



**Poised for Discovery**

**Corporate Presentation**  
**June 2023**

**TSX.V: CCCM**

**C3METALS.COM**

# FORWARD-LOOKING STATEMENT

- **Forward-Looking Statement** This presentation contains certain statements that may constitute forward-looking information under applicable securities laws. All statements, other than those of historical fact, which address activities, events, outcomes, results, developments, performance or achievements that C3 Metals anticipates or expects may or will occur in the future (in whole or in part) should be considered forward-looking information. In some cases, forward-looking information is identified by the use of terms and phrases such as “anticipate”, “believe”, “could”, “estimate”, “expect”, “intend”, “may”, “plan”, “predict”, “project”, “will”, “would”, and similar terms and phrases, including references to assumptions. Such information may involve, but is not limited to, comments with respect to strategies, expectations, planned operations or future actions. These forward-looking statements are based on currently available competitive, financial and economic data and operating plans as of the date of this presentation but are subject to known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements or industry results to be materially different from those expressed or implied by such forward-looking information. Such factors are based on information currently available to C3 Metals, including information obtained from third-party industry analysts and other third-party sources, and are based on management’s current expectations regarding future growth, results of operations, future capital (including the amount, nature and sources of funding thereof) and expenditures. The forward-looking information contained in this presentation is expressly qualified by this cautionary statement
- A number of risks, uncertainties and other factors could cause actual results to differ materially from the results discussed in the forward-looking information, including, but not limited to, the following: risks associated with reliance on key personnel; financial health of C3 Metals' and its related cash flows; general industry and market conditions and growth rates; failure to realize anticipated benefits of acquisitions and monetization opportunities; legislative and regulatory developments; reliance on major customers; general economic conditions and levels of economic activity including interest rate and currency exchange rate fluctuation; current global financial conditions; failure to realize on growth initiatives; financing risks; degree of competition in the industry; risks associated with the development of projects; changes in employee relations; control of costs and expenses including inability to repay maturing debt and to fund capital expenditures and future acquisitions and dependence on information systems and technology; retaining main customers risk.
- Forward-looking information reflects C3 Metals’ current beliefs and is based on information currently available to C3 Metals and on assumptions it believes to be reasonable. In some instances, material factors or assumptions are discussed in this presentation in connection with statements containing forward-looking information. Such material factors and assumptions include, but are not limited to: the Company’s ability to execute on its business plan; the continued success of business development activities; new assets or projects will continue to be added to the Company’s portfolio. The forward-looking information is made as of the date of this presentation and C3 Metals assumes no obligation to update or revise such information to reflect new events or circumstances, except as may be required by applicable law. Because of the risks, uncertainties and assumptions contained herein, prospective investors should not read forward-looking information as guarantees of future performance or results and should not place undue reliance on forward-looking information. Nothing in this presentation is, or should be relied upon as, a promise or representation as to the future.
- There is no warranty or guarantee given by any person as to any forecast or financial outlook contained herein. In addition, such forecasts and financial outlooks reflect various assumptions by C3 Metals. Although C3 Metals believes these assumptions to be reasonable, C3 Metals can give no assurance that such assumptions will prove to be correct and readers are cautioned that such assumptions may prove to be incorrect. The actual results achieved will vary from the forecast or financial outlook results and the variations may be material. There is no guarantee that any forecasts or financial outlooks will be achieved in whole or in part. To the extent any forward-looking statements contain forecasts or financial outlooks, such information is being provided solely to enable a reader to assess C3 Metals’ financial condition and its operational history and experience in the resource exploration industry. Readers are cautioned that this information may be not appropriate for any other purpose, including investment decisions.
- Industry and other statistical data presented in this presentation, except where otherwise noted, have been compiled from sources and participants which, although not independently verified by C3 Metals, are considered by C3 Metals to be reliable sources of information. References in this presentation to research reports or to articles and publications should be not construed as depicting the complete findings of the entire referenced report or article.
- Data for the Jasperoide Project was retrieved from Hochschild Mining’s database and internal reports. Hochschild was operator on the Jasperoide project from 2011 to 2012 and completed 2 drill Programs. C3 Metals had access to the entire drill database and was confident that the reporting of the information was to industry standard practice. The Company has not completed sufficient work to verify all the historic information on the Jasperoide Project.
- The Qualified Person responsible for the technical information in this presentation is Stephen Hughes P. Geo., C3 Metals’ Vice President Exploration, who has approved the technical information included herein. Any reference to historical estimates and resources should not be relied upon. These are not current and a Q.P. has not done sufficient work to classify these historical estimate and C3 Metals Inc. is not treating the historical estimate as a current resource estimate.

# C3 METALS' BUSINESS STRATEGY



## VISION

C3 Metals is focused on the discovery and development of large copper/gold deposits through safe, environmentally sound, community-focused, ethical and legal mineral exploration and development.

1

## STEP 1

### Set Up Discovery Stage

- ✓ Secure district-scale opportunities for meaningful copper/gold deposit discoveries
- ✓ Rate and rank exploration targets
- ✓ Secure capital to fund exploration programs
- ✓ Discovery phase holds the potential for the highest return on investment

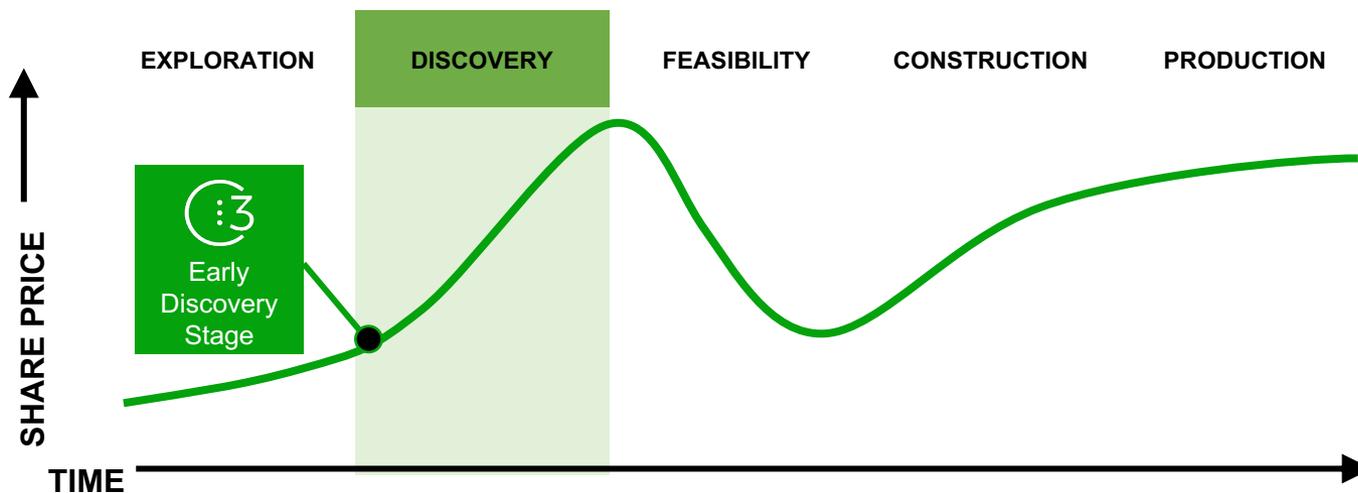
2

## STEP 2

### Managing Risk

- ✓ Risk vs. reward assessment for optimal return on investment
- ✓ Create and maximize portfolio optionality
- ✓ Evaluate strategic investments, partnerships, business transactions, etc.
- ✓ Razor-sharp focus on stakeholder relations/communication

## LIFECYCLE OF A JUNIOR MINING COMPANY\*



\* Life cycle of a Junior Mining Company chart is conceptual in nature and not intended to be relied upon.



# C3 METALS: Investment Opportunity

## Unlocking C3 Metals' Value



## Poised for Discovery

# C3 METALS' BOARD & SENIOR MANAGEMENT

## Serial Resource Industry Value Creators



**DAN SYMONS**  
President & CEO, Director

- +15 years of mining industry experience in business development, corporate development and investor relations
- Argonaut Gold, Romarco Minerals and Renmark Financial



**TONY MANINI** BSc (Hons), FAusIMM, FSEG  
Chairman

- +30 years in exploration, mine development, mine operations, corporate and capital markets
- Rio Tinto, Oxiana, Co-founder EMR Capital



**ZIMI MEKE** B.Eng (Mech) Hons, FAusIMM, MAICD, FIEAust  
Independent Director

- +25 years experience in the design, construction and operation of processing and infrastructure globally
- Founder, MD and CEO of Ausenco



**FERNANDO PICKMANN** LL.M.  
Independent Director

- Lawyer and partner in Dentons' Lima Peru office. Consultant to Peru Government and legal advisor to resource companies
- President, COO and Director of Regulus Resources



**YALE SIMPSON** BApSc  
Independent Director

- +30 years experience
- Co-chairman Extorre Gold Mines Ltd bought by Yamana Gold
- Co-Chairman of Exeter Resources bought by Goldcorp/Barrick



**KIMBERLY ANN ARNTSON**  
Independent Director

- Founder, CEO and Director of LARG. Corporate development and finance specialist
- Prodigy Gold, M&A \$340M bought by Argonaut Gold

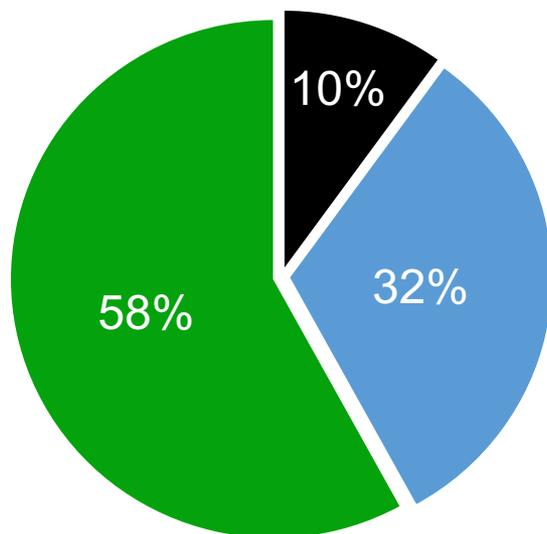


**STEPHEN HUGHES** BSc (Hons), APGNS, PGO (P.Geo)  
Vice President Exploration, Director

- +25 years technical and management experience in exploration, development and mine geology
- 12 years Freeport McMoRan Copper & Gold

# SHAREHOLDER BREAKDOWN & ANALYST COVERAGE

## Over 30% Institutionally Held



■ INSIDERS ■ INSTITUTIONAL ■ HIGH NET WORTH /RETAIL

### Institutions

	Ingalls & Snyder Investment Management
	Equinox Partners Investment Management
	Resource Capital Partners
	Luxor Capital Group
	Fourth Sail Capital
	Pathfinder Asset Management

## Analyst Coverage

	<b>BEACON</b>	<b>Beacon Securities</b> Michael Curran
	<b>PARADIGM CAPITAL</b>	<b>Paradigm Capital</b> Lauren McConnell
	<b>CORMARK SECURITIES INC.</b>	<b>Cormark Securities</b> Brock Colterjohn

## Recent Financing

C\$5M raised at C\$0.05 closed  
May 1, 2023

64% institutional participation

10% insider participation

Financing Oversubscribed

# C3 Metals

Focused on creating substantive value through the discovery and development of **LARGE COPPER-GOLD DEPOSITS**

## PERU

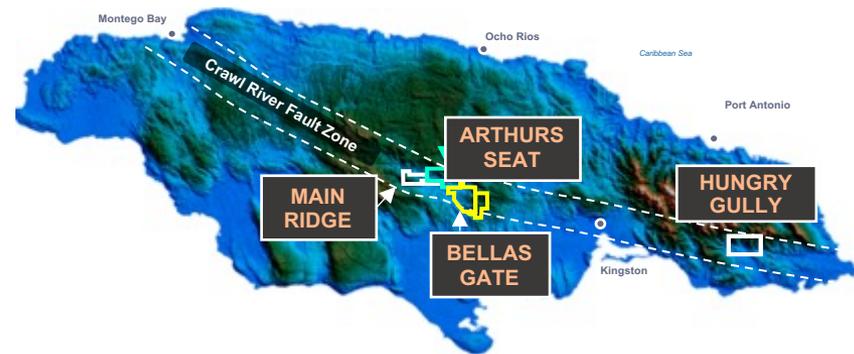
Known world class Copper/Gold district



30,000 hectares  
in Andahuaylas-Yauri district

## JAMAICA

Where we believe we will show the world a new district



20,700 hectares  
in Crawl River Fault district

# THE POWER OF COPPER



## Supply/Demand Fundamentals Extremely Favourable

- Copper named a **critical mineral** by multiple nations (USA, Canada, EU, Australia, Japan, etc.)
- Increasing demand + constrained supply = long term bull market



## Demand Anticipated to Surge:

- Driven by the global shift towards renewable energy and infrastructure development
  - Electric vehicles, power infrastructure, solar panels, wind turbines, etc.



