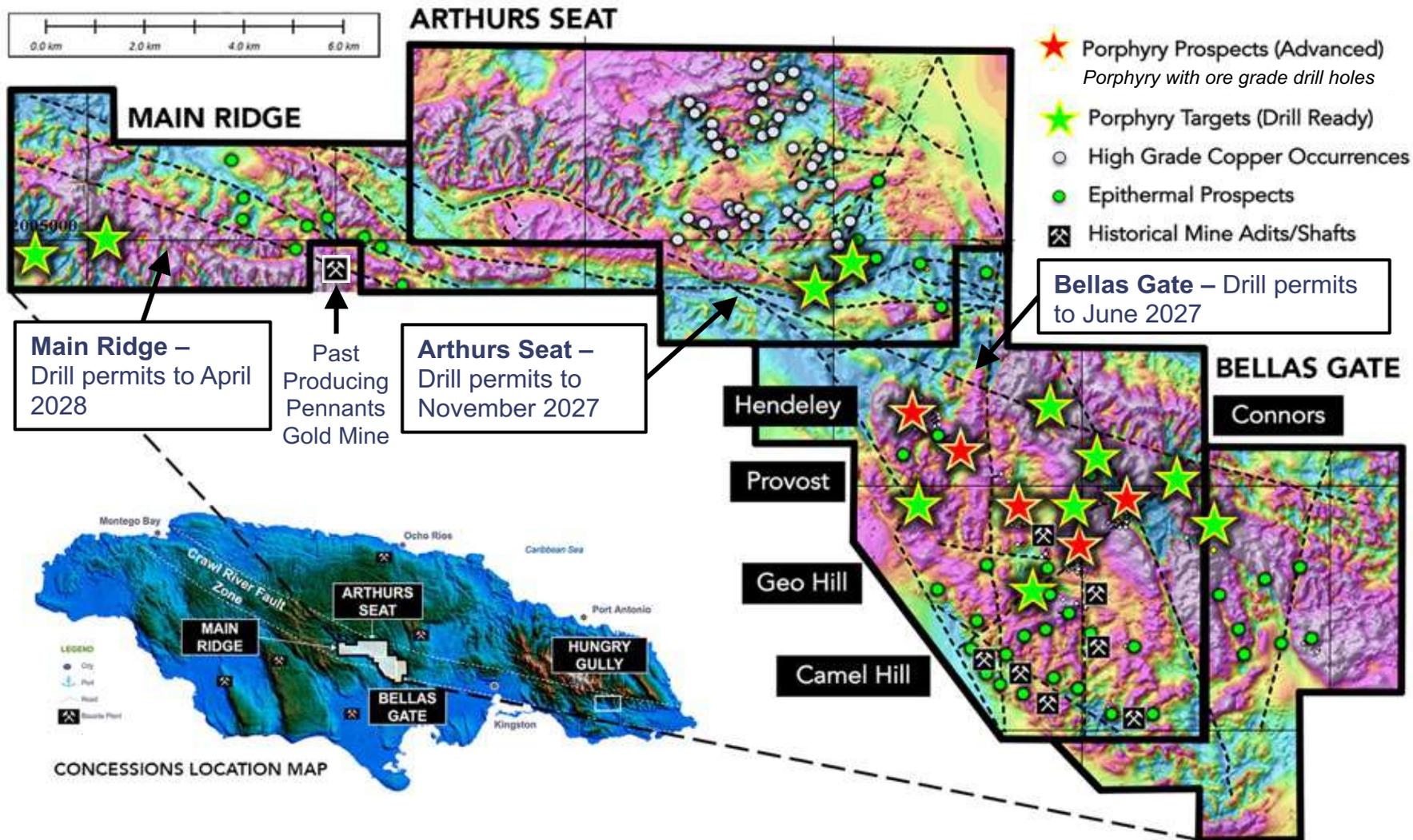
Project ID	Total Meters	Total Holes	Average Depth
Geo Hill	1,631	5	326