## Initiatives are underway to address supply challenges, but there is no quick solution:

- Increased exploration efforts
- Innovation in mining techniques
- Development of new copper projects to ensure a stable supply for the clean energy revolution

# PERU: A Copper Legacy



**2<sup>nd</sup>**

Largest  
Worldwide  
Copper Producer



**11%**

of Global Copper  
Production



**10%**

of Peru's GDP



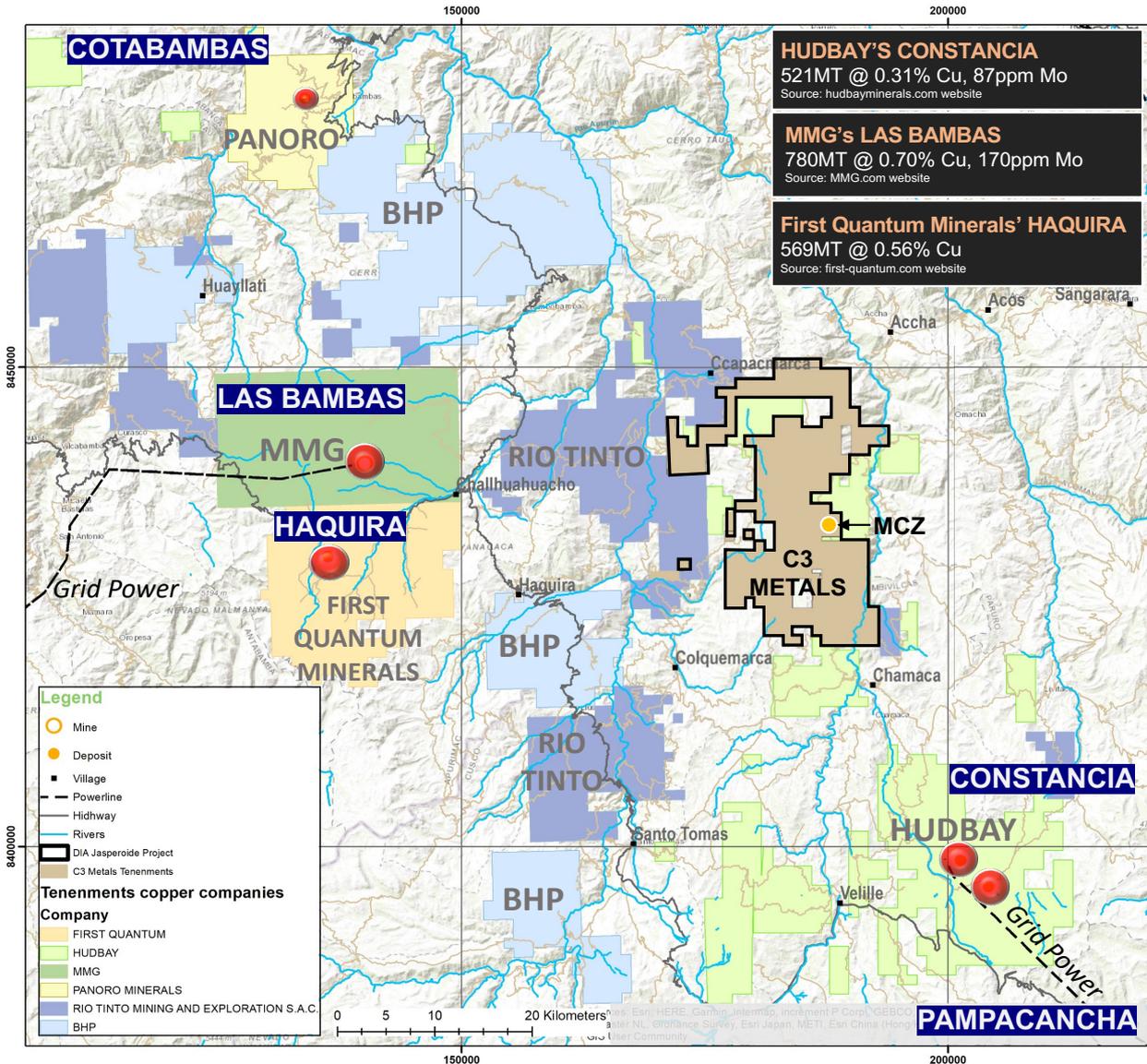
**2.2M**

metric tonnes  
produced in 2022

## Rich Mining History

- History of copper mining dating back **thousands of years**.
- Attracts significant investments from international mining companies due to the country's **favorable geology and mining-friendly policies**.
- Cerro Verde Mine - one of the **largest copper mines in the world** in operation since the 1970s.
- Continues to thrive with **ongoing exploration projects** and the **discovery of new copper deposits**

# C3 Metals in PERU: Strategic Land Package in the Right Location



**HUBBAY'S CONSTANCIA**  
521MT @ 0.31% Cu, 87ppm Mo  
Source: hubbayminerals.com website

**MMG's LAS BAMBAS**  
780MT @ 0.70% Cu, 170ppm Mo  
Source: MMG.com website

**First Quantum Minerals' HAQUIRA**  
569MT @ 0.56% Cu  
Source: first-quantum.com website

## C3 Metals in Peru

**30,000 hectares in a world-class copper-gold belt surrounded by majors:**

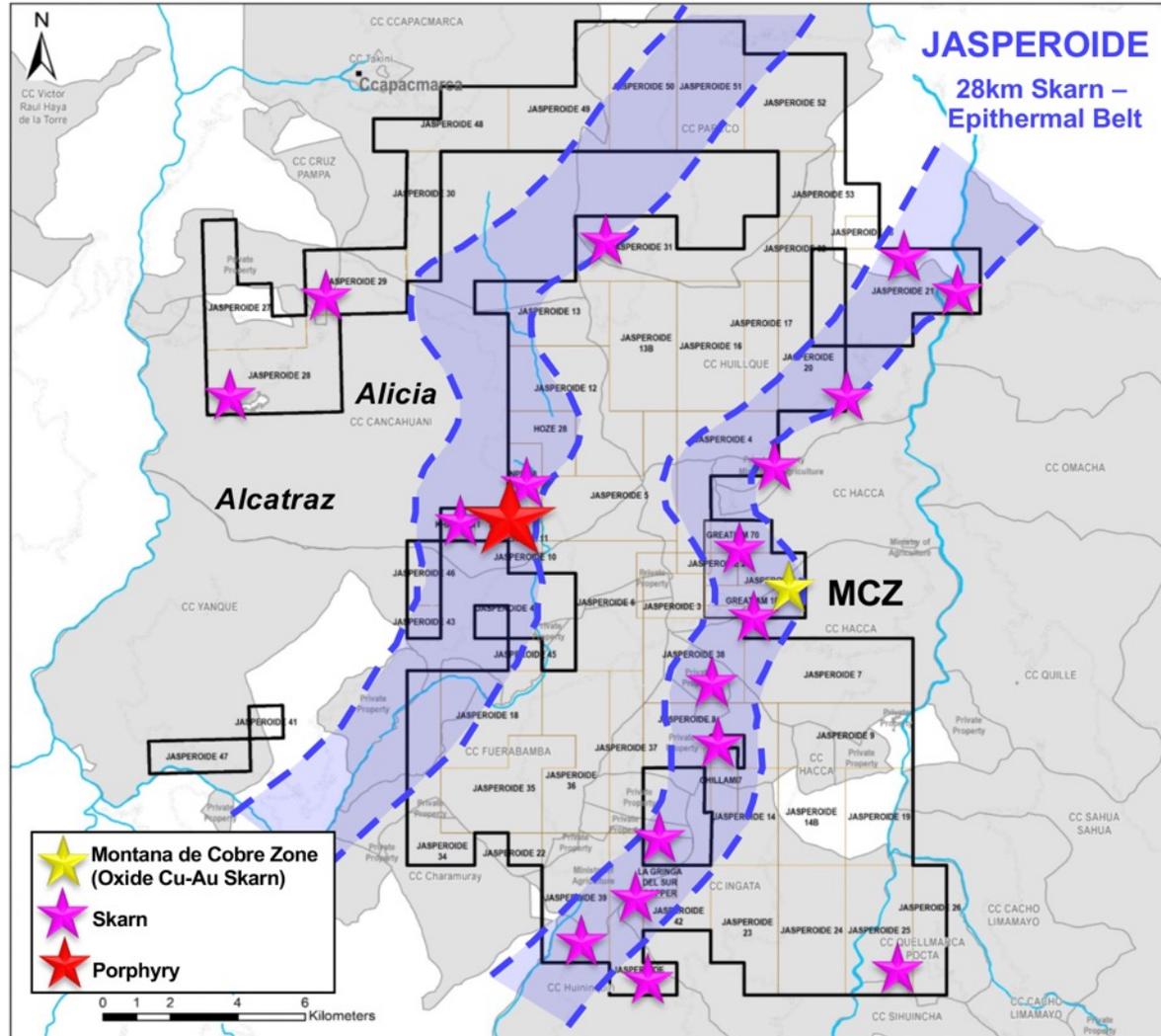
- operating mines
- development projects
- exploration projects

# C3 Metals in PERU: District-Scale Potential

**DISTRICT SCALE  
PORPHYRY/SKARN POTENTIAL**  
Two Parallel, Copper and Gold Mineralized Belts

**KHALEESI**  
Porphyry – Skarn-  
Epithermal Belt

**JASPEROIDE**  
28km Skarn –  
Epithermal Belt



# MAIDEN RESOURCE - Montaña de Cobre Zone

Mineral Resource Category	Tonnes (Kt)	Copper Grade (%)	Gold Grade (g/t)	Contained Copper (M lbs)	Contained Gold (K oz)	Total Tonnes in Conceptual Pit
Measured	28,636	0.60	0.24	380.0	218.2	
Indicated	23,304	0.37	0.15	189.1	108.6	
<b>Measured &amp; Indicated</b>	<b>51,940</b>	<b>0.50</b>	<b>0.20</b>	<b>569.1</b>	<b>326.8</b>	<b>97,057</b>
Inferred	4,005	0.32	0.11	28.3	14.6	

## Notes:

1. The Mineral Resource estimate has an effective date of 1 May 2023 and the estimate was prepared using the definitions in CIM Definition Standards (10 May 2014).
2. The CCPS used to calculate the Mineral Resource estimate uses a copper price of \$3.75/lb, a copper recovery of 75%, an open pit mining unit cost of \$2.35/t, processing costs of \$4.66/t and G&A cost of \$1.37/t. The breakeven cut-off grade using these parameters is 0.14% copper.
3. Mineral Resources are reported in relation to a CCPS in order to demonstrate reasonable prospects for eventual economic extraction, as required by the definition of Mineral Resource in NI 43-101; mineralization lying outside of the pit shell is excluded from the Mineral Resource. Potential revenue from gold was not considered for the development of the constraining pit shell; the Mineral Resource estimate is not dependent on recovering gold.
4. The quantity and grade of reported Inferred Mineral Resources in this estimate are uncertain in nature and there has been insufficient exploration to define these Inferred Mineral Resources as Indicated or Measured Mineral Resources.
5. All figures are rounded to reflect the relative accuracy of the estimate and therefore numbers may not appear to add precisely.
6. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.
7. The Mineral Resource estimate is prepared by IMC of Tucson, AZ, under the direction of Michael G. Hester, FAusIMM, a Qualified Person.