Project ID	Total Meters	Total Holes	Average Depth
Provost	2,529	9	280

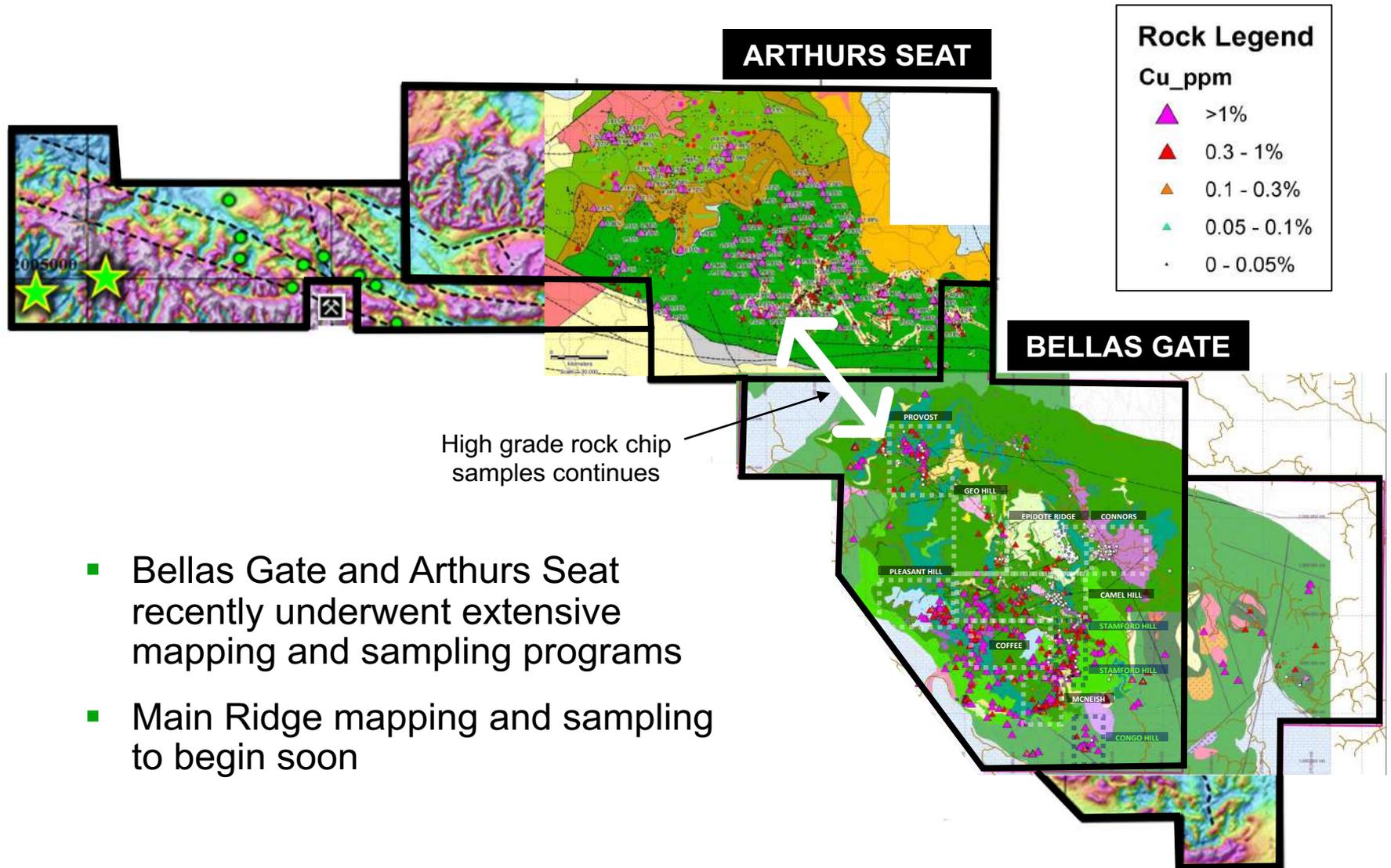


C3 METALS IN JAMAICA: A New & Emerging District

16 Porphyry & 40 Epithermal Targets Identified Over 30km Strike