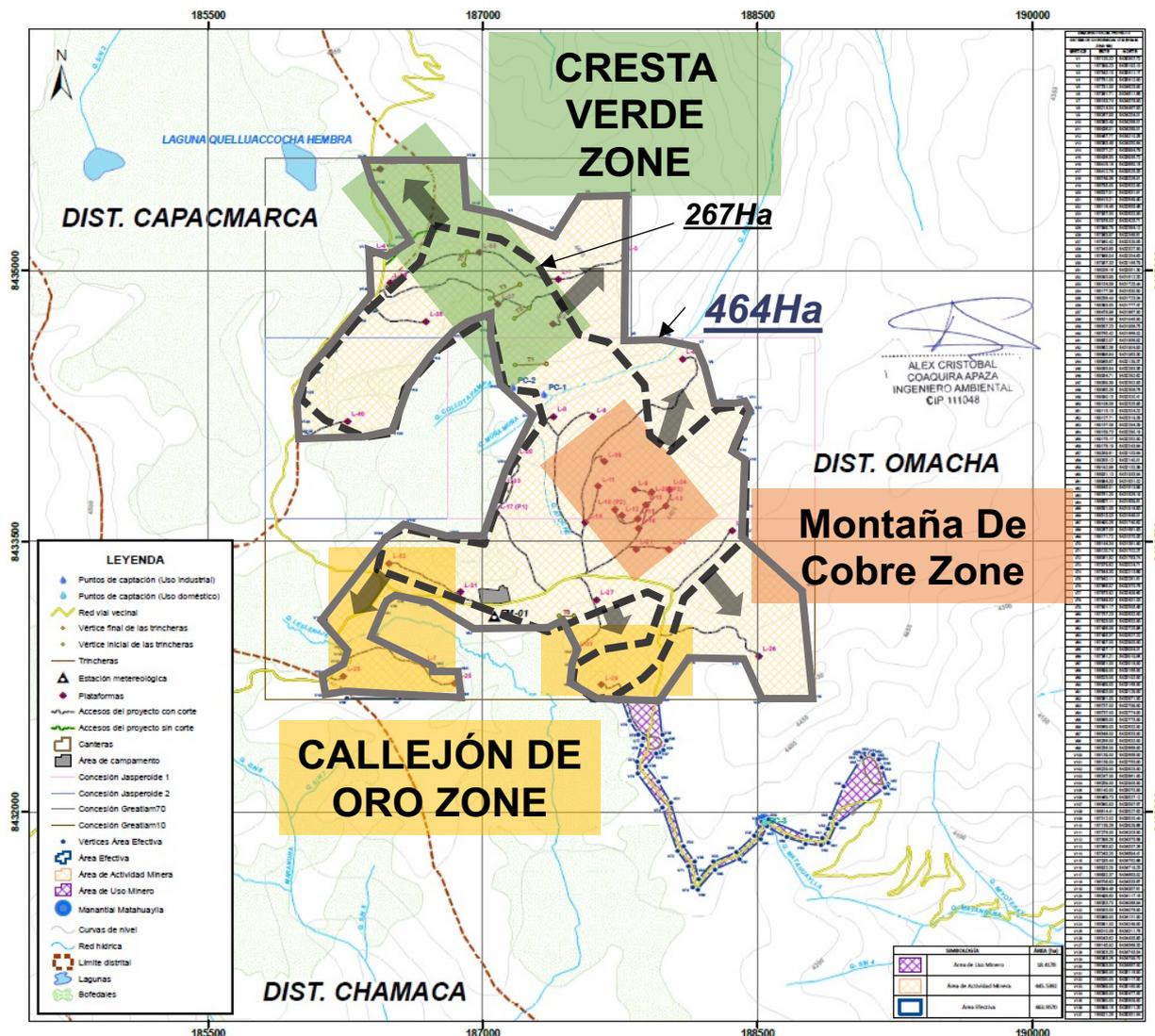


# MODIFYING DRILL PERMIT BOUNDARY

24 platforms and 53 Drill Holes Remain

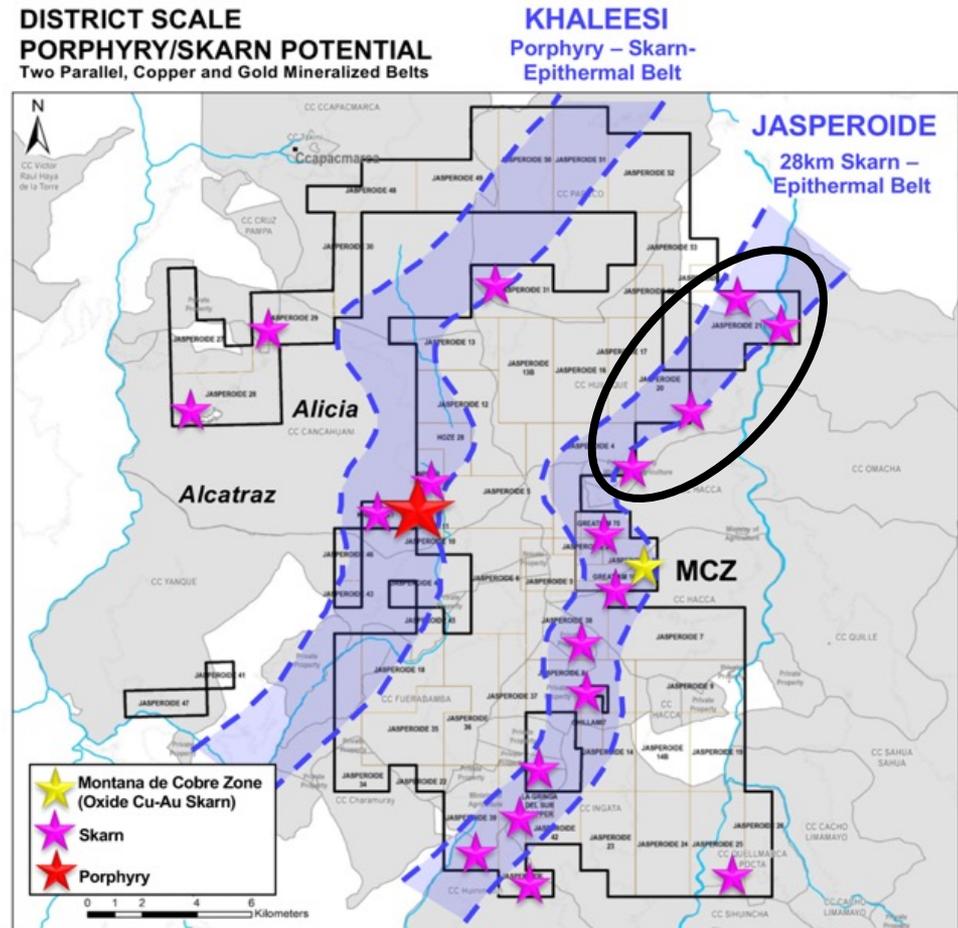
## EXPANDED PERMIT AREA

- 74% increase in permit zone: from 267Ha to 464Ha
- 2 additional skarn targets
- Potential porphyry blind target identified as possible feeder source
- Modified permit will provide access to Cresta Verde and Callejón De Oro Zones – two additional drill-ready targets



# Northern Jasperoide Belt: Big Tonnage is Known but Not Explored For Copper

- 632M tonnes of mineralized material identified in northern Jasperoide Belt
- Indicated 55.6Mt at 46.75% Fe; cut-off 20.0% Fe (Orcopura)
- Inferred 576.4 Mt at 43.44% Fe; cut-off 13.4% Fe (Orcopura, Huillque, Bob1 and Aurora)
- Never explored for copper, but reports indicate copper is present

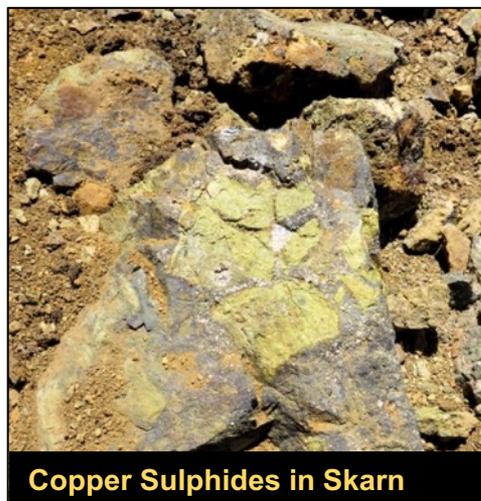


# SOUTHERN JASPEROIDE BELT:

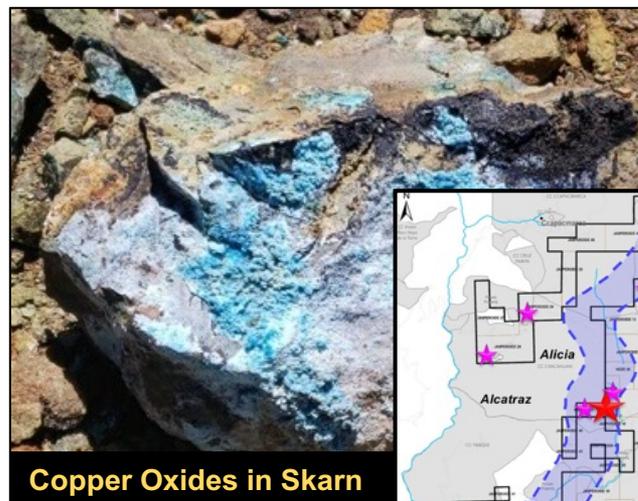
## Extensive Informal Mining on Multiple Copper-Gold Skarn Bodies



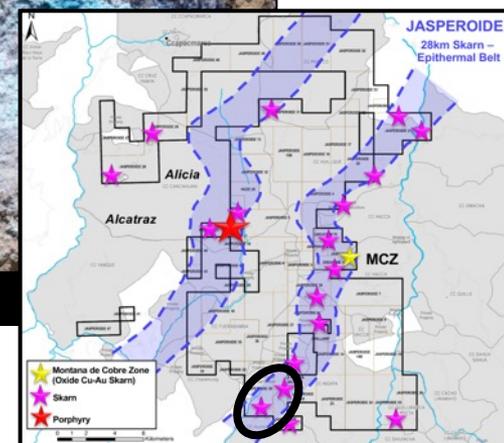
Epithermal Veins



Copper Sulphides in Skarn



Copper Oxides in Skarn



# KHALEESI PROJECT

## Skarn, Epithermal and Porphyry Mineralization at Surface



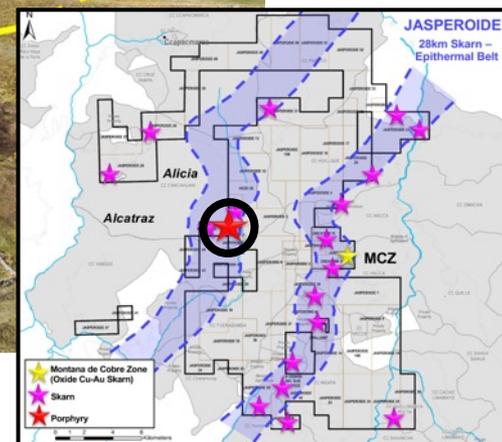
Epithermal quartz breccia assayed 2.60% Cu, 6.0g/t Au



Skarn with bornite assayed 2.61% Cu, 0.11g/t Au



Phyllic altered diorite porphyry assayed 1.41% Cu and 0.98g/t Au



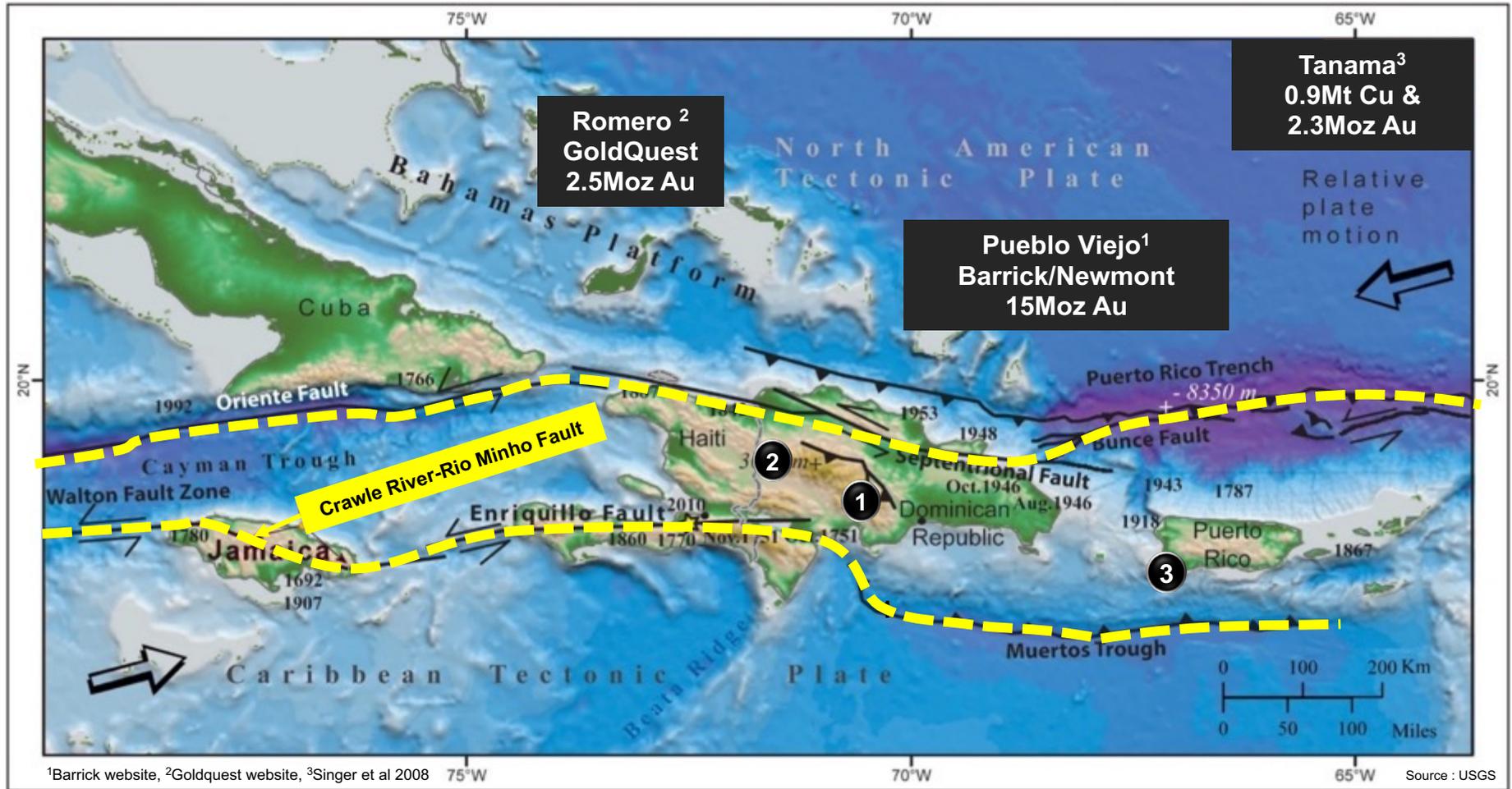
## C3 METALS IN PERU: SUMMARY

- Secured over 30,000 hectares in a strategic, world-class copper jurisdiction
- Maiden Resource reported May 23, 2023 on 1<sup>st</sup> of numerous targets
- Identified two parallel copper-gold, skarn-porphyry belts within C3 concession package: Jasperoide & Khaleesi Belts
- Identified 13 targets along the Jasperoide belt
- Outcropping porphyry, skarn and epithermal mineralization on Khaleesi Belt
- Have only systematically drill tested first target along the two belts
- Preliminary metallurgical test work underway on MCZ material
- Expanding existing drill permit area by 74% and continue to focus on drill permits for other targets

# JAMAICA: A Hidden Gem

## NEW & EMERGING PORPHYRY & EPITHERMAL DISTRICT

Crawle River-Rio Minho Fault Porphyry & Epithermal District Highly Underexplored



**This is the C3 Metals opportunity!**

# JAMAICA: Government Supportive & Favorable Environment



Mining **2<sup>nd</sup>**  
Largest Industry  
in Jamaica



**70+ year**

Bauxite industry

- US\$500-600M annual exports
- Alumina refinery in country



**75+ years**

Mining law in  
place  
(since 1947)



**150+**

Open-pit  
limestone /  
aggregate mines

## Jamaican Mining History

- Historical Mining – 1600s and 1800s, Spanish and British
- Modern day gold mine (Pennants) closed as recently as 2004
- Supportive government
- Streamlined permitting
  - Two-three months to obtain five year drill permits

# STAMFORD HILL AND CHARING CROSS MINED IN 1800s

## 62 Adits & Multiple Shafts Sunk



*Adit to the 2nd Level at Stamford Mine*



*Closed adit*



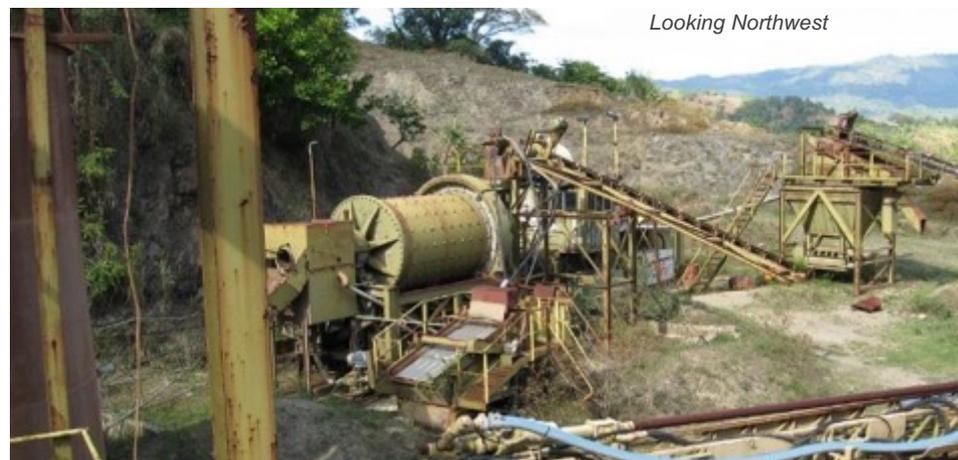
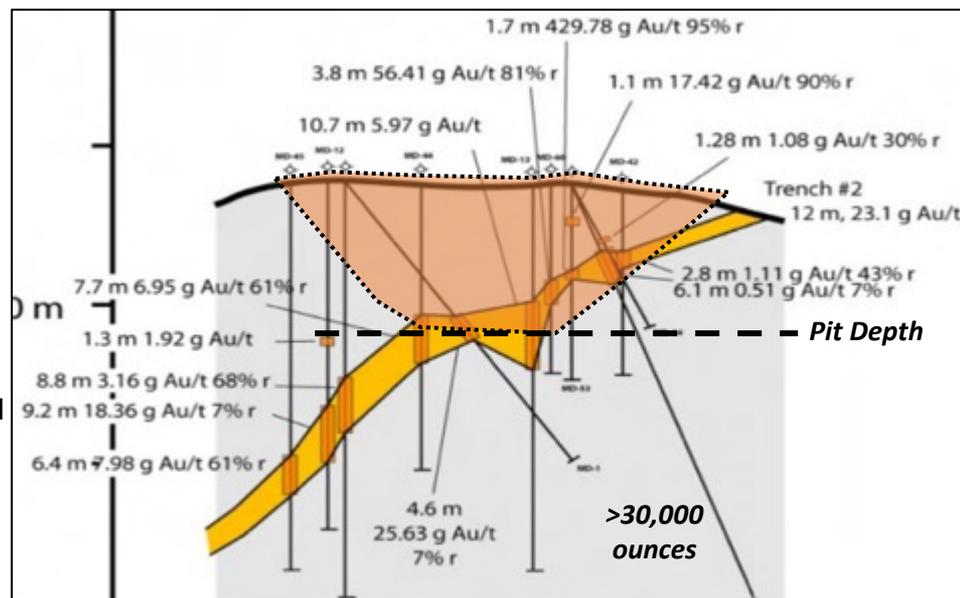
*Old mine workings at the Stamford Mine, Bellas Gate SEPL*