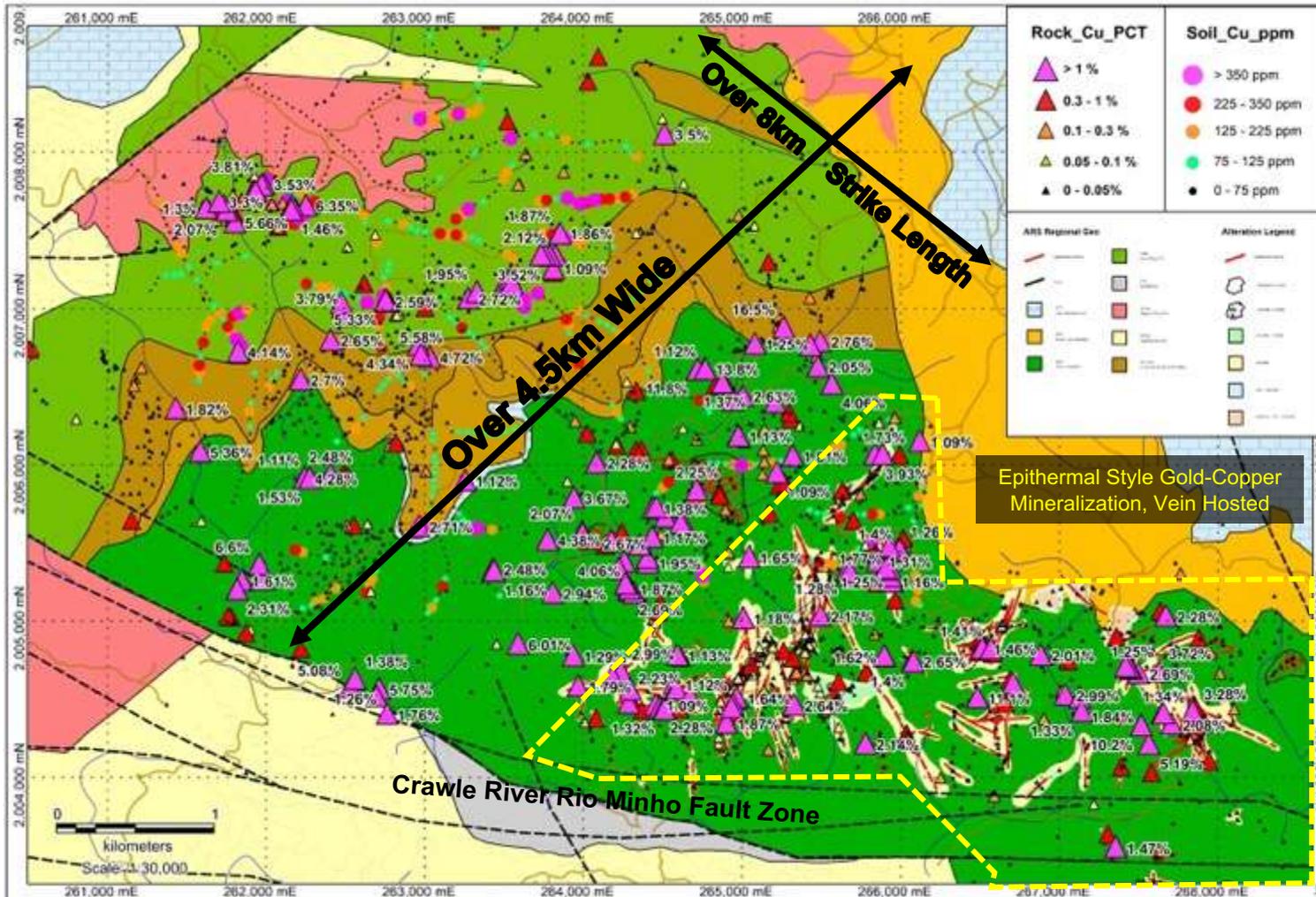


C3 METALS IN JAMAICA: A New & Emerging District



- Bellas Gate and Arthurs Seat recently underwent extensive mapping and sampling programs
- Main Ridge mapping and sampling to begin soon