- **British mined high-grade epithermal copper-gold veins in the 1800s**
- Stamford Hill and Charing Cross veins mined during the 1850s.
- Operated until 1863
- Reports indicate between 1854-1857, 188 tonnes of copper was shipped to England grading 14.3% Cu.
- **Adits between 0.5km to 3.0km from 12 porphyry targets**

# PENNANTS GOLD MINE (2002 – 2004)

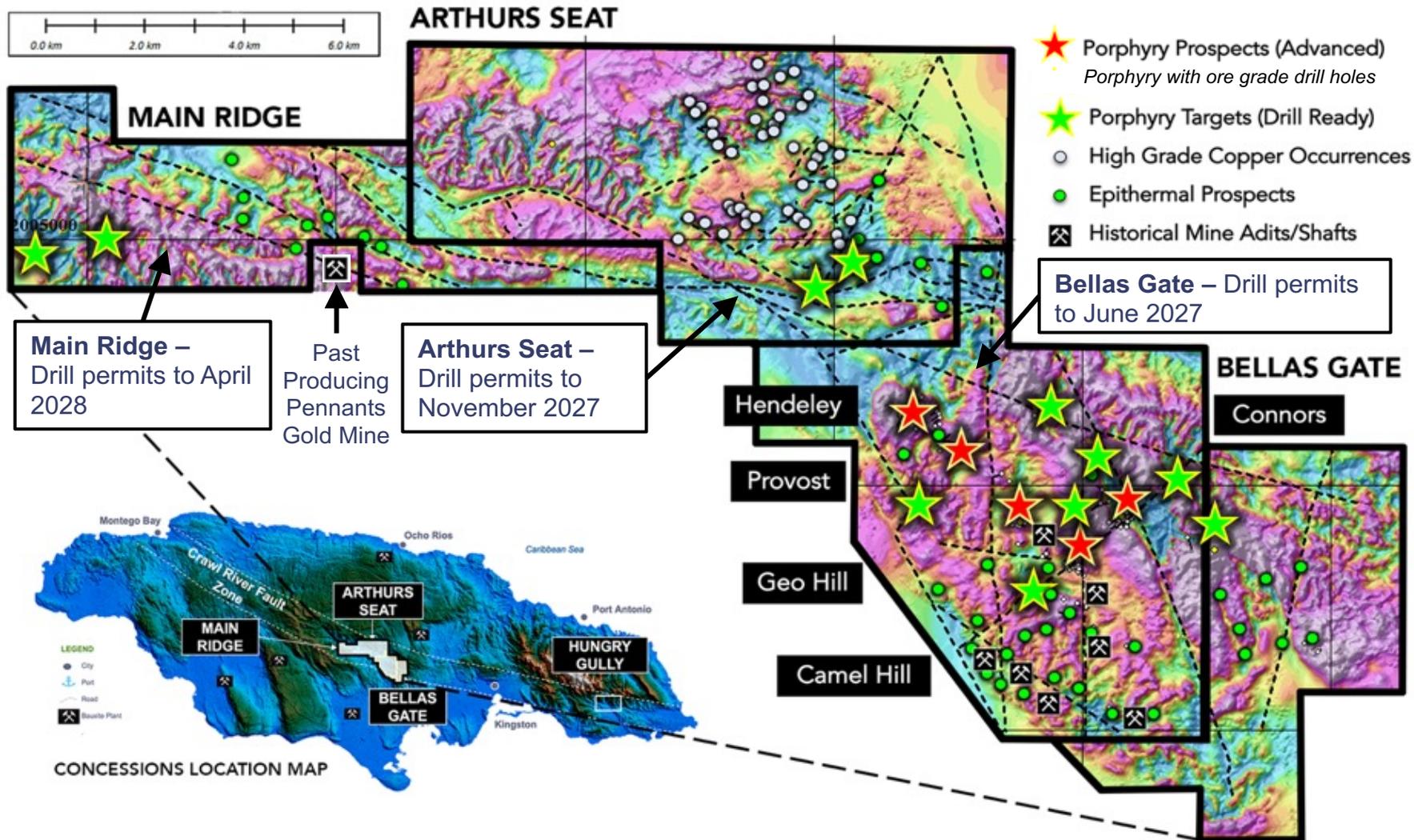
## First Gold Deposit in Jamaica to be put into Production

- **BHP (1992)** defined a 3km gold in soil anomaly, discovered Pennants epithermal veins system
- **Orvana (1995-1998)** reported bonanza gold grades in Pennants drill holes, including
  - 1.7m @ 429.78g/t gold in MD53
  - 3.8m @ 56.41g/t gold in MD60
  - 4.6m @ 25.63g/t gold in MD1
  - 9.2m @ 18.36g/t gold in MD12
- Historic resource reported at **72,753t @ 21.32g/t gold**, partnered with AusJAM
- **AusJAM** constructed Pennants in 2002, mine development costs reported at USD 7.5M
- **Pennants Mine closed after 2-years**, due to low gold price and numerous operations issues, reported to have extracted 16,000oz
- **USD 7 million** paid to the Jamaican government in royalties (or 4.25%)



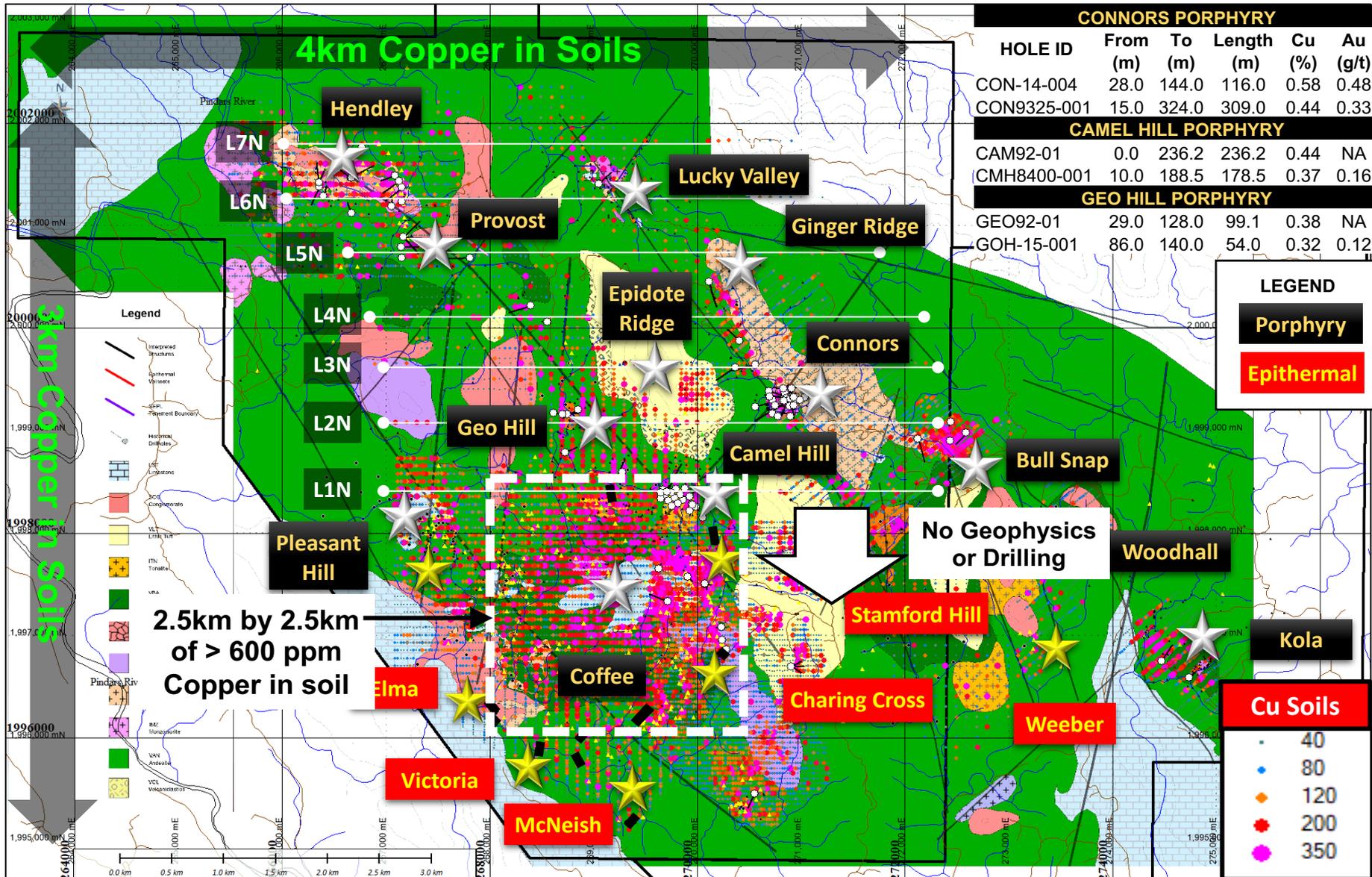
# C3 METALS IN JAMAICA: A New & Emerging District

16 Porphyry & 40 Epithermal Targets Identified Over 30km Strike



# BELLAS GATE IS HOST TO 12 PORPHYRY TARGETS

Five Targets Confirmed Through Drill Testing



# GEO HILL-EPIDOTE RIDGE-CONNORS

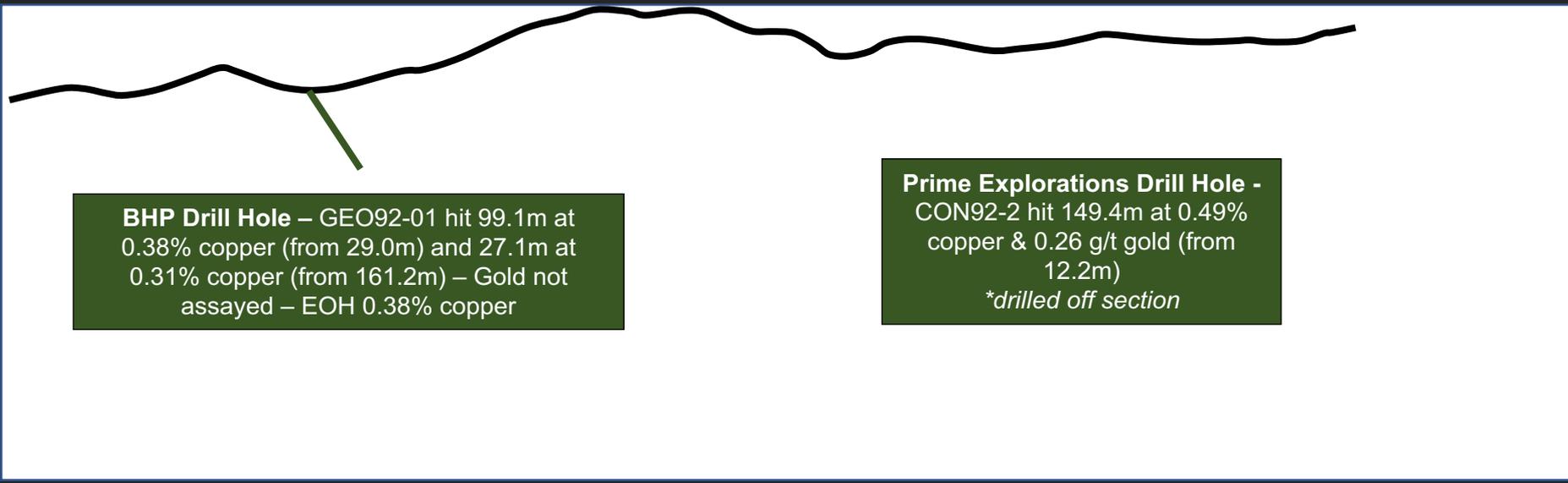
Mag and IP Converge with Depth, Interpreted Bornite-Core

DRILLING  
TIMELINE  
**1992**

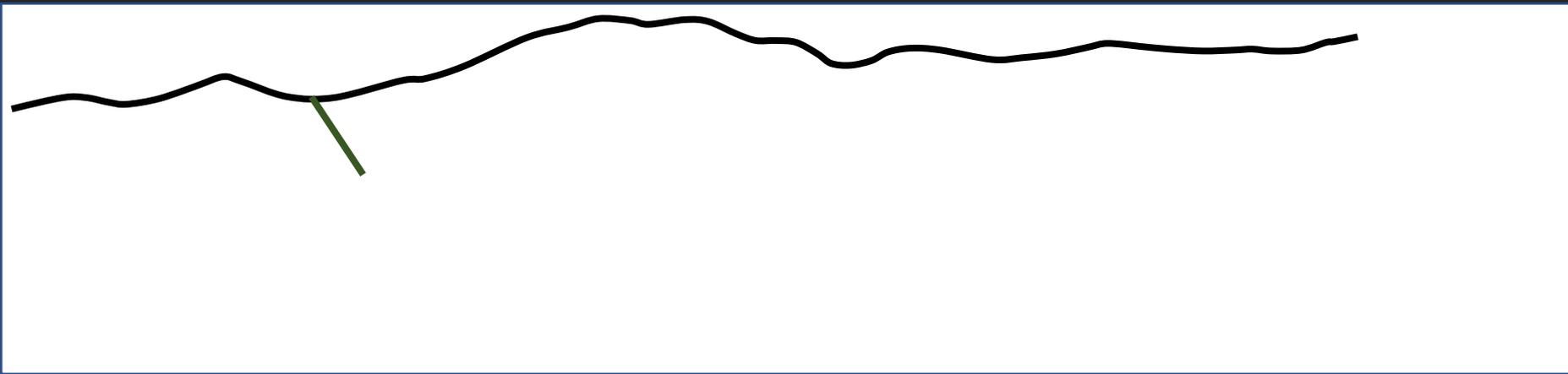
GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY



**BHP Drill Hole** – GEO92-01 hit 99.1m at 0.38% copper (from 29.0m) and 27.1m at 0.31% copper (from 161.2m) – Gold not assayed – EOH 0.38% copper



**Prime Explorations Drill Hole - CON92-2** hit 149.4m at 0.49% copper & 0.26 g/t gold (from 12.2m)  
*\*drilled off section*

# GEO HILL-EPIDOTE RIDGE-CONNORS

Mag and IP Converge with Depth, Interpreted Bornite-Core

DRILLING  
TIMELINE

2014

GEO HILL PORPHYRY

EPIDOTE RIDGE

CONNORS PORPHYRY

OZ Minerals Drill Hole – CON-14-004  
hit 116.0m at 0.58% copper & 0.48 g/t  
gold (from 28.0m)  
*\*drilled off section*

# GEO HILL-EPIDOTE RIDGE-CONNORS

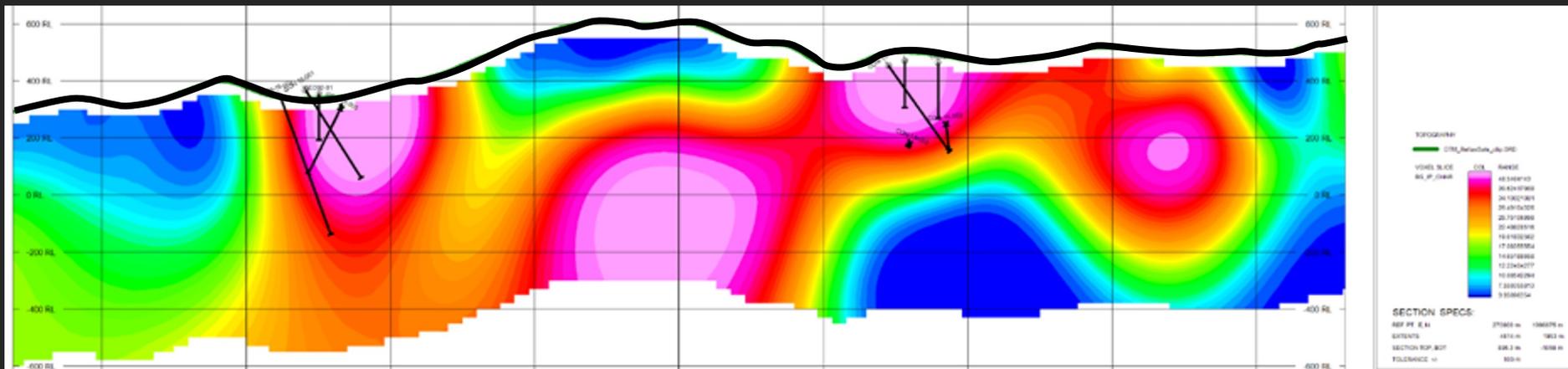
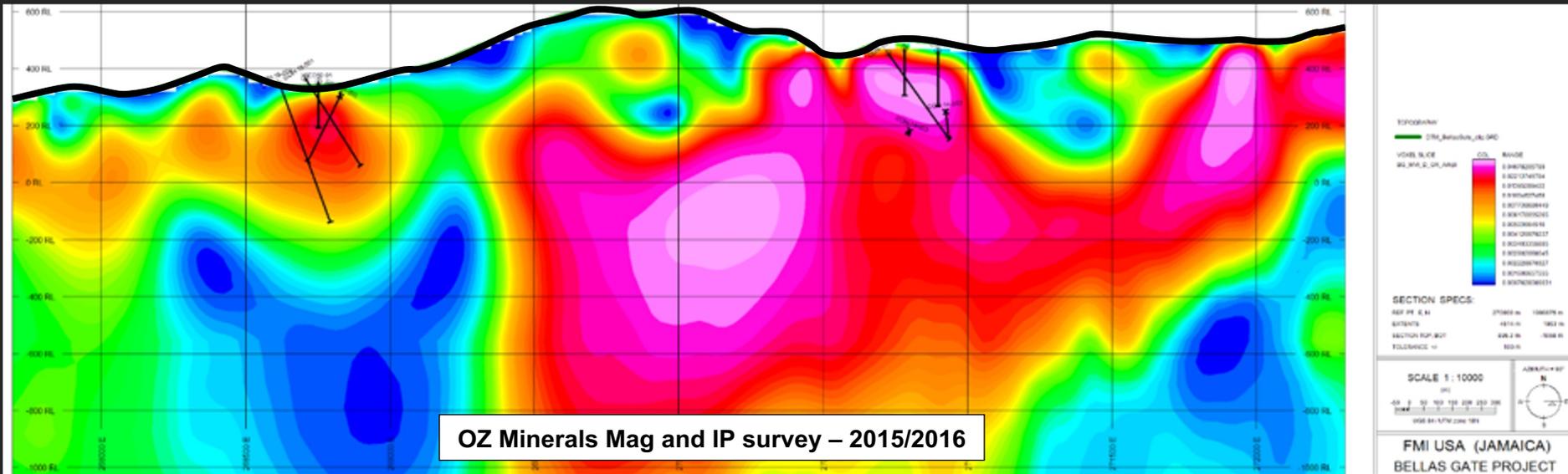
Mag and IP Converge with Depth, Interpreted Bornite-Core

**GEOPHYSICS**  
**2015-16**

**GEO HILL PORPHYRY**

**EPIDOTE RIDGE**

**CONNORS PORPHYRY**



# GEO HILL-EPIDOTE RIDGE-CONNORS

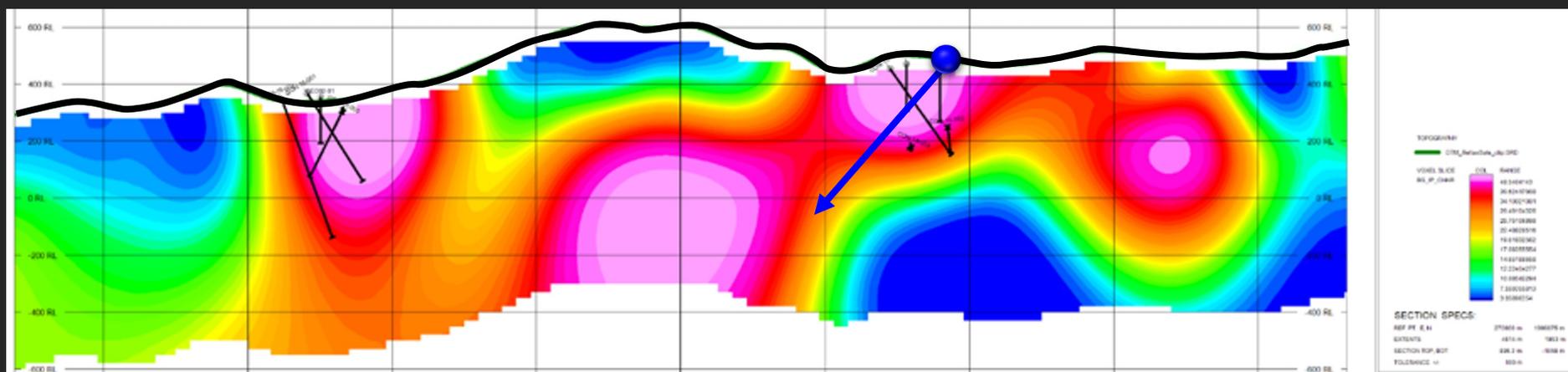
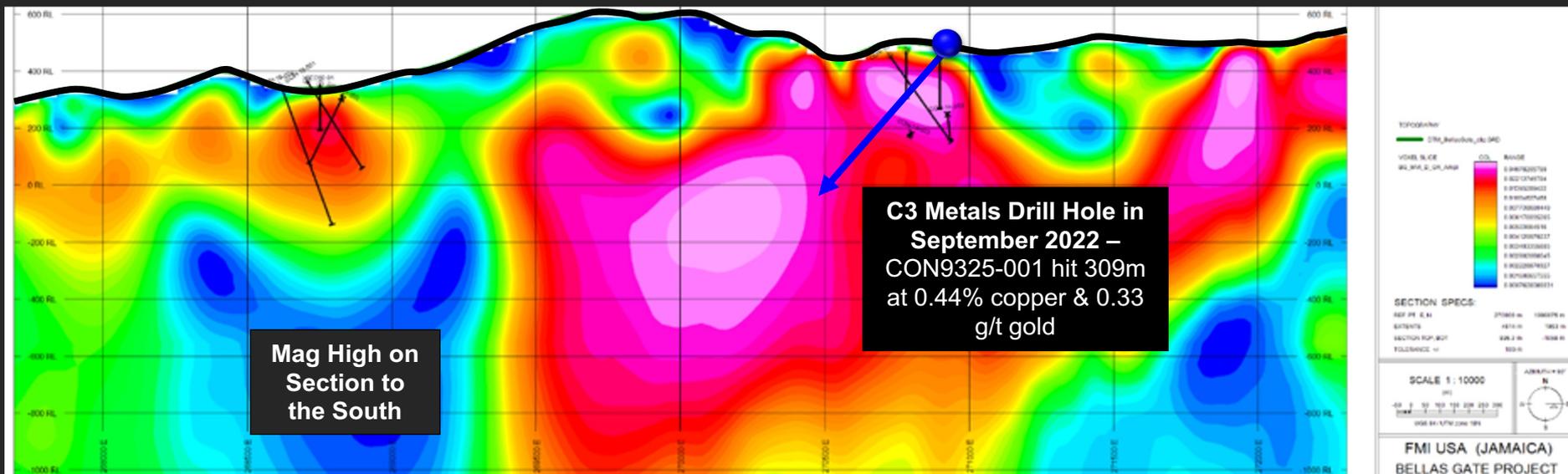
## Mag and IP Converge with Depth, Interpreted Bornite-Core

**DRILLING  
TIMELINE  
2022**

**GEO HILL PORPHYRY**

**EPIDOTE RIDGE**

**CONNORS PORPHYRY**



# GEO HILL-EPIDOTE RIDGE-CONNORS

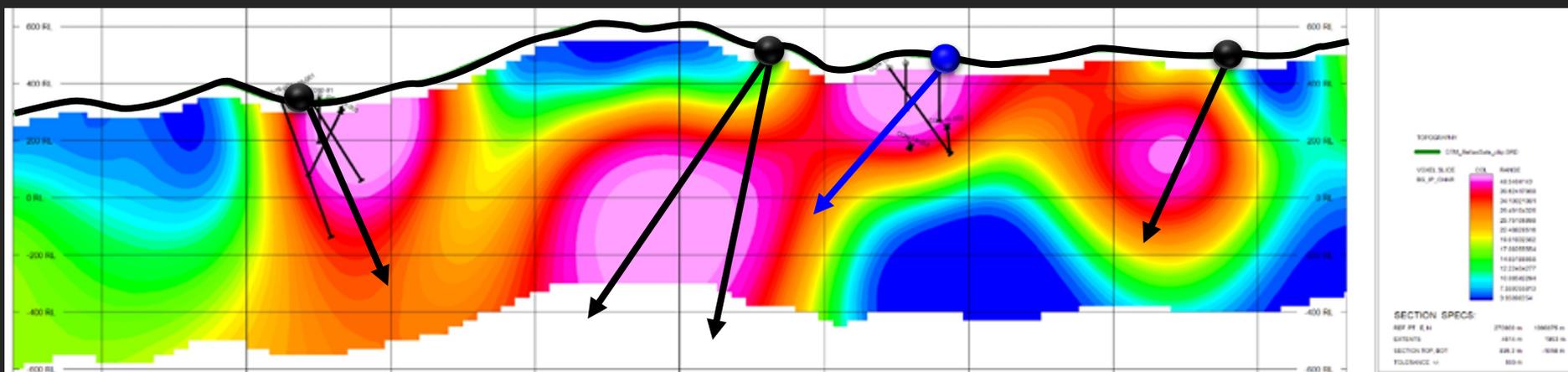
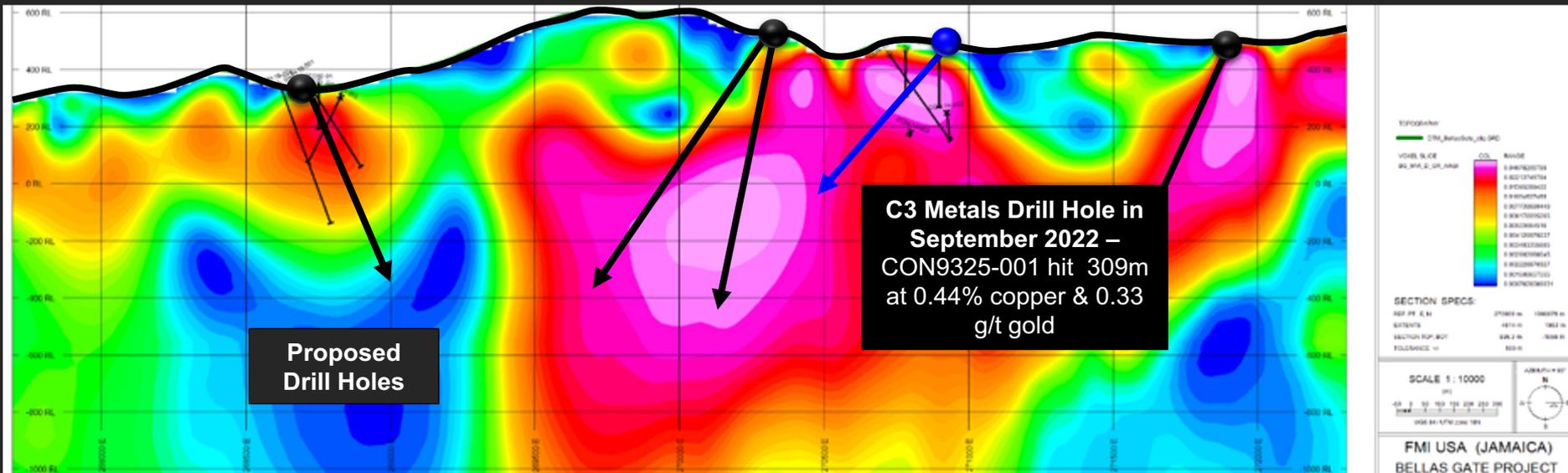
## Mag and IP Converge with Depth, Interpreted Bornite-Core