8km by 5km Mineralized Zone, 5km by 3km Epithermal Breccias



5.2% copper & 0.81 g/t gold

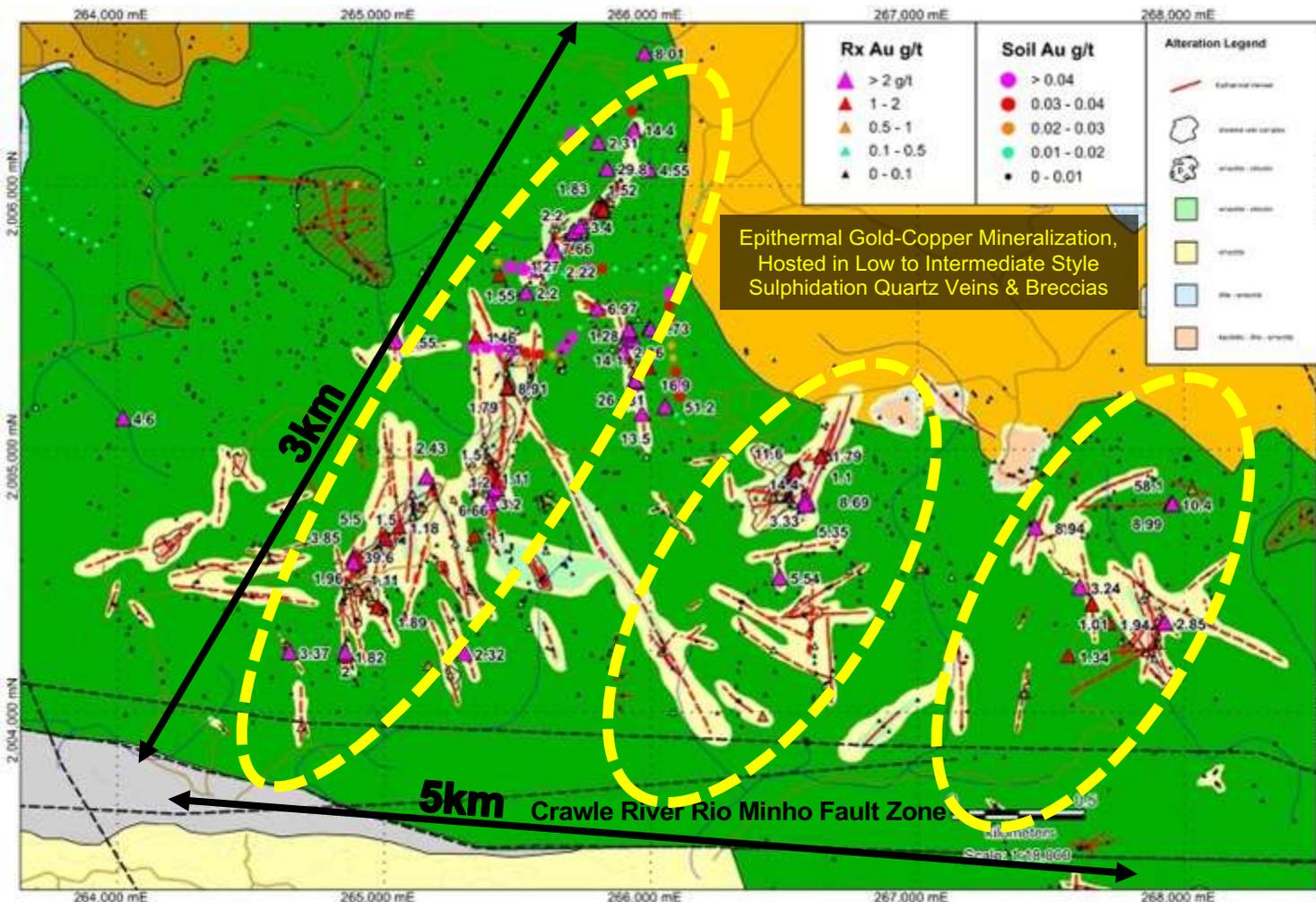


16.5% copper, 4,890 g/t silver & 0.50 g/t gold

Discovered 8.0km by 4.5km Copper-Gold Zone

EPITHERMAL QUARTZ STRUCTURES

5km by 3km Area



11.6 g/t gold



29.8 g/t gold



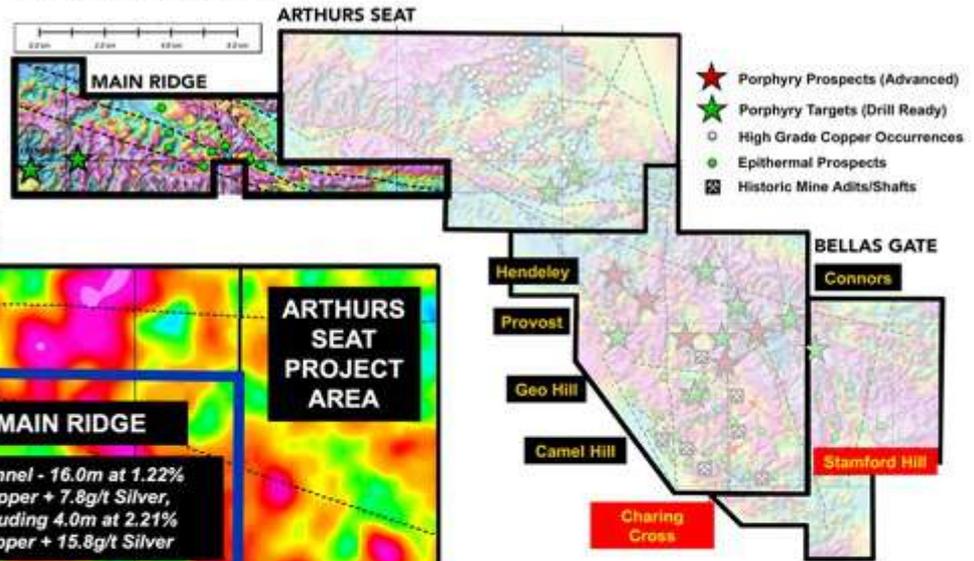
14.4 g/t gold

Discovered 5km by 3km Epithermal Vein Swarm

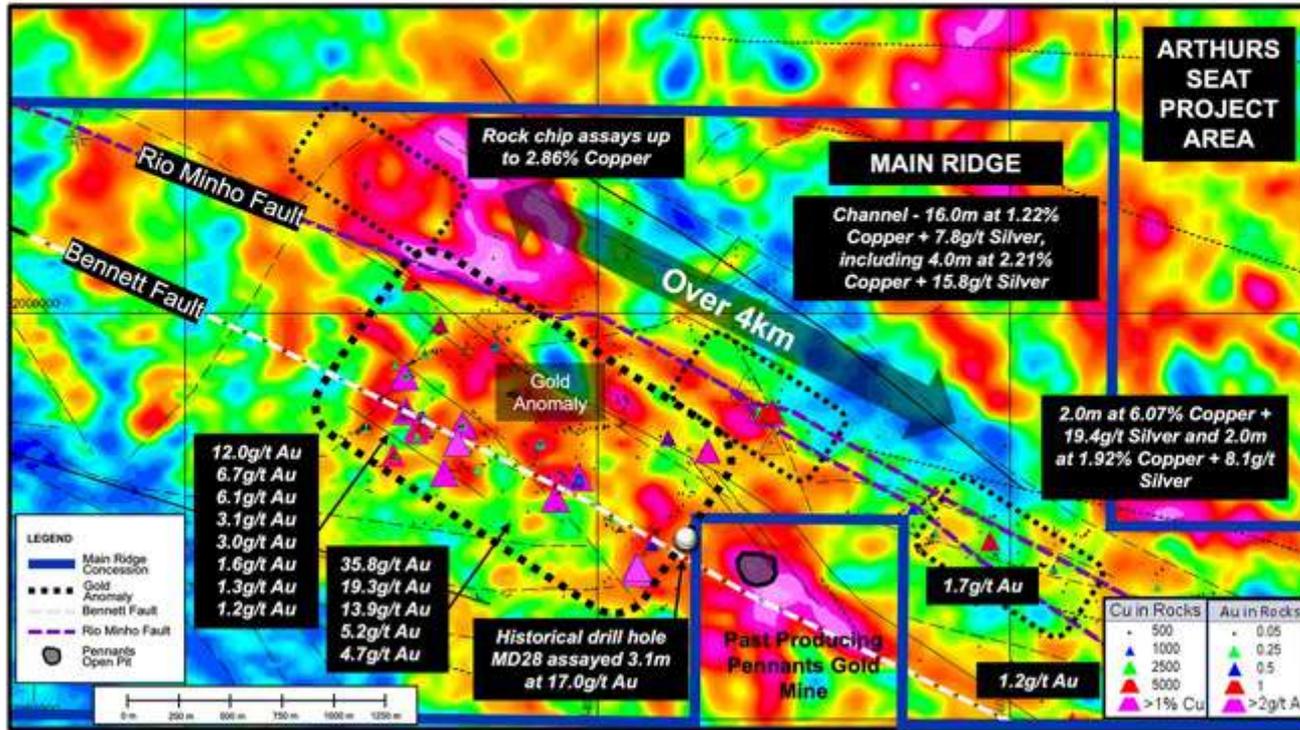
MINERALIZATION EXTENDS BEYOND PENNANTS MINE

Multiple High-Grade Gold & Copper Zones Field Confirmed

CONCESSIONS MAP



MAIN RIDGE GOLD AND COPPER ZONES OVER 4KM



C3 METALS: Land Packages Put Together. Time to DRILL!

Current market cap of ~C\$30M



Maiden resource in Peru underpins value and protect downside



Peru offers exposure to large, strategic concession package in world-class, copper-gold district



Drilling into confirmed porphyries in Jamaica to commence this summer



Jamaica: At least 16 porphyry and 40 epithermal targets over 30km strike extent



DAN SYMONS | PRESIDENT & CEO

C3 METALS HOSTS A VIRTUAL
LIVE Q&A WITH C3'S CEO

Subscribe to our Email List for news & future events at:

www.c3metals.com



/C3Metals



@C3Metals



@C3Metals



/C3Metals





CONTACTS

DAN SYMONS

President & CEO

Tel: (416) 716-6466

dsymons@c3metals.com

CORPORATE OFFICE

161 Bay St., 27th Floor
Toronto, Ontario M5J 2S1

Tel: +1 (647) 953 5924

Toll Free: +1 (888) 416 6560

info@c3metals.com



[/C3Metals](https://www.facebook.com/C3Metals)



[@C3Metals](https://twitter.com/C3Metals)



[@C3Metals](https://www.instagram.com/C3Metals)



[company/C3Metals](https://www.linkedin.com/company/C3Metals)

www.c3metals.com