**DRILLING  
TIMELINE  
2023**

**GEO HILL PORPHYRY**

**EPIDOTE RIDGE**

**CONNORS PORPHYRY**

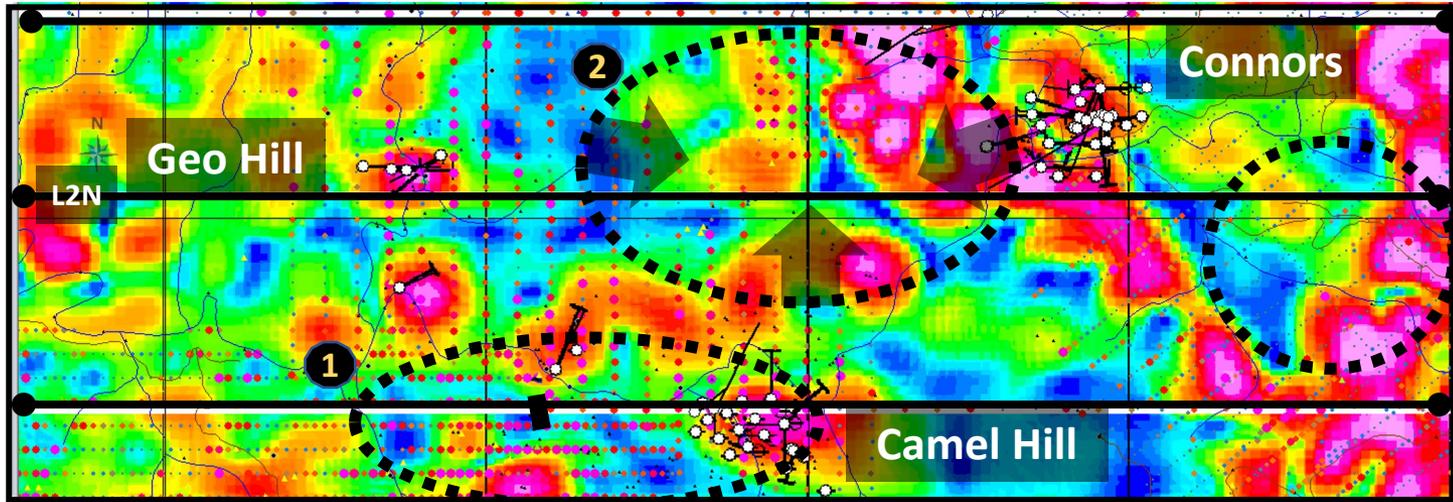


# MULTIPLE KNOWN PORPHYRIES MAY CONVERGE AT DEPTH

All Drilling Currently Relatively Shallow

## MAGNETIC VECTOR INVERSION

Level Plan  
Slice 100m

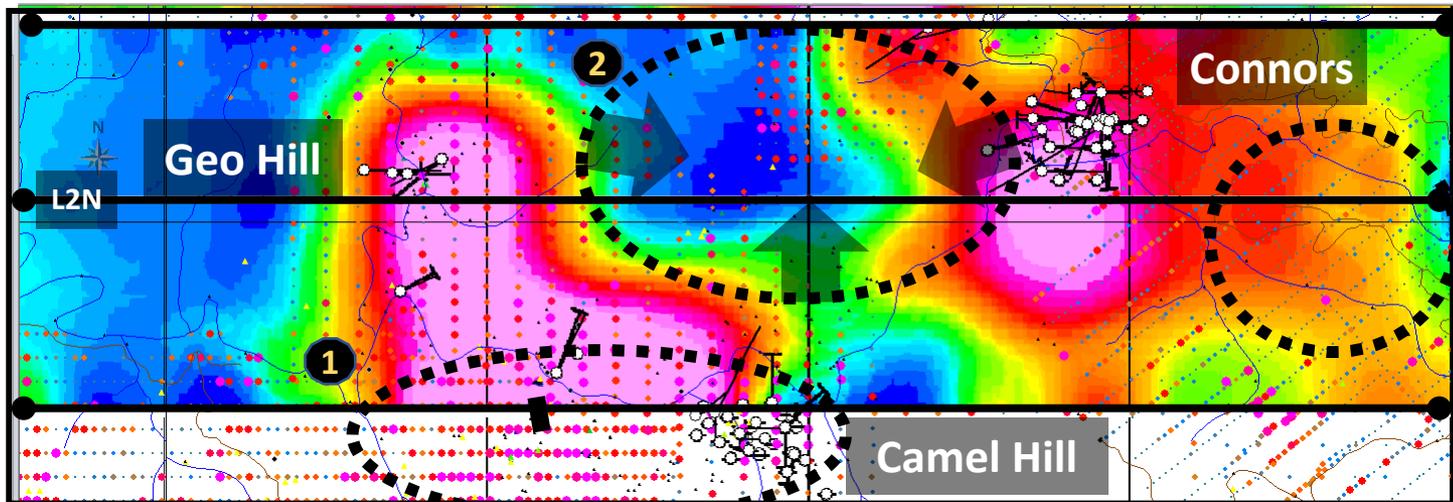


3  
Blind  
Porphyry  
Target

## IP CHARGEABILITY

1000m

Level Plan  
Slice 100m



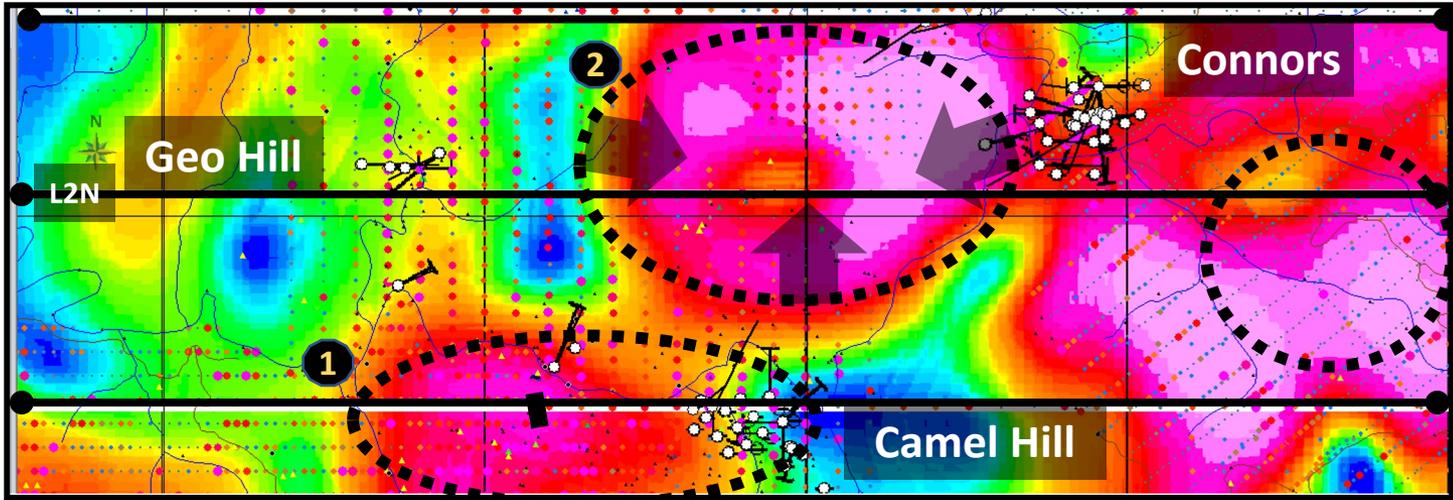
3  
Blind  
Porphyry  
Target

# MULTIPLE KNOWN PORPHYRIES MAY CONVERGE AT DEPTH

All Drilling Currently Relatively Shallow

## MAGNETIC VECTOR INVERSION

Level Plan  
Slice 400m

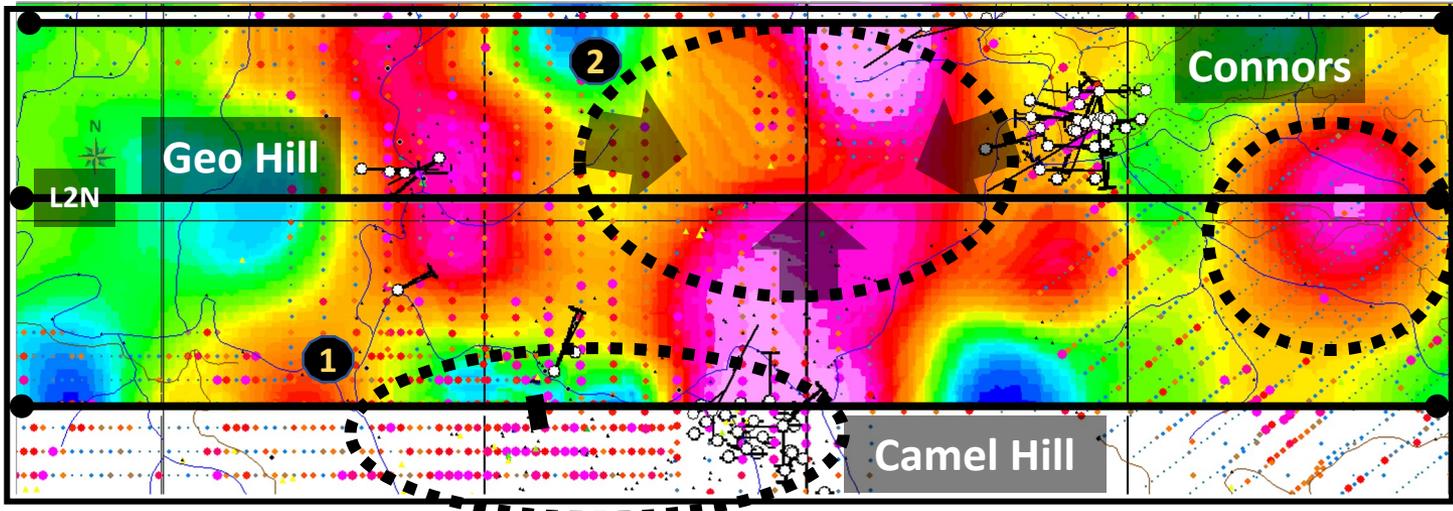


3  
Blind  
Porphyry  
Target

## IP CHARGEABILITY

1000m

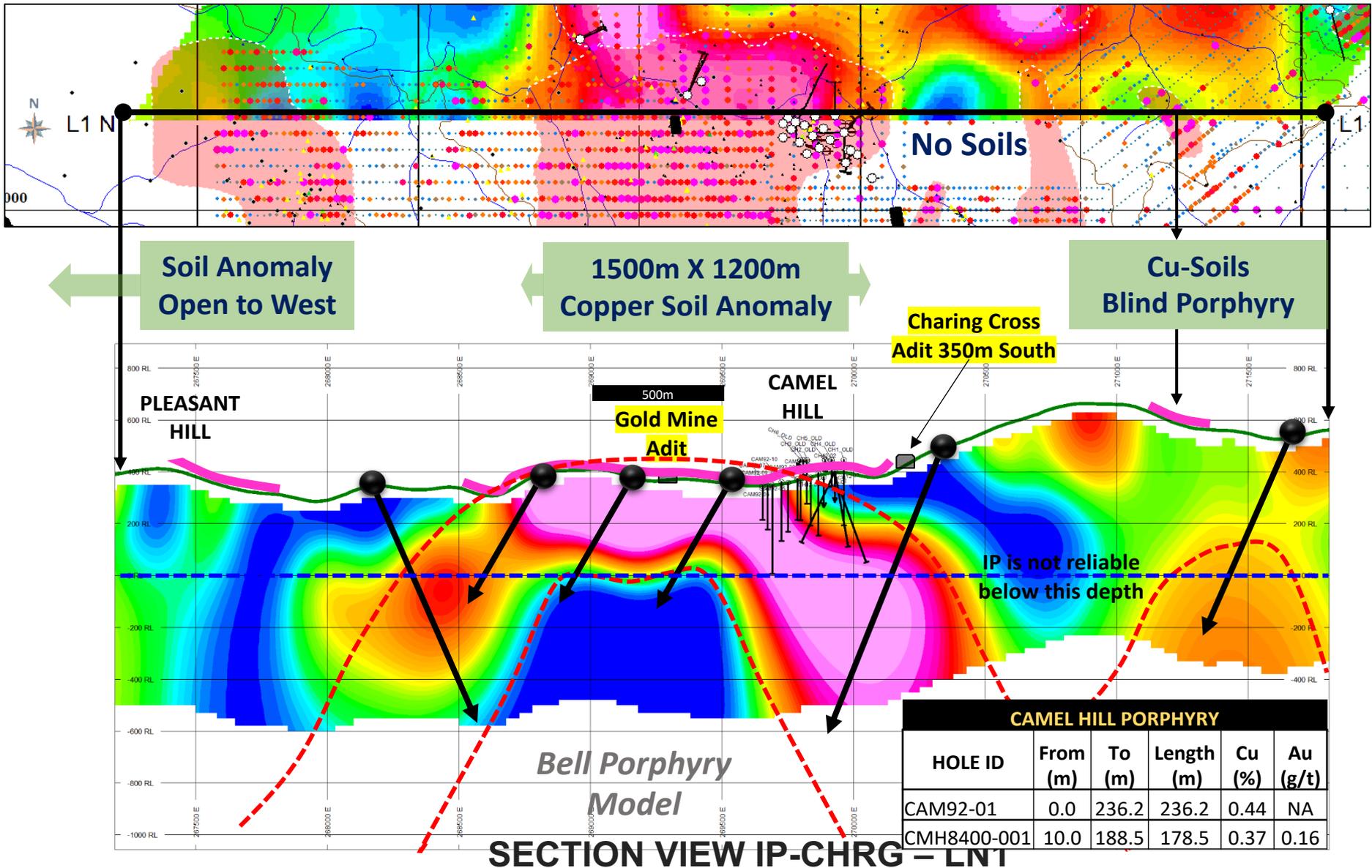
Level Plan  
Slice 400m



3  
Blind  
Porphyry  
Target

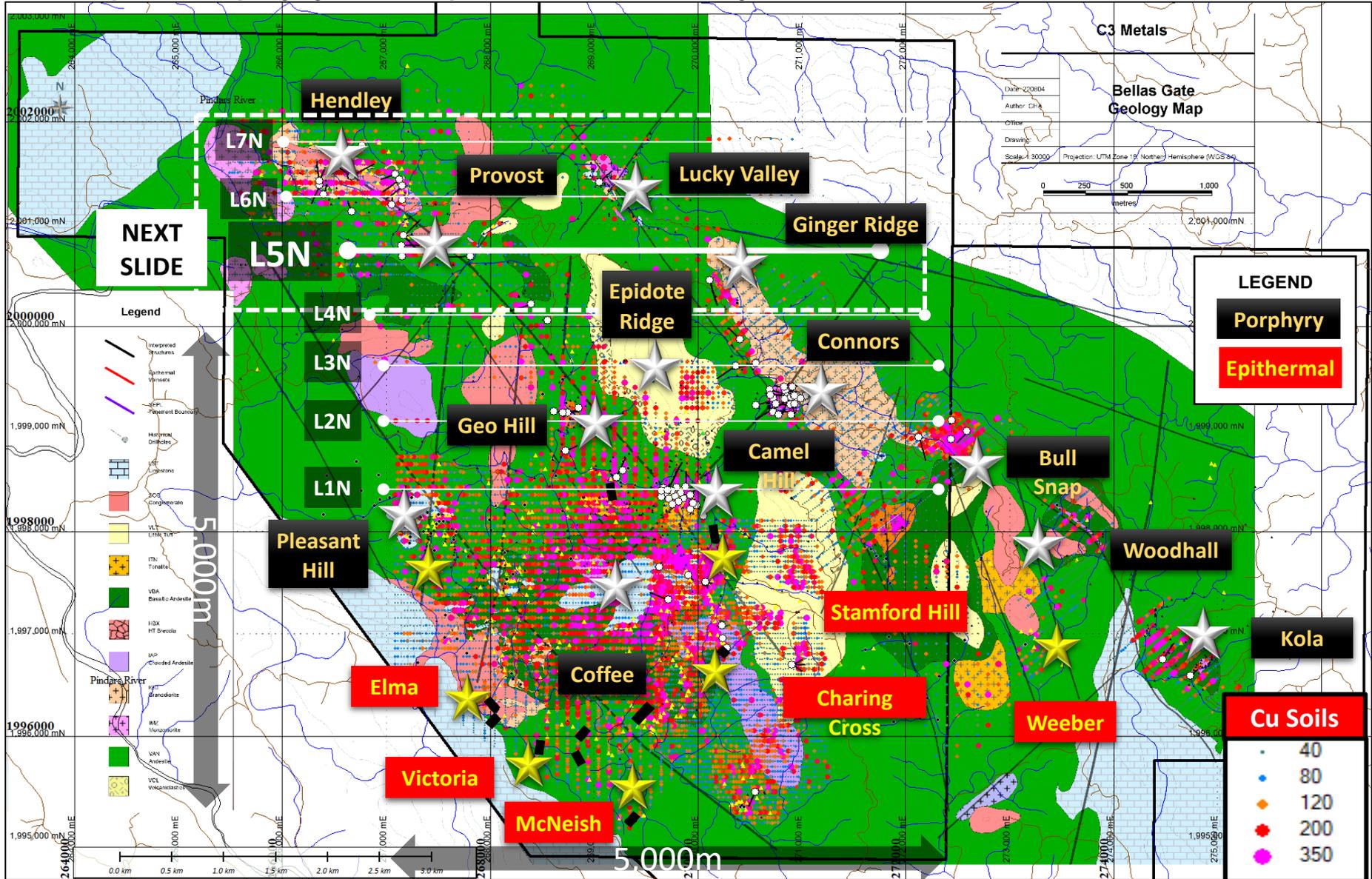


# CAMEL HILL PORPHYRY TARGET



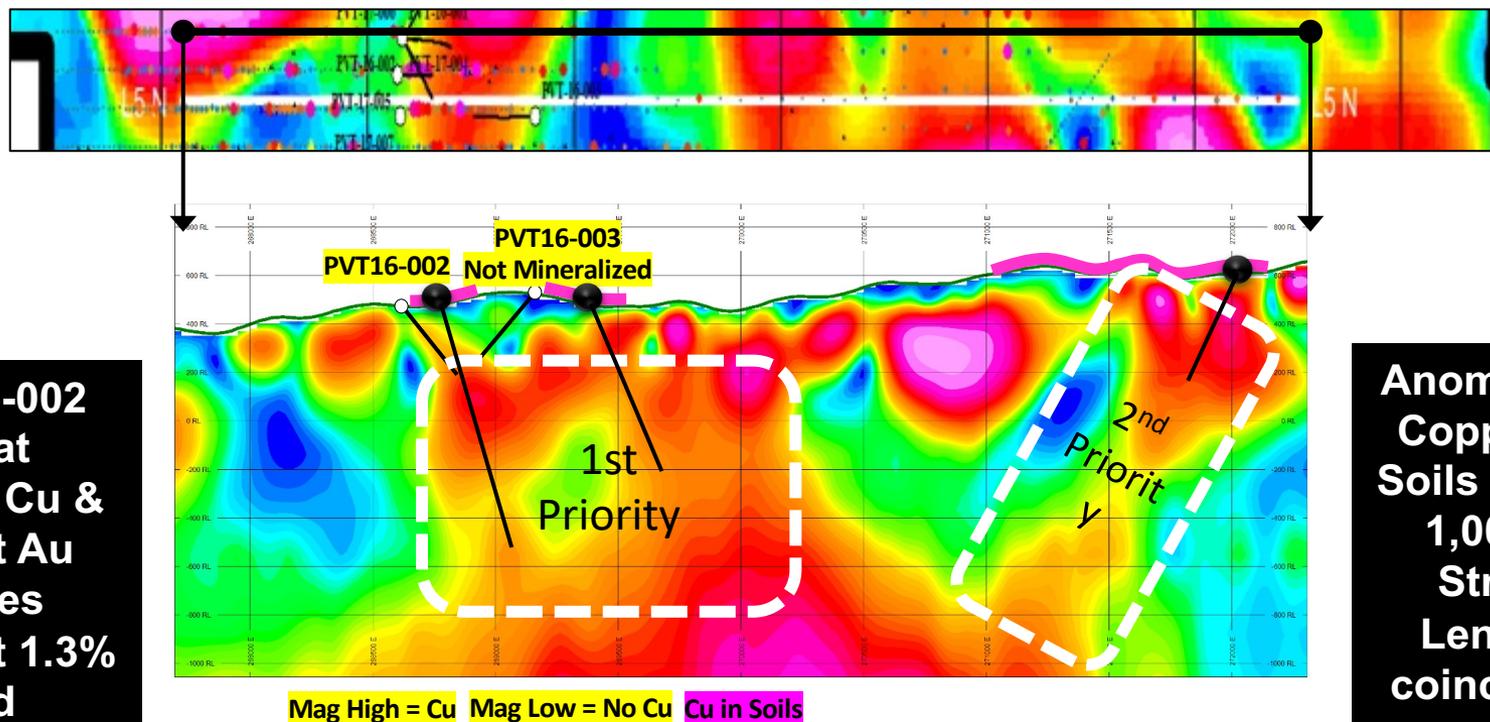
# PROVOST PORPHYRY

## Multiple Porphyry and Epithermal Vein Systems



# PROVOST PORPHYRY PROSPECT

## Magnetic Vector Inversion 500m Slice

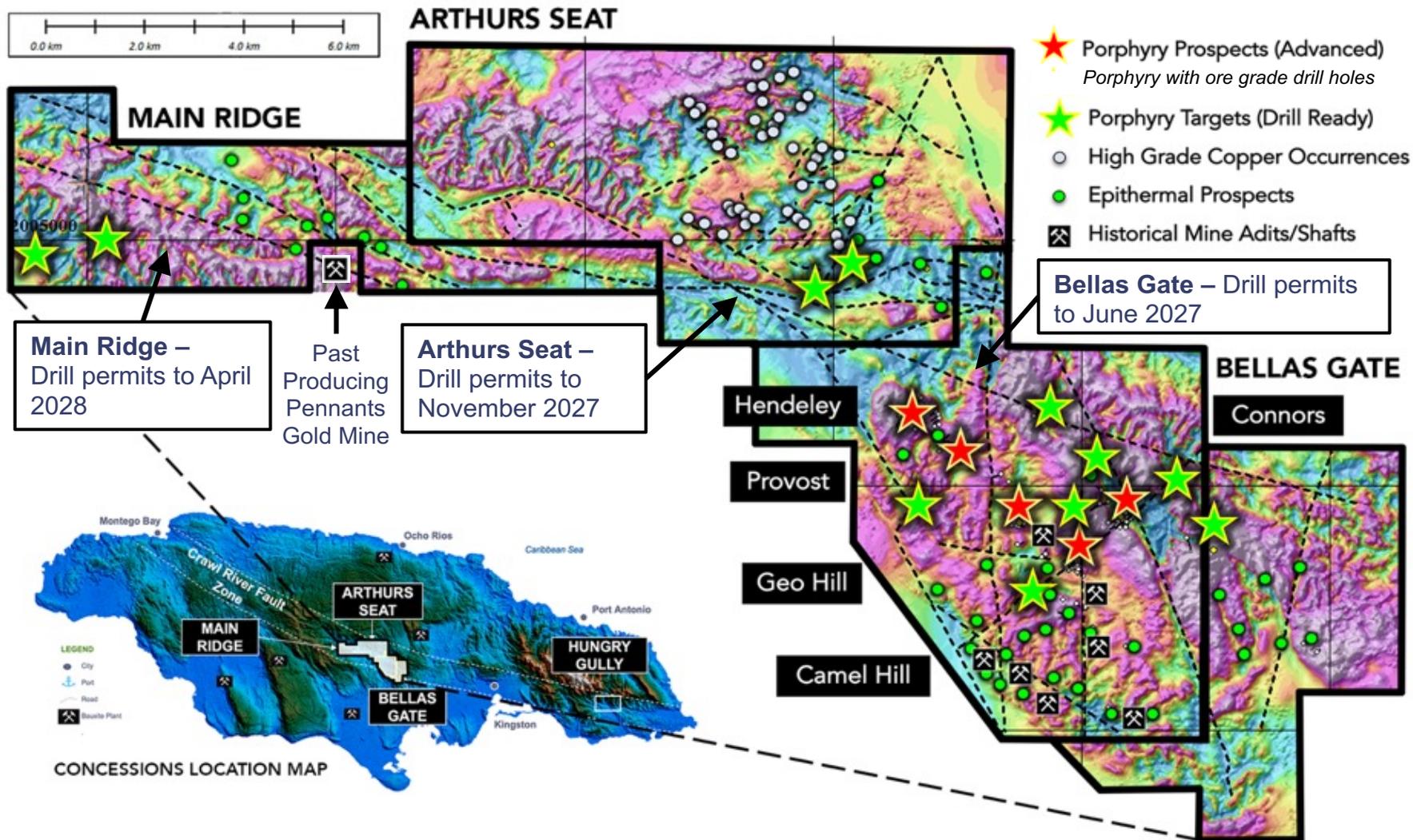


**PVT16-002**  
298m at  
0.30% Cu &  
0.13g/t Au  
Includes  
10m at 1.3%  
Cu and  
0.91g/t Au  
Large Mag  
Body

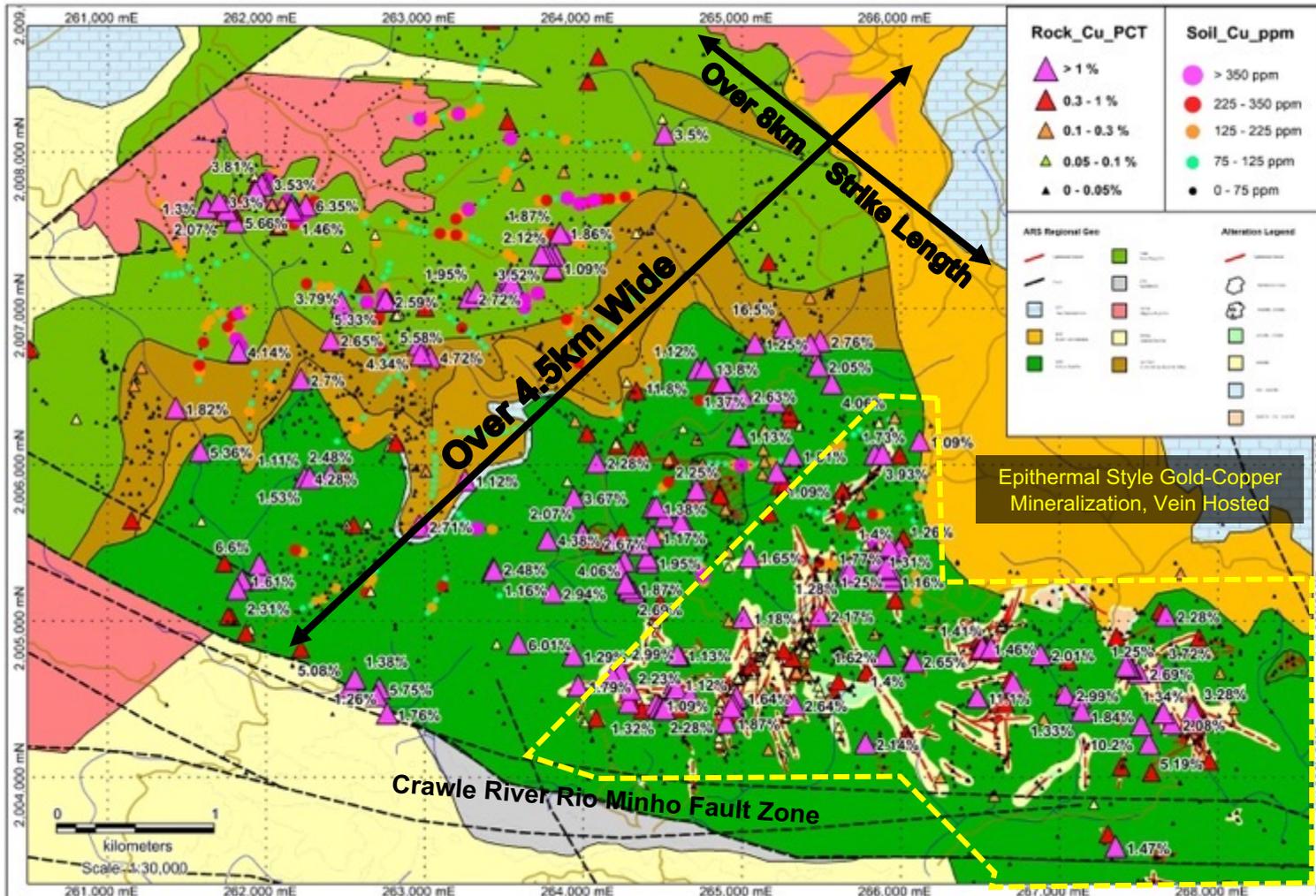
**Anomalous  
Copper in  
Soils over a  
1,000m  
Strike  
Length,  
coincident  
magnetic  
feature at  
depth**

# C3 METALS IN JAMAICA: A New & Emerging District

16 Porphyry & 40 Epithermal Targets Identified Over 30km Strike



# 8km by 5km Mineralized Zone, 5km by 3km Epithermal Breccias



5.2% copper & 0.81 g/t gold



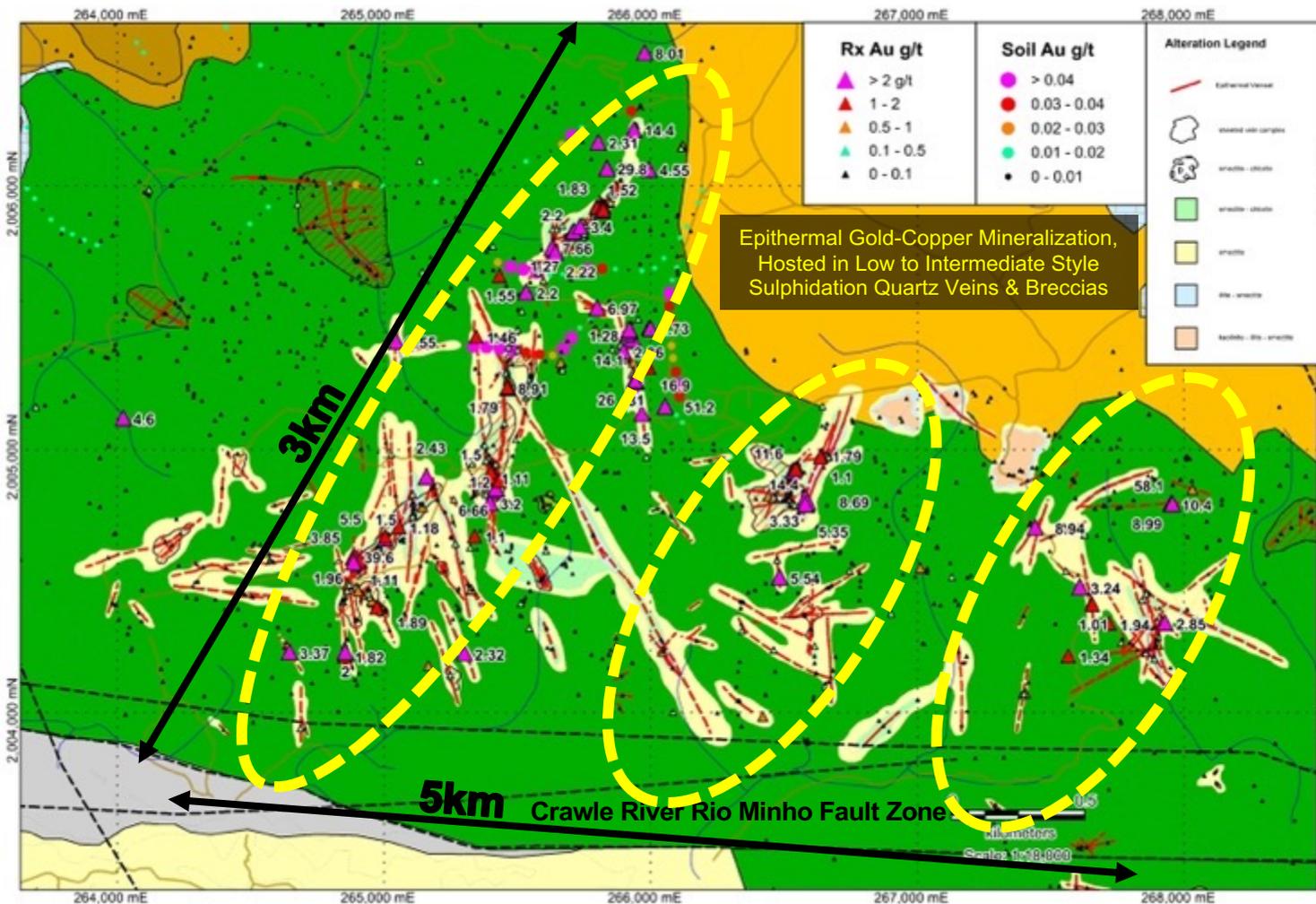
16.5% copper, 4,890 g/t silver & 0.50 g/t gold

Discovered 8.0km by 4.5km Copper-Gold-Silver Zone

The CRFZ District is host to many prospects never drill tested

# EPITHERMAL QUARTZ STRUCTURES

5km by 3km Area



11.6 g/t gold



29.8 g/t gold

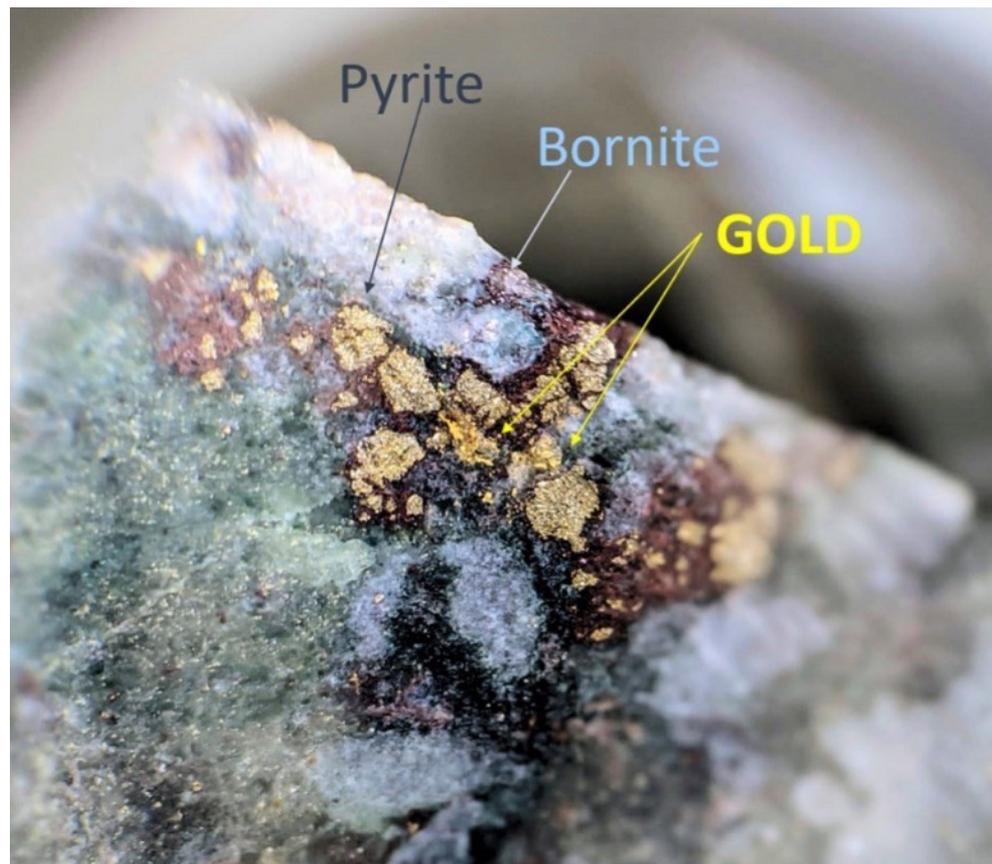


14.4 g/t gold

The CRFZ District is host to many prospects never drill tested

# ARTHURS SEAT – March 23, 2023

## Visible Gold Identified in Drill Hole



**ARS5850-002 (271.5m)**

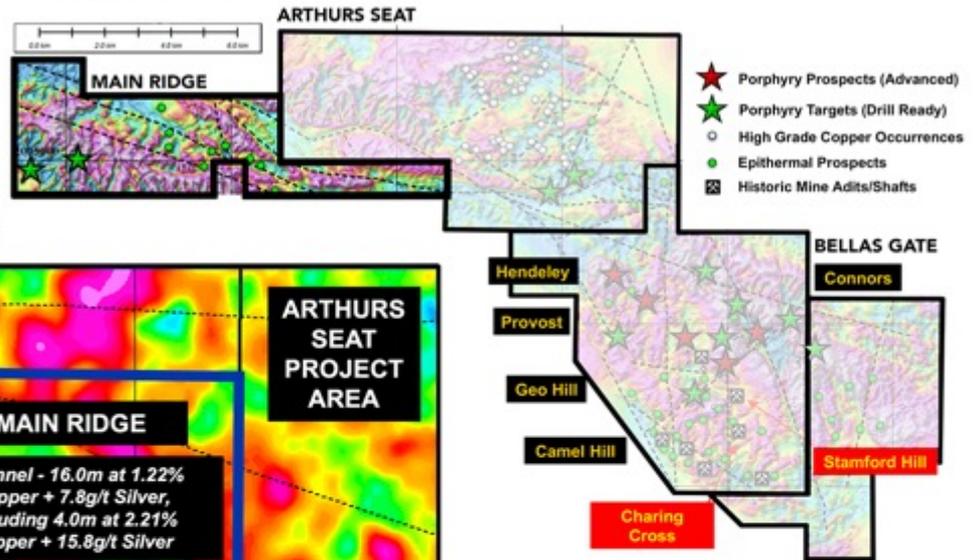
**7.63 g/t over 0.60 m**

Coarse gold mineralization (2mm) associated with quartz veins, bornite and pyrite

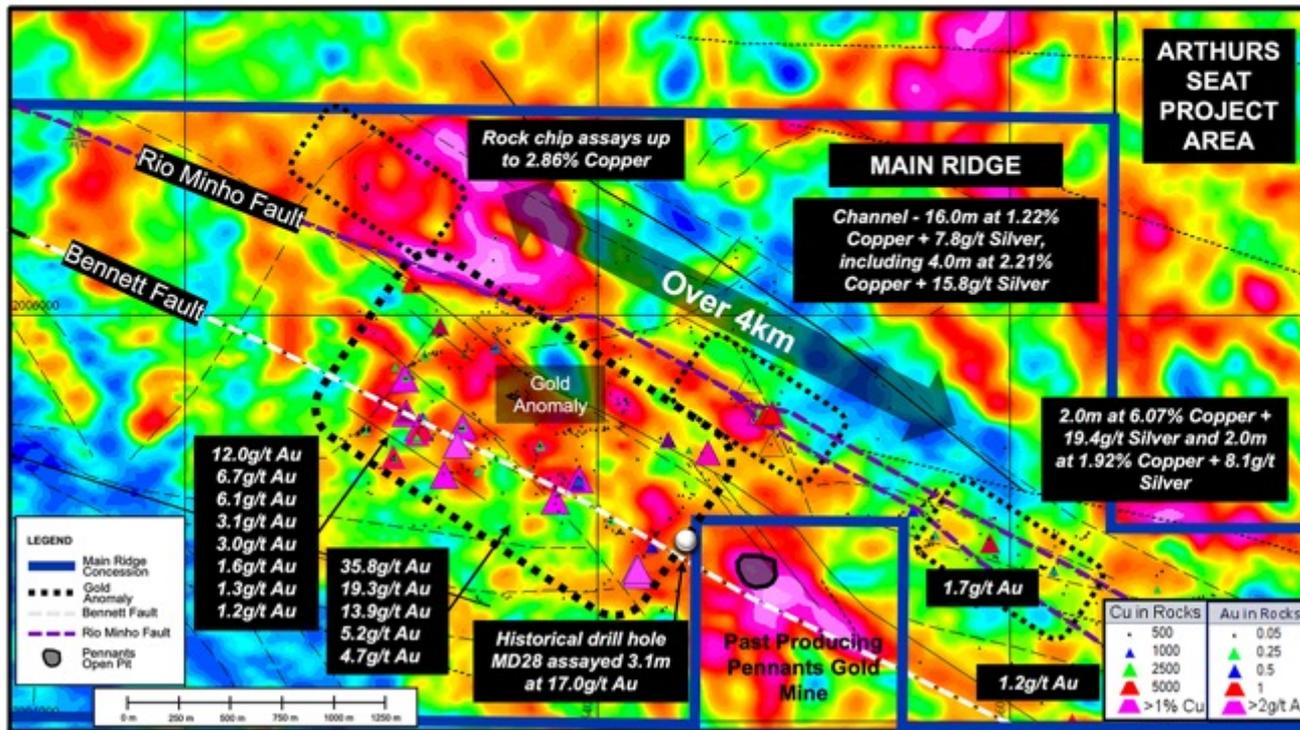
# MINERALIZATION EXTENDS BEYOND PENNANTS MINE

## Multiple High-Grade Gold & Copper Zones Field Confirmed

CONCESSIONS MAP



MAIN RIDGE GOLD AND COPPER ZONES OVER 4KM



# C3 METALS: Land Packages Put Together. Time to DRILL!

Current market cap of ~C\$30M



**Maiden resource in Peru underpins value and protect downside**



**Peru offers exposure to large, strategic concession package in world-class, copper-gold district**



**Drilling into confirmed porphyries in Jamaica to commence this summer**



**Jamaica: At least 16 porphyry and 40 epithermal targets over 30km strike extent**



DAN SYMONS | PRESIDENT & CEO

C3 METALS HOSTS A VIRTUAL  
**LIVE Q&A WITH C3'S CEO**

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